

LIN WILLIAM CONG

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EDUCATION

Stanford University

- 2009–2014 **Ph.D. in Finance, Graduate School of Business**
Dissertation: Essays in Corporate Finance and Dynamic Investment
Advisors: Darrell Duffie (program), Steven Grenadier (co-chair), Ilya Strebulaev (co-chair)
- 2012–2013 **MS in Statistics, School of Humanities and Sciences**
Areas: Probability Theory, Statistical Learning, & Data Science
Program Advisors: Bradley Efron & Tze Leung Lai

Harvard University

- 2008–2009 **A.M. in Physics** (Ph.D. required sequences completed), **Grad. School of Arts & Sciences**
Areas: Condensed Matter Physics, Geophysics, & Quantum Information
- 2005–2009 **A.B. in Math & Physics** (Double Major/Concentration), Economics (Secondary Field),
French Language Citation, Highest English Honor, *summa cum laude*, **Harvard College**
Rank 1st among graduating class of Physics (and related disciplines)

APPOINTMENTS & POSITIONS

Cornell University

- 2019–Present Rudd Family Professor of Management & Associate Professor of Finance
(Tenured since 2021 with partial course instructions for Cornell Tech)
Samuel Curtis Johnson Graduate School of Management, SC Johnson College of Business
- 2020–Present Founding Faculty Director, FinTech at Cornell Initiative
- 2022–2023 Clifford H. Whitcomb Faculty Fellow
- 2022–Present Advisory Council, Cornell AI Initiative | Radical Collaboration in AI
- 2022–Present Academic Advisory Board, The Emerging Market Institute (EMI)
- 2021–Present Faculty Member, Graduate Field of Applied Economics and Management
- 2020–Present Faculty Member, Graduate Field of Management
- 2020–Present Faculty Member, Graduate Field of Economics
- 2020–Present Faculty Affiliate, Cornell Center for Social Sciences
- 2019–Present Faculty Affiliate, Cornell Institute for China Economic Research

University of Chicago

- 2014–2019 Assistant Professor of Finance, Booth School of Business
- 2015–2019 Faculty Member, the Center for East Asian Studies

National Bureau of Economic Research (NBER)

- 2022–Present Research Associate (Asset Pricing)

Asian Bureau of Finance and Economic Research (ABFER)

- 2024–Present Program Director, “Tech, Digital Markets and AI” (Joint with Google, SEA, & SKBI)
- 2022–Present Fellow

Editorial Appointments

- Management Science*: Department Editor (Finance), 2022–Present | Associate Editor, 2020–2023
Co-Editor, Special Issue on “AI for Finance & Business Decisions,” 2024–2026
Co-Editor, Special Issue on “Digital Finance,” 2024–2025
Co-Editor, Special Issue on “Blockchain and Crypto Economics,” 2020–2023

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| | Guest Editor, Special Issue on “The Human-Algorithm Connection,” 2023 | |
| <i>Review of Finance</i> | Associate Editor, | 2024–Present |
| <i>Journal Of Investment Management (JOIM)</i> | Associate Editor, | 2024–Present |
| <i>Operations Research</i> | Associate Editor, | 2024–Present |
| <i>Fundamental Research</i> | Youth Editorial Board, | 2024–2026 |
| <i>Research Policy</i> | Special Issue on “The Coevolution of Financial and Technological Innovations” (Guest) Co-Editor, | 2023–Present |
| <i>Journal of Portfolio Management (JPM)</i> | Advisory Board, | 2023–Present |
| <i>Journal of Financial Data Science</i> | Advisory Board, | 2023–Present |
| <i>Journal of Financial Intermediation:</i> | Associate Editor, | 2022–Present |
| <i>World Scientific Annual Review of Fintech:</i> | Advisory Board, | 2022–Present |
| <i>Journal of Financial Stability</i> | Special Issue on “FinTech and Central Bank Digital Currencies”: (Guest) Co-Editor, | 2022–2024 |
| <i>China Finance Review International (CFRI):</i> | Advisory Board, | 2022–Present |
| <i>Journal of Corporate Finance:</i> | Associate Editor, | 2020–2023 |
| <i>Journal of Banking and Finance:</i> | Associate Editor, | 2020–2023 |
| <i>VOX China:</i> | Editorial Board, | 2017–Present |

Policy and Industry Advisory/Consulting Engagements

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| 2024–Present | Expert Advisory Panel (FinTech), "Emerging Technologies and Children" Project, UNICEF |
| 2024–Present | Ad Hoc Senior Economic Advisor, FI Consulting U.S. Department of the Treasury (OFR) |
| 2023–Present | Testifying Expert, IntegrafEC The U.S. Securities and Exchange Commission (SEC) |
| 2022–Present | Advisory Board (Fin. Innovation), The New York State Department of Financial Services |
| 2022–Present | Departmental Special Advisor (Digital Currencies, ML, & AI Consulting), Bank of Canada |
| 2022–Present | Academic Advisor (Token Taxonomy), Ava Labs |
| 2022–2025 | 9-Member International Education Governing Council, SingChin Academy |
| 2021–Present | Inaugural Senior Economic Advisor and Senior Economist, Chainlink Labs |
| 2021–Present | Research Advisor (AI Investment Strategies), BlackRock, Inc. |
| 2021–2022 | Advisor, Modular Asset Management, Singapore |
| 2015–2021 | Advisory Board, Wall Street Blockchain Alliance (Non-profit) |
| 2015–2020 | Research Consultant, Ansatz Capital, New York |
| 2015–2019 | Advisor, DataYes Inc. |
| 2015–2018 | Advisor, Amino Capital, Palo Alto |
| 2015–2017 | Senior Advisor, String Labs (Incubator for Dfinity) |

Other Academic Affiliations, Short-Term Visiting Positions, & Professional Services

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| Feb-April 2024 | Visiting Professor (Computer Science Department), The University of Hong Kong |
| Feb 2024 | Distinguished Visiting Scholar, Peking University HSBC Business School |
| May’24 & Sept’23 | HSBC Visiting Professor in International Business, UBC Sauder School of Business |
| 2023–2024 | Nominating Committee, American Finance Association (AFA) |
| 2023–Present | Science Fellow, DLT Science Foundation (DSF) |
| 2023–Present | Faculty/Scientist, The Initiative for Crypto Currencies and Contracts (IC3) |
| 2023–Present | Member, FinTech Education & Research 50 Forum (金融科技教与研 50 人论坛) |
| June 2023 | Visiting Professor/Fellow, Advanced FinTech Lab, Stanford (MS&E/Engineering) |
| 2022–2026 | Special-Term Professor, Tsinghua University PBC School of Finance |

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| 2022–2025 | Special-Term Visiting Professor, Peking University Guanghua School of Management |
| 2022–Present | Advisory Committee, AI and Big Data in Finance Research (ABFR) Forum |
| 2022–Present | Academic Committee, Zhejiang University IBS & Academy of Internet Finance |
| 2022–Present | Fellow, Crypto & Blockchain Economics Research (CBER) Forum |
| 2021–Present | Advisor, Research Center for Digital Financial Assets, SEM Tsinghua University |
| 2021–Present | Member, the Finance, Organizations and Markets (FOM) Research Group |
| 2021–2022 | Co-founder & Co-organizer, AI and Big Data in Finance Research (ABFR) Forum |
| 2020–Present | Co-founder & Steering Committee, Crypto & Blockchain Economics Research Forum |
| 2020–Present | Fellow, Luohan Academy Alibaba Group |
| 2018–Present | Academic Committee, Xinyuan FinTech Center, Tsinghua University PBCSF |
| 2014–Present | Member, Finance Theory Group |
| 2006 | Academic Committee, The 37 th International Physics Olympiad (IPhO) in Singapore |

RESEARCH INTERESTS

- (i) AI for Finance & the Economics of AI, Digital Economics, and Financial Technology
- (ii) Entrepreneurship, Innovation, and the (Social) Science of Science & Technology Research
- (iii) Applied Economic Theory, Financial Economics, and Information Economics

MEDIA MENTION

Bloomberg, CNN, The Economist, Forbes, Washington Post, Cointelegraph, etc.

KEYNOTES & PUBLIC LECTURES

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| Invited Speaker, RUC Mundell-Huang Da Lectures on Economics (黄达-蒙代尔讲座) | 2025 |
| Keynote Speech, International Forum on CBDC's, Fintech, and Digital Finance, 37th AFBC | 2024 |
| Keynote Speaker, Society of Financial Studies Cavalcade Asia-Pacific (Seoul) | 2024 |
| Keynote, Tokyo Workshop, 6 th Tokenomics Intl. Conf. on Blockchain Econ., Security, & Protocols | 2024 |
| Keynote Speaker, 13 th International Conference on Futures and Other Derivatives (ICFOD) | 2024 |
| 68th Economic Research Conference, the Federal Reserve Bank of Boston | 2024 |
| Invited Panelist, 68th Economic Research Conference, the Federal Reserve Bank of Boston | 2024 |
| Keynote Address, Desmarais Global Finance Lecture/Conference, DGFRC@McGill | 2024 |
| Keynote, Tsinghua University Technology Finance Forum (清华大学科技金融论坛) | 2024 |
| Keynote Speaker, “AI and Finance,” 2 nd Forum of <i>Quarter Journal of Finance</i> | 2024 |
| Public Lecture, University of Massachusetts Amherst Monthly FinTech Series | 2024 |
| Keynote, 2 nd China Academic Conf. on Digital Economy Development & Governance | 2024 |
| Lead Professor (Speaker), Annual Young Scholar Forum (首届青年学者年度论坛) | 2024 |
| Opening Keynote, CUFE International Summer Research Camp | 2024 |
| Keynote Speaker, 8th China Derivatives Youth Forum | 2024 |
| Finance Keynote Speaker, 8 th CCER Summer Institute | 2024 |
| Keynote Speaker, Harvest Fund 25 th Anniversary Forum on AI Frontier Thoughts | 2024 |
| Keynote Speech, 4th Workshop on Big Data Econometric Theory and Application | 2024 |
| Distinguished Keynote Lecture & Doctoral Session Keynote, EFMA Annual Meeting (Lisbon) | 2024 |
| Keynote Speaker, 8th Annual Meeting of the Entrepreneurial Finance Association (ENTFIN) | 2024 |
| Keynote Speech, 2 nd Torino Decentralized Finance (ToDeFi) Conference | 2024 |

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| Speaker, HKU-SCF FinTech Academy Distinguished Lecture, University of Hong Kong | 2024 |
| Plenary Keynote, Symposium on World Economics, Finance & Business (joint w. WCET) | 2024 |
| Keynote Speaker, 9 th Crypto Finance Conference in St. Moritz (CfC St. MORITZ) | 2024 |
| Keynote Speaker and Tutorial, ESSEC-NUS Conference on Financial Data Analytics | 2024 |
| Keynote Speaker, International Forum on “CBDCs, FinTech, and Digital Finance” The 36 th Australasian Banking and Finance Conference (Sydney) | 2023 |
| Keynote Speaker, BenchCouncil IC 2023 International Conference on AI in Finance International Symposium on Intelligent Computers Algorithms and Applications | 2023 |
| Keynote, The 4 th International FinTech Research Forum, RUC School of Finance | 2023 |
| Keynote Speaker, 4 th ACM International Conference on AI in Finance Workshop on "Machine Learning for Investor Modelling and Recommender" | 2023 |
| Keynote Speaker, 4 th GSU-RFS FinTech Conference | 2023 |
| Invited Speaker, FMA Annual Meetings Overview & Research (O&R) Ideas Session | 2023 |
| Keynote, 2 nd Intl. Meet on Applied Science, Engineering & Technology (Vancouver) | 2023 |
| Keynote Speaker, Wolfram ChainScience Conference (Boston) | 2023 |
| Keynote, Tongji Finance Symposium "New and Important Issues in Financial Markets" | 2023 |
| Keynote Speech, The 5 th Shanghai Financial Forefront Symposium | 2023 |
| Opening Keynote, UC Berkeley (MFE) Financial Innovation Conference | 2023 |
| Keynote Address, XJTLU AI & Big Data in Acct & Fin Research Conference | 2023 |
| Keynote, International Conf. on Intelligent Computing & Machine Learning (2ICML) | 2023 |
| Opening Keynote, 9 th Global Conference on Business Management and Social Science | 2023 |
| After Dinner Speech, The Economic Club of Memphis Member Meeting | 2023 |
| Alumni Representative Speech, Founder’s Day, Singapore Hwa Chong & Guangzhou SCA | 2023 |
| Keynote Speaker, The Mid-South DATA Conference | 2023 |
| Keynote, Cambridge University Algorithmic Trading Society Annual Quant Conference | 2023 |
| Keynote, 1 st China Academic Conf. on Digital Economy Development & Governance | 2023 |
| Speaker, HKU-SCF FinTech Academy Distinguished Lecture, University of Hong Kong Standard Chartered Hong Kong 150 th Anniversary Community Foundation | 2023 |
| eCornell Keynotes, Legal and Regulatory Challenges in FinTech and Blockchain | 2023 |
| Keynote Speaker, 8 th Global Blockchain Summit, “Blockchain New Economy” | 2022 |
| Speaker, Faculty Spotlights, Cornell Trustee-Council Annual Meeting (TCAM) | 2022 |
| Keynote Speaker, 2 nd Conference on FinTech, Innovation and Development Theme 2022: Financing Technological Innovation | 2022 |
| Academic Lecture and Public Keynote, Inaugural Digital Finance Conference (Seoul) | 2022 |
| Keynote, 10 th Annual Workshop of Business Financing and Banking Research Group (USyd) | 2022 |
| Keynote Speaker, Conference on “The Impact of Fintech and Climate Change on Agricultural Finance and Investment” (China) | 2022 |
| Keynote Speech, International Conference on FinTech and Digital Finance | 2022 |
| Keynote Address, Inaugural Cardiff FinTech Conference (UK) | 2022 |
| Keynote Speaker, The 3 rd Frontiers of Factor Investing Conference, Lancaster, UK | 2022 |
| Keynote Address, Inaugural Blockchain & Cryptocurrency Congress (B2C), Barcelona | 2022 |
| Keynote Speaker, ACEM Doctoral Student Forum (Shanghai) | 2022 |
| Keynote Speaker, Cornell Asia-Pacific Leadership Conference | 2022 |
| Keynote Panel, The Latest and Greatest of Blockchain, CFA Chicago | 2022 |
| Public Lecture, QingYuan Academy Digital Social Science Series, Zhejiang University | 2022 |
| Keynote Speech, Computing (formerly Science and Information) Conference, London | 2022 |

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| Keynote Speaker, Conference for Fintech, AI, and Big Data in Business, HK | 2022 |
| Keynote Speech, The 4 th Greater China Finance Conference | 2022 |
| Keynote Address, Amino Capital Annual End-of-Year Conference (Oahu) | 2021 |
| Keynote Speaker, TCS Forum on “Future of Finance for Technology Industry” | 2021 |
| Keynote Speaker, Conference on FinTech, Innovation and Development Theme 2021: Innovation of FinTech and Entrepreneurial Finance | 2021 |
| Faculty Panelist, Cornell Johnson Graduate School of Management 75 th Anniversary | 2021 |
| Keynote Speaker, Money and Technology Summit “Future of Money” | 2021 |
| Keynote Speaker, 5th International Blockchain Congress (Blockress) | 2021 |
| Subforum Keynote, BenchCouncil International Symposium on Financial Technology | 2020 |
| Forum Keynote, Global Digital Economy Summit for Small and Medium Enterprises | 2020 |
| Faculty Speaker, Cornell University Reunion and eCornell Keynotes | 2020 |
| Special Closing Keynote, IIF International Research Conference & Award Summit | 2020 |
| Keynote Speaker, the Third International Blockchain Congress | 2019 |
| Keynote Speaker, Inaugural Tokenomics: Intl. Conf. on Blockchain Econ., Security, & Protocols | 2019 |

OTHER HONORS, GRANTS, & AWARDS

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| Inaugural Johnson School Faculty Curriculum Development Award (Artificial Intelligence) | 2024-2025 |
| PCCW Mission Grant & Frank H.T. Rhodes Leadership Grant | 2024-2025 |
| 3 rd IQAM Research Prize (awarded every two years for excellent capital market research) | 2024 |
| Asian Finance Association (AsianFA) Annual Conference Best Paper Finalist | 2024 |
| Best Paper Award (Finance 1 st Prize), Research Symposium on Finance and Economics (India) | 2024 |
| Faculty Champion (Advanced Career, for Advising & Mentoring), Cornell Graduate D&I Awards | 2024 |
| Best Paper Award, China Fintech Research Conference (CFTRC) | 2024 |
| NAAIM Founders Award (3 rd) for Advances in Active Investment Management | 2024 |
| INFORMS Diversity, Equity, and Inclusion (DEI) Ambassador | 2024 |
| Best Paper Award, 4th Global AI Finance Research Conference | 2023 |
| Best Paper Award, 18th Annual Conference on Asia-Pacific Financial Markets (CAFAM) | 2023 |
| Best Paper Award in Finance, INFORMS <i>Management Science</i> | 2023 |
| Teaching Honor Roll, Cornell University Johnson School of Management | 2023 |
| 2023 Top Crypto & Blockchain Minds by Rebellion Research | 2023 |
| Digital Economy Open Research “Pioneer” Paper Award | 2023 |
| IC3 Grant for Social Goods “Dynamic Incentives and Web3 Reputation” | 2023 |
| CFRI Contribution Award (for Research Innovation and Professional Services) | 2023 |
| Marquis' Who's Who (125 Years Anniversary Edition) | 2023 |
| Outstanding Contribution Award (1/ 21), Northeast Yucai School Global Alumni Association | 2023 |
| Microsoft Azure Cloud Computing Grant, Center for Data Science for Enterprise and Society “AI for Financial Policy and Managerial Decision-Making” | 2023-2024 |
| Finalist (2 papers), Inaugural CBER-Circle Insight Award | 2023 |
| Clifford H. Whitcomb Faculty Fellowship for Research and Teaching Excellence | 2022-2023 |
| CFAM-CSMAR Best Paper Award (sole top paper prize at the 19 th CFAM) | 2022 |
| Top 10 Quant Professors 2022 by Rebellion Research | 2022 |

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| 2 nd IQAM Research Prize (awarded every two years for excellent capital market research) | 2022 |
| CIRF-PBFJ Research Excellence Award, 8 th China International Risk Forum | 2022 |
| Best Paper Award, 18 th Annual Conf. of the Asia-Pacific Association of Derivatives | 2022 |
| European Financial Management Association EFMA-WRDS Conference Best Paper Award | 2022 |
| Best Conference Paper Award, 15 th International Risk Management Conference | 2022 |
| INQUIRE Europe (Panel Tree for Asset Pricing and Investment Management) | 2022 |
| Best Paper Award, 12 th Financial Markets and Corporate Governance Conference | 2022 |
| Best Paper, TAU Collier Sch. of Mgmt. Blockchain Research Institute Conference | 2021 |
| Best Paper Award Semi-finalist (2 Papers), FMA Conference | 2021 |
| Asseth--Kaiko Prize for Research in Cryptoeconomics (Best Paper & Talk) | 2021 |
| Best Paper Award (1 st Prize), 4 th UWA Blockchain and Cryptocurrency Conference | 2021 |
| The Hogege Blockchain Research Institute Call for Proposals Award | 2021 |
| <i>Management Science</i> Distinguished Service Award (for Associate Editors) | 2021 |
| Best Paper Award, 3 rd China International Forum on Finance and Policy | 2021 |
| Fintech Chair (Paris-Dauphine-PSL/Mazars/CACIB) Call-for-Research Award | 2021 |
| Johnson Faculty Research Award (one recipient per year) | 2021 |
| Yihong Xia Best Paper Award, China International Conference in Finance | 2021 |
| ICPM Research Award, The International Centre for Pension Management | 2021 |
| Best Paper, 17 th Annual Conf. of the Asia-Pacific Association of Derivatives (APAD) | 2021 |
| NSF Small Business Innovation Research (SBIR) Phase I Grant | 2021 |
| Best Paper Award, 11 th Financial Markets and Corporate Governance (FMCG) Conference | 2021 |
| Best Paper Award, Crypto and Blockchain Economics Research (CBER) Annual Conference | 2021 |
| Microsoft Azure Cloud Credit Award (renewed three times) | 2021-2024 |
| Best Paper, ML Conference: "Human Sovereignty and Machine Efficiency in the Law" | 2021 |
| NSF China Grant, "Impact of Digital Platform Dynamics on Welfare & Financial Stability" | 2020-2023 |
| CCSS Research Grant, "Interpretable AI & Big Data Analytics with Applications in Finance" | 2020-2021 |
| <i>Management Science</i> Meritorious Service Award | 2020 |
| The FinTech Chair (Paris-Dauphine University-PSL) Global Call for Research Award | 2020 |
| Poets & Quants Best 40 Under 40 MBA/Business School Professors | 2020 |
| INQUIRE Europe/UK Research Grant Award (Interpretable AI for Investment) | 2020 |
| Fellow of the Risk Institute at the Ohio State University Fisher College of Business | 2019-2021 |
| The Risk Institute Research Grant | 2019 |
| Becker Friedman Institute of Economics Data Acquisition Grant-Venture Contracting | 2019 |
| Kauffman Foundation Junior Faculty Fellowship in Entrepreneurship | 2018-2022 |
| Honorary Member (for Outstanding Contribution), Global Interdependence Center | 2018-2019 |
| Kenan Institute Frontiers of Entrepreneurship Research Grant | 2018 |
| INQUIRE Europe Research Grant Award (Natural Language Processing) | 2018 |
| AAM-CAMRI-CFA Institute Prize in Asset Management | 2018 |
| Excellent Paper Award, China International Forum on Finance and Policy | 2018 |
| CME Best Paper Award (Emerging Trends in Entrepreneurial Finance) | 2018 |
| EFA Wharton School – WRDS Outstanding Paper in Corporate Finance | 2018 |

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| Best Paper Award, Guanghua International Symposium on Finance | 2018 |
| Becker Friedman Institute of Economics Inaugural Grant (Data Acquisition) | 2018 |
| Research Grant, Stigler Center for the Study of the Economy and the State | 2017-2018 |
| Best Paper Award in the Theories and Practices of Securities and Financial Markets | 2017 |
| Asian Finance Association Annual Conference Best Paper Award | 2017 |
| China Financial Research Conference NSFE Best Paper Award | 2017 |
| Committee of 100 Next Generation Leader | 2017 |
| Research Grant, Polsky Center for Entrepreneurship and Innovation | 2016-2019 |
| Research Grant, the National Science Foundation of China | 2016-2018 |
| Research Grant, Center for East Asian Studies | 2015-2019 |
| Research Grants (6 times), Fama-Miller Center for Research in Finance | 2014-2019 |
| Research Grants (4 times), the Initiative on Global Markets (IGM) | 2014-2019 |
| Finance Theory Group Best Paper Award, Runner-up | 2014 |
| George P. Shultz Scholar, Stanford Institute for Economic Policy Research | 2013-2014 |
| PhD Fellow, the Stanford Institute for Innovation in Developing Economies | 2013-2014 |
| Stanford SEED Research Grant | 2013 |
| Shmuel Kandel Award in Financial Economics, Utah Winter Finance Conference | 2013 |
| Stanford Asian American Award | 2013 |
| The Gerald J. Lieberman Fellowship | 2012-2013 |
| Zephyr Prize for Best Paper in Corporate Finance, The 25 th AFBC | 2012 |
| Prize Winner, PhD Forum of Australasian Finance and Banking Conference | 2012 |
| Australasian Finance and Banking Conference Travel Grant | 2012 |
| The 1636 Society, Harvard | 2011- |
| Doctoral Student Travel Grants, Stanford GSB | 2011-2014 |
| Best Paper Award in Finance, The 11 th Trans-Atlantic Doctoral Conference | 2011 |
| Stanford Ph.D. Fellowships | 2009-2014 |
| Jack T. Sanderson Memorial Prize for Best Student in Physics Studies | 2009 |
| Allston Burr Resident Dean's Award (Lowell) | 2009 |
| The Kawamura Fellowship | 2009 |
| Excellence Award from the Academy of Foreign Cultures (French) | 2009 |
| Phi Beta Kappa, Early Induction | 2008 |
| William H. and Mary Lee Bossert Prize for Science | 2008 |
| Harvard College Research Program Grant | 2008 |
| Dragon 100 Young Chinese Leaders Forum (U.S. Representative) | 2008 |
| Harvard College Scholar | 2007 |
| Herchel Smith-Harvard Undergraduate Science Research Fellow | 2006, 2007 |
| John Harvard Scholarship for Academic Achievement of the Highest Distinction | 2006 |
| Detur Book Prize, Harvard | 2006 |
| K. J. Lee Family Scholarship | 2005-2009 |
| Bernhard Neumann Award & Global Rank 1 st , Australian Mathematics Competition | 2004 |
| Shimadzu Best Innovation Award in Defense/Aerospace, Singapore | 2004 |

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| Best Poster Prize, Singapore Materials Research Society | 2004 |
| Gold Medal, Math Category 1 st , Singapore Science and Engineering Fair | 2004 |
| Qualifications for IMO (national training team), IPhO, IChO, & Intel ISEF No participation due to citizenship status | 2003,2004 |
| Gold Medal, Best Performer for Theory, the 16 th Singapore Physics Olympiad | 2003 |
| Gold Medal, Individual Rank 2 nd , the 15 th Singapore Chemistry Olympiad | 2003 |
| Gold Medals (Senior & Open Sections), Team 2 nd , Singapore Mathematics Olympiads | 2001,2003 |

SELECT ACADEMIC PUBLICATIONS

- “Blockchain Disruption and Smart Contracts” (with Zhiguo He), *Review of Financial Studies*, Vol. 32/5 (2019), pp. 1754-1797.
 - Best Paper Award in the Theories and Practices of Securities and Financial Markets, 2017
 - RFS Highly Cited Article Collection
- “Credit Allocation Under Economic Stimulus: Evidence from China” (with Haoyu Gao, Jacopo Ponticelli, & Xiaoguang Yang), *Review of Financial Studies*, Vol. 32/9, (2019), pp. 3412-3460.
 - China Financial Research Conference NSF Best Paper Award, 2017
 - Research Grant, National Science Foundation of China, 2016-2018
- “Dynamic Interventions and Informational Linkages” (with Steven Grenadier & Yunzhi Hu), *Journal of Financial Economics*, Vol. 135/1, (2020), pp. 1-15.
 - Asian Finance Association Annual Conference Best Paper Award, 2017
 - Included in Public-Facing 4-Article Collection *Finance Theory Insights*, FTG, (May 2022), Issue 2
- “Timing of Auctions of Real Options,” *Management Science*, Vol. 66/9, (2020), pp. 3956-3976
 - Finalist, Inaugural Best Paper Award in Finance in *Management Science*, 2022
 - Finance Theory Group Best Paper Award, Runner-up, 2014
 - Stanford SEED Research Grant, 2013
 - Shmuel Kandel Award in Financial Economics, Utah Winter Finance Conference, 2013
 - Zephyr Prize for Best Paper in Corporate Finance, The 25th AFBC, 2012
 - Prize Winner, PhD Forum of Australasian Finance and Banking Conference, 2012
- “Financing Entrepreneurship and Innovation in China” (with Charles M.C. Lee, Yuanyu Qu, and Tao Shen), *Foundations and Trends® in Entrepreneurship*, Vol. 16/1, (2020), pp. 1-64.
- “Persuasion in Relationship Finance” (with Ehsan Azarmsa), *Journal of Financial Economics*, Vol. 138/3, pp. 818-837, (2020).
 - EFA Wharton School – WRDS Outstanding Paper in Corporate Finance, 2018
- “Blockchain Architecture for Auditing Automation and Trust-building in Public Markets” (with Sean Cao, Meng Han, Qixuan Hou, & Baozhong Yang), *IEEE Computer*, Vol. 53/7, July (2020), pp 20-28.
- “Deep Sequence Modeling: Development and Applications in Asset Pricing” (with Ke Tang, Jingyuan Wang, & Yang Zhang), *Journal of Financial Data Science*, Vol. 3/1, (2021), pp 28-42.
- “Decentralized Mining in Centralized Pools” (with Zhiguo He & Jiasun Li), *Review of Financial Studies*, Vol. 34/3, (2021), pp. 1191-1235.
 - Excellent Paper Award, China International Forum on Finance and Policy (CIFFP), 2018
 - Finalist, Inaugural CBER-Circle Insight Award, 2023
- “Policy Uncertainty and Innovation: Evidence from IPO Interventions in China” (with Sabrina Howell), *Management Science*, Vol. 67/11, (2021), pp. 7238-7261.
 - Best Paper Award in Finance in *Management Science*, 2023
- “Tokenomics: Dynamic Adoption and Valuation” (with Ye Li & Neng Wang), *Review of Financial Studies*, [Editor’s Choice], Vol. 34/3, (2021), pp. 1105-1155.
 - Finalist, Inaugural CBER-Circle Insight Award, 2023
 - Included in Public-Facing 4-Article Collection *Finance Theory Insights*, FTG, (Sept 2023), Issue 4
 - AAM-CAMRI-CFA Institute Prize in Asset Management, 2018

- “Chicago Mercantile Exchange” Best Paper Award at ETEF, 2018
- “Knowledge Accumulation, Privacy, and Growth in a Data Economy” (with Danxia Xie & Longtian Zhang), *Management Science*, Vol. 67/10, (2021), pp. 6480-6492.
 - 11th Mundell-HuangDa Prize in Economic, 2023
- “Persistent Blessings of Luck: Theory and an Application to Venture Capital” (with Yizhou Xiao), *Review of Financial Studies*, Vol. 35/3, (2022), pp. 1183-1221.
- “Token-Based Platform Finance” (with Ye Li & Neng Wang), *Journal of Financial Economics*, Vol. 144/3, (2022), pp. 972-991.
- “Endogenous Growth Under Multiple Uses of Data” (with Wenshi Wei, Danxia Xie, & Longtian Zhang), *Journal of Economic Dynamics and Control*, Vol. 141 August, (2022), pp. 104395.
- “RIM-Based Value Premium and Factor Pricing Using Value-Price Divergence” (with Nathan Darden George & Guojun Wang), *Journal of Banking and Finance*, Vol. 149, (2023), 106812
 - IQAM Institute 2nd Research Prize Award for Excellent Capital Market Research, 2022
- “Crypto Wash Trading” (with Xi Li, Ke Tang, & Yang Yang), *Management Science*, [Lead Article], Vol 69/11, (2023), pp. 6427-6454.
 - Asseth--Kaiko Prize for Research in Cryptoeconomics, 2021
 - Best Paper, 17th Annual Conf. of the Asia-Pacific Association of Derivatives (APAD), 2021
 - Best Paper, ML Conference: “Human Sovereignty and Machine Efficiency in the Law”, 2021
 - Best Paper Award, Crypto and Blockchain Economics Research Annual Conference, 2021
 - Best Paper Award Semi-finalist, FMA Conference, 2021
 - Abstract and summary published as “Detecting and Quantifying Crypto Wash Trading” in *OpenAccess Series in Informatics* (OASICs), Vol. 97, Tokenomics (2021).
- “Advances in Blockchain and Crypto Economics” (with Bruno Biais, Agostino Capponi, Vishal Gaur, & Kay Giesecke), *Management Science*, Editorial, [Featured Article], Vol 69/11, (2023), pp. 6417-6426.
- “Tax-Loss Harvesting with Cryptocurrencies” (with Wayne Landsman, Edward Maydew, & Daniel Rabetti), *Journal of Accounting and Economics*. Vol. 76(2-3), (2023), 101607.
 - National Bureau of Economic Research (NBER) Featured Working Paper, Jan 17, 2023
 - CIRF-PBFJ Research Excellence Award, 8th China International Risk Forum, 2022
 - Best Conference Paper Award, 15th International Risk Management Conference, 2022
 - Best Paper Award, 12th Financial Markets and Corporate Governance Conference, 2022
 - Best Paper Award (1st Prize), 4th UWA Blockchain and Cryptocurrency Conference, 2021
- “Scaling Smart Contracts via Layer-2 Technologies: Some Empirical Evidence” (with Xiang Hui, Catherine Tucker, & Luofeng Zhou), *Management Science*. Vol 69/12, (2023), pp. 7151-7882, iii-iv.
- “Information Cascades and Threshold Implementation: Theory and An Application to Crowdfunding” (with Yizhou Xiao), *Journal of Finance*, Vol 79(1), (2024), pp. 579-629.
 - Best Paper Award Semi-finalist, FMA Conference, 2021
 - Yihong Xia Best Paper Award, China International Conference in Finance 2021
- “Small and Medium Enterprises Amidst the Pandemic and Reopening: Digital Edge and Transformation” (with Xiaohan Yang & Xiaobo Zhang), (2024), *Management Science*. Vol 70/7, (2024), pp. 4564-4582.
 - The FinTech Chair (Paris-Dauphine University-PSL) Global Call for Research Award, 2020
- “Opportunities and Challenges Associated with the Development of FinTech and Central Bank Digital Currency” (with Stijn Claessens, Fariborz Moshirian, & Cyn-Young Park), *Journal of Financial Stability*. Vol 73, (2024), 101280
- “Influencer Marketing and Product Competition” (with Siguang Li), *Journal of Economic Theory*. Vol 220, Sept. (2024), pp. 105867
- “An Anatomy of Crypto-Enabled Cybercrimes” (with Campbell R. Harvey, Daniel Rabetti, & Zong-Yu Wu), (2024), *Forthcoming, Management Science*
 - National Bureau of Economic Research (NBER) Featured Working Paper, Feb 17, 2023
- “Distributed Ledgers and Secure Multi-Party Computation for Auditing and Financial Reporting” (with Sean Cao & Baozhong Yang), (2024), *Forthcoming, Management Science*.

BOOKS & BOOK CHAPTERS

- “A Brief Introduction to Blockchain Economics” (with Long Chen & Yizhou Xiao), Chapter 1 in *Information for Efficient Decision Making: Big Data, Blockchain and Relevance*, edited by Kashi Balachandran, World Scientific Publishers (December 2020), pp1-40.
- “Analyzing Textual Information at Scale” (with Tengyuan Liang, Baozhong Yang, & Xiao Zhang), Chapter 10 in *Information for Efficient Decision Making: Big Data, Blockchain and Relevance*, edited by Kashi Balachandran, World Scientific Publishers (December 2020), pp 239-271.
- “Alternative Data in FinTech and Business Intelligence” (with Beibei Li & Tony Zhang), Book Chapter in *Palgrave Handbook of FinTech and Blockchain*, edited by Maurizio Pompella and Roman Matousek, Palgrave MacMillan (2021), pp 217-242.
- “Categories and Functions of Crypto-Tokens” (with Yizhou Xiao), Book Chapter in *Palgrave Handbook of FinTech and Blockchain*, edited by Maurizio Pompella and Roman Matousek, Palgrave MacMillan (2021), pp 267-284.
- “Educating Entrepreneurs and Financing Innovation in Asia” (with Fei Yan, Yong Suk Lee, Charles Eesley, and Charles M.C. Lee), Book Chapter in *Drivers of Innovation: Entrepreneurship, Education, and Finance in Asia*, Lee, Yong Suk, and Fei Yan, eds, Stanford University, CA. Shorenstein Asia-Pacific Research Center Series with Brookings Institution Press (September 2022), Chapter 1.
- “Financing Innovative Enterprises in China: A Public Policy Perspective” (with Charles M.C. Lee, Yuanyu Qu, and Tao Shen), Book Chapter in *Drivers of Innovation: Entrepreneurship, Education, and Finance in Asia*, Lee, Yong Suk, and Fei Yan, eds, Stanford University, CA. Shorenstein Asia-Pacific Research Center Series with Brookings Institution Press (September 2022), Chapter 11.
- “数字化与创业 (Digitization and Entrepreneurship).” Book Chapter in *Digital Economy Development & Governance*, Xiaojuan Wang eds, CITIC Press 中信出版集团 数字经济发展与治理 (August 2023), pp 104-120.
- “Demystifying Electronic Payment Systems and Digital Currencies” (with David Easley & Eswar Prasad), Book Chapter in *Oxford Research Encyclopedia of Economics and Finance*, (2024), *Forthcoming*.
- “Blockchain Forensics and Crypto-Related Cybercrimes” (with Kim Grauer, Daniel Rabetti, & Henry Updegrave), *SSRN Handbook*, (2023)
- “Navigating the Dark Side of Crypto and Web3: Facts People Should Know and Digital Forensics to the Rescue” (with Kim Grauer, Daniel Rabetti, & Henry Updegrave), *World Scientific*, (2025), *in preparation*.

WORKING PAPERS

- “Auctions of Real Options,” (2018), *R&R, Management Science*.
 - Finance Theory Group Best Paper Award, Runner-up, 2014
 - Stanford SEED Research Grant, 2013
 - Shmuel Kandel Award in Financial Economics, Utah Winter Finance Conference, 2013
 - Zephyr Prize for Best Paper in Corporate Finance, The 25th AFBC, 2012
 - Prize Winner, PhD Forum of Australasian Finance and Banking Conference, 2012
- “Textual Factors: A Scalable, Interpretable, and Data-driven Approach to Analyzing Unstructured Information” (with Tengyuan Liang, Xiao Zhang, & Wu Zhu), (2020), *Minor Revision, Management Science*.
 - Becker Friedman Institute of Economics Data Acquisition Grant, 2019
 - The Risk Institute Research Grant, Ohio State University Fisher College of Business, 2019
 - Kenan Institute Frontiers of Entrepreneurship Research Grant, 2018
 - INQUIRE Europe Research Grant Award, 2018
 - Best Paper Award, Guanghua International Symposium on Finance, 2018
- “The Rise of Factor Investing: Asset Market Implications and ‘Passive’ Security Design” (with Shiyang Huang & Douglas Xu), (2023), *R&R, Journal of Finance*.
- “Growing the Efficient Frontier on Panel Trees” (with Gavin Feng, Jingyu He, & Xin He), (2024), *R&R, Journal of Financial Economics*.
 - IQAM Institute 3rd Research Prize Award for Excellent Capital Market Research, 2024

- INQUIRE Europe Research Grant Award, 2022
- “The Rise of E-Wallets and Buy-Now-Pay-Later: Payment Competition, Credit Expansion, and Consumer Behavior” (with Wenlong Bian & Yang Ji), (2023), *Reject & Resubmit, Journal of Financial Economics*.
 - Digital Economy Open Research “Pioneer” Paper Award, Digital Economy Open Research, 2023
 - Best Paper Award, 18th Annual Conference on Asia-Pacific Financial Markets, 2023
- “Financial and Informational Integration Through Oracle Networks” (with Eswar Prasad & Daniel Rabetti), (2023), *R&R, Review of Financial Studies*
 - Best Paper (1st Prize), Research Symposium on Finance and Economics (RSFE, Krea India), 2024
 - Best Paper Award, 4th Global AI Finance Research Conference, 2023
- “Inclusion and Democratization Through Web3 and DeFi? Initial Evidence from the Ethereum Ecosystem” (with Ke Tang, Yanxin Wang, & Xi Zhao), (2023), *Reject & Resubmit, Journal of Financial Economics*.
- “Goal-Oriented Portfolio Management Through Transformer-Based Reinforcement Learning” (with Ke Tang & Jingyuan Wang), (2024), *R&R, Journal of Finance*.
 - 3rd Founders Award, National Association of Active Investment Managers (NAAIM), 2024
 - Best Paper Award, 3rd China International Forum on Finance and Policy, 2021
 - ICPM Research Award, The International Centre for Pension Management, 2021
 - Cornell Center for Social Sciences Research Grant, 2020-2021
 - INQUIRE Europe/UK Research Grant Award, 2020
- “Uniswap Daily Transaction Indices by Network” (with Nir Chemaya, Emma Jorgensen, Dingyue Zhang, and Luyao Zhang), *OSF Preprints*. December 5. osf.io/ube2z. <https://osf.io/preprints/osf/ube2z>, Replication Data <https://doi.org/10.7910/DVN/OSOR3P>, *Harvard Dataverse*, V1. (2024), *R&R, Nature, Scientific Data*
- “Blockchain for Environmental Monitoring: Theory and Empirical Evidence from China” (with Yuanyu Qu & Guojun Wang), (2024), *R&R, Review of Finance*.
- “Financial Technology for Financial Intermediation” (with Campbell Harvey), (2024), *under preparation, Annual Review of Financial Economics*.
- “The Tokenomics of Staking” (with Zhiheng He & Ke Tang), (2023), *Working Paper*
 - Best Paper Finalist, Asian Finance Association Annual Conference (Macau), 2024
 - CFAM-CSMAR Best Paper Award (1st out of 1376 submissions at the 19th CFAM), 2022
 - Best Paper, 18th Annual Conf. of the Asia-Pacific Association of Derivatives (APAD), 2022
 - The Hogege Blockchain Research Institute Call for Proposals Award, 2021
- “Production, Trade, and Cross-Border Data Flows” (with Qing Chang, Liyong Wang, & Longtian Zhang), (2023), *Working Paper*.
- “Antitrust, Regulation, and User Union in the Era of Digital Platforms and Big Data” (with Simon Mayer), (2021), *Working Paper*.
- “Sparse Modeling Under Grouped Heterogeneity with an Application to Asset Pricing” (with Gavin Feng, Jingyu He, & Junye Li), (2023), *Working Paper*.
 - Best Paper Award, China FinTech Research Conference (CFTRC), 2024
- “Firm Disclosure Under Relationship Lending: Theory and Evidence from PPP Loans” (with Daniel Rabetti), (2023), *Working Paper*.
- “Factor Pricing, Categorization, and Market Segmentation of Crypto Assets” (with Andrew Karolyi, Ke Tang, & Weiyi Zhao), (2021), *Working Paper Invited Through Conference Dual Submission*
 - The European Financial Management Association (EFMA) Conference Best Paper Award, 2022
 - Best Paper Award, TAU Coller Sch. of Mgmt. Blockchain Research Institute Conference, 2021
- “Costly Learning and Agency Conflicts in Investments Under Uncertainty,” (2012), *Working Paper*.
 - Best Paper Award, The 11th Trans-Atlantic Doctoral Conference, 2012
- “FinTech Platforms and Asymmetric Network Effects: Theory and Evidence from Marketplace Lending” (with Ke Tang, Danxia Xie, & Weiyi Zhao), (2023), *Working Paper*.
 - Best Paper Award, 11th Financial Markets and Corporate Governance Conference, 2021
 - Research Grant, National Science Foundation of China, 2020-2023
- “An AI-assisted Economic Model of Endogenous Mobility and Infectious Diseases: The Case of COVID-19

- in the United States” (with Ke Tang, Bing Wang, & Jingyuan Wang), (2021), *Working Paper*.
- “Inflation Expectation and Cryptocurrency Investment” (with Pulak Ghosh, Jiasun Li, and Qihong Ruan), (2023), *Working Paper*.
 - “The Coming Battle of Digital Currencies” (with Simon Mayer), (2021), *Working Paper*.
 - “Risk-Taking and Income Inequality in (Dis)Integrated Markets” (with Ron Kaniel & Yizhou Xiao), (2023), *Working Paper*.
 - “How Digital Platforms Create Real Businesses: Evidence from China” (with Bo Liu, Xiaohan Yang, & Xiaobo Zhang), (2021), *Working Paper, Under Approval Review*.
 - “Pricing the Priceless: The Financing Cost of Biodiversity Conservation” (with Fukang Chen, Minhao Chen, Haoyu Gao, and Jacopo Ponticelli), (2024), *Working Paper*.
 - “AlphaManager: A Data-Driven-Robust-Control Approach to Corporate Finance” (with Murillo Campello & Luofeng Zhou), (2023), *Working Paper*.
 - “Amusing Ourselves to Death? Education and Work Under Digital Influence” (with Siguang Li), (2024), *Working Paper*.
 - “Cournot Competition, Informational Feedback, and Real Efficiency” (with Xiaohong Huang, Siguang Li, & Jian Ni), (2024), *Working Paper*.
 - “Data Economy to the Rescue of Our Empty Planet?” (with Qing Chang & Longtian Zhang), (2024), *Working Paper*.
 - “Automation-Induced Innovation Shift” (with Yao Lu, Hanqing Shi, & Wu Zhu), (2024), *Working Paper*.
 - “Divergent LLM Adoption and Heterogeneous Convergence in Research Writing” (with Wu Zhu), (2024), *Working Paper*.
 - “Writing Quality and Soft Information in the Age of GenAI: Evidence from Online Credit Markets” (with Yanhong Guo, Xin Zhao, & Wenjun Zhou), (2024), *Working Paper*.
 - “Regulatory Uncertainty and FinTech Innovation” (with Murillo Campello & Diemo Dietrich), (2024), *Working Paper*.
 - “Regulating Fishing in the Yangtze for Biodiversity Unintentionally Benefited Science Research” (with Minhao Chen, Haoyu Gao, G. Andrew Karolyi, & Hui Wang), (2024), *Working Paper*.

TEACHING EXPERIENCE

Cornell University, Samuel Curtis Johnson Graduate School of Management

- NBAT: Digital Economy and Financial Technology (Cornell-Tsinghua FMBA Dual-Degree, 2024-2025)
- NBAE 5600: Introduction to FinTech, Finnovation, & Fianalytics (Executive MBA elective, 2020-)
- BANA 5250: Machine Learning for Investment (Master of Science in Business Analytics elective, 2023)
- NBAT 5900: Advanced Topics in Finance (Cornell-Tsinghua MBA/FMBA Dual-Degree, 2021-2023)
- MBA Directed Readings (1.5+2.5 Units, Spring 2022; 1.5 Units, Spring 2023)
- NBA 5600 | NBAY 5610: Demystifying Big Data and FinTech (MBA elective, 2020-2023; Cornell Tech MBA elective, 2022-2023)
- NCC 5060 & NCCY 5060 & LAW 6652: Managerial Finance (Summer 2020 & 2021)

University of Chicago Booth School of Business

- BUSF 35125: Quantamental Investment (2015, 2016, 2018, 2019)
- BUSE 35125: Quantamental Investment Lab (2015)

Other Workshops & Teaching Engagements

- Ph.D. Course COMM 590A Digital Economics, FinTech, and AI for Finance, UBC Sauder, 2023-2024
- Data Economy Research Summer School, Lecturer (数字经济暑期学术研讨会讲师), July 17-23, 2023
jointly organized by CUHK Shenzhen Business School (香港中文大学(深圳)经管学院), Shenzhen Finance Institute (深圳高等金融研究院), and Shenzhen Institute of Data Economy (深圳数字经济研究院)

Jiang Xuemo Lectures (workshop for doctoral and research master students), Fall 2024
Fudan University School of Economics

Gerzensee Advanced Courses in Economics for Doctoral Students and Faculty Members, Aug 2003
Digital Economics, FinTech, and AI in Finance
The Study Center Gerzensee, Foundation of the Swiss National Bank

ACEM Doctoral Students Summer Research Workshop, Summer 2022
Shanghai Jiao Tong University Antai College of Economics and Management.

Guest Lectures and Interviews
Berkeley Haas, “Decentralized Finance,” CS194-177 · CS294-177 · EWMBA 237 · MFE 230T
MIT Sloan, “Blockchain Technologies: Business Innovation and Application,” Executive Education
Wharton, “Corporate Finance,” MBA

Executive/Industry/Policy Workshops and Training Programs (One-Off)

Research Work Session, Monetary Authority of Singapore (MAS), (2024)
USAO-N.D. Cal. / U.S. DOJ Fraud Section / National Cryptocurrency Enforcement Team
Cryptocurrency Fraud Seminar (2023)

Cornell University XED Digital Business Leadership Program, Five Cohorts (2021-2023)
eCornell-Eruditus Executive Education-RMB: Leading in the Digital Financial Services World (2022)
The Future of Financial Services and the Fintech Ecosystem

Cornell University XED WNS Financial Leaders Program (2021)
Asset Management Association of China: “Quantamental Investment” + “Financial Technology and
Financial Analytics,” Clinic for Fund Executives (2016-2018)

DataYes & KDD China: “Blockchain Economics and Applications” + “Unstructured Data Analytics,”
FinTech x AI Advanced Workshop (2018)

Amino Capital: Entrepreneurial Finance and FinTech Clinic for Entrepreneurs and Investors (2017)

PROFESSIONAL ACTIVITIES & SERVICES

Internal (Cornell University)

Finance Seminar and Brownbag Organizer (2024-2025); SC Johnson Finance Area Recruiting Co-chair (2024-2025); ad hoc Committee for CoE-JCB Program on AI in Financial Engineering (2024-2025); Johnson Faculty Research Award Committee (2022-); IAHC Committee (2022); SC Johnson Finance Area Recruiting Co-chair (2021-2022); Finance Seminar and Brownbag Organizer (2020-2021); Business Analytics MPS (new STEM degree program) Advisory Committee (2019-); Coach for Johnson MBA Team for the Cyber 9/12 Strategy Challenge (2020); Advisor for HealthTrends.ai (2020-, voluntary in support of Cornell Alumna); Ph.D Admissions (2019-2021); Undergrad FinTech Club Advisor (2021-); Judge (Finance), 16th Annual Johnson Integrative Case Competition, Sponsored by Pfizer (2020).

Grant Review Service

Expert Reviewer, Social Sciences and Humanities Research Council, Government of Canada, 2023—
Expert Reviewer, the Israel Science Foundation (ISF), 2021—
Expert Reviewer, National Science Foundation, 2021—
Expert Reviewer, National Science Centre Poland, 2021—
Expert Reviewer, German Research Foundation/Deutsche Forschungsgemeinschaft, (DFG), 2020—
External Expert, The Fonds de recherche du Québec - Société et culture (FRQSC), 2019—
External Reviewer, Research Grants Council of Hong Kong, 2018—

Referee Service

Computer, Information, and Management Sciences: The ACM International Conference Proceeding Series (Computer & Security), Information Systems Research, Ledger, Management Science, MIS Quarterly, Proceedings of the ACM International Conference on AI in Finance.

Economics and Related Disciplines: American Economics Journal: Microeconomics, American Economic Review, Cambridge Elements in Law, Economics and Politics, Journal of Economic Theory, Journal of Political Economy, Journal of Public Economics, Journal of Real Estate Finance and Economics, Quarterly Journal of Economics, RAND Journal of Economics, Review of Economic Design (ad hoc AE), Review of Economic Studies.

Finance and Accounting: Review of Financial Studies, Journal of Finance, Journal of Financial Economics, Review of Finance, Journal of Financial and Quantitative Analysis, Journal of Accounting and Economics, Journal of Banking and Finance, Journal of Corporate Finance, Journal of Financial Intermediation, Journal of Financial Econometrics, Journal of Financial Data Science, Review of Accounting Studies, Journal of

Risk and Financial Management, Review of Asset Pricing Studies, Journal of Financial Markets, Journal of Empirical Finance.

Membership

American Economic Association, American Finance Association, Society for Financial Econometrics (SoFiE), Society of Financial Studies, American Accounting Association, Eastern Finance Association, European Finance Association, Financial Management Association, Asian Finance Association, INFORMS Society, Midwest Finance Association, Northern Finance Association, Western Finance Association, Finance Theory Group, & the Econometric Society

Conference Organizations, Program Committees, Panels, & Discussions

2024

Founder and Co-Organizer, XueShuo-DEFT Academy Summer Institute in Digital Finance, Beijing
Keynote Panelists, Plenary Session on “Financial Big Data and Technology” & Doctoral Session on “Finance and AI,” European Financial Management Association Annual Meeting (Lisbon)
Organizing Committee, 44th IEEE International Conference on Distributed Computing Systems, Workshop on “Tech for Good: Economic and Computational Advances in Distributed Systems”
Track Chair, IEEE Global Blockchain Conference: Transforming a Trustworthy Digital Future
Special AI Session Organizer/Chair, “Economics of LLMs and Applications in Finance”
34th Conference in Financial Economics and Accounting (CFEA, Buffalo)
Advisory Committee, Design of Blockchain-Enabled Markets Conference (Columbia)
Advisory Committee, 4th Crypto and Blockchain Economics Research (CBER) Annual Conference
Senior Program Committee, 5th ACM International Conference on AI in Finance (ICAIF)
Program Committee, 6th International Conference on Advances in Financial Technologies (Austrian National Bank, Vienna)
Program Committee and Session Chair, China International Conference in Finance (CICF), Beijing
Program Committee, Columbia-RFS AI Conference, “AI and Finance: Opportunities and Risks”
Program Committee, The 34th Conference in Financial Economics and Accounting (Buffalo)
Program Committee, European Finance Association (EFA) Annual Meeting, Slovakia
Program Committee, Financial Intermediation Research Society (FIRS) Conference, Berlin, Germany
Program Committee, Financial Management Association (FMA) Annual Meeting, Grapevine, Texas
Program Committee, International Conference on Machine Learning (ICML) Agentic Markets Workshop
Program Committee, The Latest in DeFi Research (TLDR) Conference, Columbia University, NYC
Program Committee, SFS Cavalcade Asia-Pacific Conference (Seoul)
Program Committee, SFS Cavalcade North America Conference (Georgia State University)
Program Committee, 14th Summer Institute of Finance Conference (SIF, Xi’an)
Program Committee, the 8th Young Scholars Finance Consortium (YSFC, Texas A&M)
Scientific Committee, 2024 Johns Hopkins Carey Finance Conference

2023

Session Organizer/Chair, “Innovations and Challenges in DeFi”
American Finance Association Annual Meeting (AFA)
Session Chair & Program Committee, “Markets, Information, and Incentives”
Financial Intermediation Research Society Conf. (FIRS, Vancouver)
Session Co-organizer, “Decentralized Finance”
American Economic Association Annual Meeting (AEA)
Advisory Committee & Program Committee, GSU- RFS FinTech Conference
Senior Program Committee, 4th ACM International Conference on AI in Finance (ICAIF)
Program Track Chair (FinTech), Financial Management Association (FMA) Annual Meeting, Chicago
Program Committee, ASU Sonoran Winter Finance Conference
Program Committee and Session Chair, China International Conference in Finance (CICF), Shanghai
Program Committee, European Finance Association (EFA) Annual Meeting, Amsterdam, Netherlands
Program Committee, Fifth International Conference on Advances in Financial Technologies (Princeton)
Program Committee, 11th Oxford Financial Intermediation Theory Conference (OxFIT)
Program Committee, SFS Cavalcade North America Conference (UT Austin)
Program Committee, 13th Summer Institute of Finance Conference (SIF, Shanghai and virtual)
Program Committee, 12th Tel Aviv University (TAU) Finance conference
Program Committee, Tokenomics: 5th Intl. Conf. on Blockchain Economics, Security & Protocols (NYC)
Program Committee, Western Finance Association Annual Meeting (WFA, San Francisco)
Scientific Committee, 2023 Johns Hopkins Carey Finance Conference

2022

Co-organizer, The 26th Finance Theory Group (FTG) Meeting (Ithaca, NY)
Panelist, Applied Theory Research in FinTech and Digitization
Senior Program Committee, 3rd ACM International Conference on AI in Finance (ICAIF)
Program Co-Chair, China Fintech Research Conference (CFTRC)
Program Co-Chair and Session Chair, International Conference on Finance and Technology
Program Committee, 2nd Guanghua International Symposium on Finance (第二届中国金融前沿学术论坛)
Program Committee, Western Finance Association (WFA) Annual Meeting, Portland
Advisory Committee & Program Committee, GSU- RFS FinTech Conference
Program Committee, SFS Cavalcade North America Conference
Program Committee, SFS Cavalcade Asia Pacific Conference
Program Committee, The 2022 Annual Conference in Digital Economics (ACDE)
Program Committee, Conf. on Emerging Technologies in Acct & Fin (CETAFE) at USC
Program Committee and Session Chair, China International Conference in Finance (CICF), Shanghai
Program Committee, 18th Annual Conference on Corporate Finance (Washington University in St. Louis)
Program Committee, 11th Tel Aviv University (TAU) Finance conference
Program Committee, Tokenomics: 4th Intl. Conf. on Blockchain Economics, Security & Protocols (Paris)
Reviewer Committee, 19th Chinese Finance Annual Meeting
Scientific Committee, 2022 Johns Hopkins Carey Finance Conference
Best Paper Committee, 8th International Conference on Smart Finance (ICSF)
Host, AI and Big Data in Finance (ABFR) Webinar on “Missing Financial Data”
Panelist, “Designing CBDCs in Emerging Economies,” Inter-American Development Bank (IADB)
Panelist, Assistant Professor Mentoring Session, Northern Finance Association (NFA) Annual Meeting
Discussant, “Rivals’ Cash Holdings and Corporate Innovation” by Atanassov and Le, European Financial Management Association Annual Meeting (Rome)
Discussant, “Information Processing in a Transparent Market: Evidence from DeFi Markets” by Markovich, 9th ABFER Annual Conference “Accounting” (Singapore)
Discussant, “How to Talk When a Machine is Listening?: Corporate Disclosure in the Age of AI” by Cao, Jiang, Yang, and Zhang, American Finance Association (AFA) Annual Meeting

2021

Area Co-chair, “FinTech / Big Data / Machine Learning or Financial Innovation”
Session Organizer/Chair, “Economic Big Data and Machine Learning: Applications and Implications”
Session Proposer, “Artificial Intelligence in Finance: Impact and Applications”
American Finance Association Annual Meeting (AFA)
Collaborating Editor & Coordinator, Crypto and Blockchain Economics Research Forum Conference
Senior Program Committee, 2nd ACM International Conference on AI in Finance (ICAIF)
Program Committee, 首届中国金融前沿学术论坛 Inaugural China Financial Frontier Academic Forum
Program Committee, SFS Cavalcade North America (Virtual) Conference
Program Committee, China Fintech Research Conference (CFTRC)
Program Committee, China Meeting of the Econometric Society (ShanghaiTech)
Session Co-organizer, “Tokenomics and Crowd-based Platforms” and “FinTech and Real Economy”
Session Co-organizer/Chair, “AI Applications in Financial Economics”
Program Committee, The Sixth Annual Colorado Finance Summit
Program Committee, TAU Coller School of Management Blockchain Research Institute Conference
Program Committee, European Finance Association Annual Meeting, Milan, Italy
Program Committee, Tokenomics: 3rd International Conference on Blockchain Economics, Security and Protocols (New York University)
Program Committee, Western Finance Association (WFA) Annual Meeting, Honolulu
Review Committee (FinTech and Big Data in Finance), Midwest Finance Association Meeting, Chicago
Host, AI and Big Data in Finance (ABFR) Webinar on “Scope, Scale and Competition: The 21st Century Firm”
Host, AI and Big Data in Finance (ABFR) Webinar on “Future of Work: Under the Threat of AI and Excessive Automation”
Host, AI and Big Data in Finance (ABFR) Webinar on “From Man vs. Machine to Man + Machine: The Art and AI of Stock Analyses”
Discussant, “Maximizing the Sharpe Ratio: A Genetic Programming Approach” by Liu, Zhou, and Zhu, CICF, Shanghai
Discussant, “Monitoring and Learning by Institutional Investors: A Within Portfolio Approach” by Zhang, Financial Market and Corporate Governance (FMCG) Conference
Discussant, “Product Market Competition with Crypto Tokens and Smart Contracts” by Lyandres, Finance, Organizations, and Markets (FOM) Conference, Dartmouth College

Discussant, “FinTech Lending and Cashless Payments” by Ghosh, Vallee, and Zeng,
NBER Asset Pricing Meeting

2020

Conference Co-organizer, 2nd Conf. on Emerging Technologies in Acct & Fin (CETAFE) at Cornell
Best Paper Award (FinTech) Committee Chair, Financial Management Association Virtual Conference
Senior Program Committee and Reviewer, ACM International Conference on AI in Finance (ICAIF)
Program Committee, European Finance Association Annual Meeting, Helsinki, Finland
Program Committee, Financial Intermediation Research Society (FIRS) Conference, Budapest, Hungary
Program Committee, GSU- RFS Annual Conference on Current Research in FinTech
Program Committee, IJCAI International Joint Conference on Artificial Intelligence - Pacific Rim
International Conference on Artificial Intelligence, Yokohama, Japan
Program Committee, Tokenomics: International Conference on Blockchain Economics, Security, and
Protocols (Toulouse School of Economics)
Program Committee, SFS Cavalcade North America, UNC Chapel Hill
Program Committee, Western Finance Association (WFA) Annual Meeting, San Francisco
Program Track Chair (FinTech & Big Data), Midwest Finance Association Meeting, Chicago
Program Review Committee (VC, PE and Entrepreneurship --- Theory), MFA, Chicago
Research Committee, JEDC-SI Conference on “Markets and Economies with Information Frictions”
Reviewer by Invitation, 3rd Toronto FinTech Conference
Scientific Committee, International Conference on FinTech and Blockchain (CryptoFinance, Paris)
Selection Committee, Federal Reserve Board (FRBNY) FinTech Research Conference
Session Chair, “Liquidity Creation,” European Finance Association Annual Meeting (Virtual, Helsinki)
Discussant, “Artificial Intelligence and High-Skilled Work: Evidence from Analysts” by Grennan and
Michaely, 33rd Australasian Finance and Banking Conference (Virtual, Sydney)
Discussant, “Initial Coin Offerings as a Commitment to Competition” by Goldstein, Gupta, and Sverchkov,
EFA Annual Meeting (Virtual, Helsinki)

2019

Conference Committee, New Technologies in Finance Conference at Columbia University
Panelist, “Blockchain Technology: Latest Academic and Industry Trends,” Financial Management
Association Annual Meeting, New Orleans
Panelist, “The Future of FinTech,” Frontiers of Entrepreneurship Conference by Kenan Institute, Florida
Panelist, “Grant Recipient Workshop,” Frontiers of Entrepreneurship Conference by Kenan Institute,
Florida
Program Committee, 5th Annual Colorado Finance Summit
Program Committee, 6th Cambridge Corporate Finance Theory Symposium
Program Committee, China Fintech Research Conference (CFTRC)
Program Committee, 16th Annual Conference on Corporate Finance, Washington U. in St. Louis
Program Committee, European Finance Association Annual Meeting, Carcavelos, Portugal
Program Committee, GSU-RFS Conference on Current Research in FinTech
Program Review Committee, Midwest Finance Association Meeting, Chicago
Program Committee, Northern Finance Association (NFA) 2019 Conference, Vancouver
Program Committee, WFA, Huntington Beach
Program Committee, SFS Cavalcade North America, Carnegie Mellon
Program Committee, Tokenomics: International Conference on Blockchain Economics, Security, and
Protocols (Ecole Normale Supérieure, Paris)
Session Chair and Organizer, “Blockchain and Tokenomics,” Econometric Society Winter Meeting
Session Chair and Organizer, “Entrepreneurial Finance,” Midwest Finance Association Meeting
Session Organizer, “New Frontiers in Corporate Theory,” Midwest Finance Association Meeting
Discussant, “Blockchain Economics” by Abadi and Brunnermeier, AFA Annual Meeting
Discussant, “The Value of Privacy: Evidence from Online Borrowers,” by Huan Tang,
Financial Intermediation Research Society (FIRS), Savannah, Georgia.
Discussant, “The Wisdom of Crowds in FinTech: Evidence from Initial Coin Offerings” by Lee, Li,
and Shin, WFA Annual Meeting

2018

Program Committee, SFS Cavalcade North America
Program Review Committee, Asian Finance Association Meeting, Tokyo
Program Committee, European Finance Association Annual Meeting, Warsaw
Program Committee, Summer Institute of Finance (FinTech & China), Shanghai
Program Committee; Session Chair and Organizer for “Finance and Innovation”

China International Conference in Finance (CICF), Tianjin
Judge & Project Mentor, Global Financial Data Discovery Competition (AMAC, DataYes, & KDD China)
Moderator, FinTech Panel, University of Chicago China Forum
Discussant, “Blockchain and Future of Optimal Contracts” by Katrin Tinn, WFA Annual Meeting
Discussant, “A Model of Cryptocurrencies” by Sockin and Xiong, NBER Asset Pricing Meeting

2017

Program Committee; Session Chair and Organizer for “Government and Financial System: Evidence from China,” China International Conference in Finance, Hangzhou
Session Chair, Econometric Society Asian Meeting, Hong Kong
Session Chair, Asian Finance Association Meeting, Seoul
Program Committee, Summer Institute of Finance, Tsingtao
Moderator, Investment Panel, University of Chicago China Forum
Discussant, “The Value of Implementing Enterprise Risk management: Evidence from Taiwan’s Financial Industry” by YW Chuang, CY Lin, JY Shih, and WC Tsai, SFM, Taiwan
Discussant, “Firm Dynamics with Endogenous Collateral Constraints” by Yizhou Xiao, AsianFA
Discussant, “Growth Options, Incentives and Pay-for-Performance: Theory and Evidence” by Gryglewicz, Hartman-Glaser, and Zheng, FIRS, Hong Kong
Discussant, “China’s Model of Managing the Financial System” by Brunnermeier, Sockin, and Xiong, 6th JRC Center Conference, Princeton

2016 and before

Associate Program Chair, Western Finance Association (WFA) Annual Meeting, Utah
Panelist, Chicago Trading Technology Summit
Discussant, “Selling to Advised Buyers” by Malenko and Tsoy, FIRS Annual Meeting, Lisbon
Discussant, “Information Aggregation and Asset Prices in Large Markets with Institutional Investors” by Breugem and Buss, Australasian Banking and Finance, Sydney
Discussant, “The Timing and Method of Payment in Mergers when Acquirers are Financially Constrained” by Gorbenko and Malenko, CEAR/Finance Conference, Atlanta
Discussant, “Information Asymmetry and Insider Trading” by Wei Wu, CICF, Xiamen
Discussant, “Equilibrium Equity and Variance Risk Premiums in A Cost-free Production Economy” by Ruan and Zhang, AFM, Auckland
Discussant, “The Performance of Governmental Venture Capital Firms: A Life Cycle Perspective and Evidence from China” by Mayes and Zhang, AFM, Auckland
Discussant, “The Value of Informativeness for Contracting” by Chaigneau, Edmans, and Gottlieb, Olin Corporate Finance Conference, St. Louis
Discussant, “Limited Attention and News Arrival in Limit Order Markets” by Jerome Dugast, ABFC

Advising & Mentoring

Ph.D. Students, Post-Docs, & Junior Faculty in Economics & Finance (w. home institution & placements):

Cornell University:

- Pietro Bini (Johnson Finance, Chair)
- Artem Streltsov (Johnson Finance, Chair)
- Qihong Ruan (Econ Department, Co-Chair)
- Yu Wang (Econ Department, Committee, Advisor for 2nd year summer Paper, winner of the Tapan Mitra Economics Prize)
- Jiawen Yan (Johnson Accounting, Committee)
- Jihye Jang (Dyson Applied Economics, Committee)
- Jongho Kim (Johnson Marketing, Committee)
- Bobby Yu (Nolan Real Estate, Committee)
- Florian Suri-Payer (Computer Science, Committee)
- Yushan Zhou (Johnson Marketing Joint Program, research mentor)
- SeungWha Lee (Johnson Finance, 2025 Spring, research mentor)
- Jushen Zou (Johnson Finance, 2023-2024, 1st year mentor)
- Fred Sun (Johnson Finance, 2022-2023, 1st year mentor)
- Jining Hou (Johnson Finance, 2022-2023, 1st year mentor)
- Kody Law (Johnson Finance 2024, research mentor, The Chinese University of Hong Kong)
- Ye Xian (Dyson Applied Economics 2023, Co-chair, Acadian Asset Management)
- Ashish Ochani (Johnson Accounting 2023, Committee, Binghamton University)
- Siguang Li (Cornell Econ 2022, Co-Chair, HKUST Guangzhou)

- Youwei Yang (Dyson Applied Economics 2021, Committee, Director of Financial Analytics at StoneX Group Inc. and Chief Economist/VP at BIT Mining Limited)

University of Chicago:

- Jingtao Zheng (Booth and Econ Joint Program in Financial Economics 2024, External Reference, Citadel Securities)
- Jingyu He (Booth Econometrics and Statistics 2020, ad hoc Reference, City U. of Hong Kong)
- Ehsan Azarmsa (Booth and Econ Joint Program in Financial Economics 2022, Committee, University of Oklahoma)
- Xiao Zhang (Booth Finance 2019, Committee, Analysis Group)
- John Loudis (Booth Finance 2019, Reference, Notre Dame)
- Alexander Zentefis (Booth Finance 2017, Reference, Yale)
- Yunzhi Hu (Booth and Econ Joint Program in Financial Economics 2017, ad hoc Reference, UNC)
- John Nash (Booth Finance 2016, HKUST, Committee)

External:

- Zhiheng He (Tsinghua University, Visitor Host and External Advisor)
- Shuhuai Zhang (Tsinghua University, Visitor Host and External Advisor)
- Ruizhe Jia (Columbia IEOR, Committee)
- Weiyi Zhao (Tsinghua University, 2024, External Advisor, Zhongnan University of Economics and Law School of Finance, top prize winner at the China Finance Doctoral Forum)
- Lu Liu (Tsinghua University PBCSF, 2024, Reference, Central University of Finance and Economics)
- Yang Yang (Tsinghua University Postdoc, 2023, Reference, University of Bristol Computer Science)
- Daniel Rabetti (Tel Aviv Finance 2023, Co-Advisor, NUS Accounting and Finance)
- Norman Guo (GSU Finance, 2022, Committee, St. Louis University)
- Longtian Zhang (Tsinghua U. Institute of Economics, 2021, External Advisor, Winner of the 11th Mundell-HuangDa Prize in Economics, Central University of Finance and Economics)
- Xiaohan Yang (Peking University NSD, 2020, Visitor Host and External Advisor, Alibaba Research)

College, Master, & other PhD Students, with Initial Placements:

- Tianyu Zhou (Brown University 2025, Undergrad Mentor Through IC3)
- Atharwa Pandey (Birla Institute of Technology and Science, Pilani 2024, External Advisor, MS in Operation Research Engineering, Cornell University)
- Luofeng Zhou (Columbia Research Associate/Predoc 2023, External Advisor, Ph.D. in Finance, NYU Stern)
- Yuetong Meng (2023, Reference, Ph.D. in Finance, Indiana University)
- Xingbang Su (Dyson MS in Applied Economics and Management 2021, Reference, Ph.D. in Accounting, Northwestern Kellogg)
- Jimei Shen (NYU Stern Master in Financial Economics 2022, External Reference, Martingale Asset Management)
- Samuel Petruzzi (U. of Chicago 2022, Undergrad Advisor, AllianceBernstein)
- Liam Fox (Cornell Tech MBA 2022, Reference, Chainlink Lab)
- Gregory Pan (Cornell College of Agriculture and Life Sciences, ad hoc advisor 2020-2021)
- Sebastian Barquin Sanchez (Cornell Engineering Learning Initiatives, ad hoc advisor 2020-2021)
- Sania Saleem (Cornell EMBA 2022, Reference, Ph.D. in Grenoble Ecole de Management)
- Ramtin Salamat (2021 Sharif U. of Technology, Reference, Ph.D. in Economics, U. of Toronto)
- Yi Zhang (Peking University 2021, Reference, Ph.D. in Finance, Cornell Johnson)
- Guanyu Zhou (U. of Chicago 2020, Undergrad Advisor, PhD in Finance, Wharton)
- Hanyao Zhang (2020, Reference & Summer Research Advisor, PhD in Economics, Columbia)
- Ziming Wang (2020, Reference & Summer Research Advisor, Tsinghua University PBCSF)
- Oliver Xie (AQR 2020 & U. of Chicago 2018, Thesis Advisor & Reference, PhD in Finance, Stanford GSB; Winner of the James S. Hu Undergraduate Thesis Prize)
- Ammon Lam (Booth Research Professional/Predoc 2019, Reference, PhD in Finance, NYU Stern)
- Jiashu Sun (2019, Reference, MS in Financial Economics, Columbia University)
- Catherine Jing (U. of Toronto 2018, Reference, MPP, University of Chicago)
- Dahai Yu (U. of Chicago 2018, Reference, Bluefin Trading)
- Yiran Fan (Booth Research Professional/Predoc 2017, Reference, PhD in Joint Financial Economics, University of Chicago)
- Xiao Liu (2017, Reference, PhD in Accounting, Rice University)
- Roger Luo (2016, Reference, MS in Financial Math, University of Chicago)
- Amy Wang (ad hoc Mentor, McKinsey | PhD in Finance, Stanford GSB)
- Ngee Yong Teo (Mentor and Reference, Joint MBA & MPA, Harvard & Stanford)
- Sheng Lin (Reference, Baruch MFE)

- Yuri Hamamura (Academic Advisor, Cornell MBA, Financial Services Agency, Japan);
- Hermann Zhang (Reference, Point 72)
- Jay Jeon (Reference, Ronin Capital)
- Yu Pu (Reference, Barclays)
- Johnny Tang (H4A Mentor, PhD in Business Economics, Harvard GSAS and HBS)
- Samantha Zhang (Reference, MS in Statistics, Rice University)

High School Students, with College Enrollment:

- Ryan Cheng (Mentor and Reference, 2023, UBC)
- Mei Lin Hu (Mentor and Reference, 2021, Cornell Dyson)
- Boyang Yu (Mentor and Reference, 2019, UIUC)
- David Chen (Summer Research Advisor, 2018, UCLA)
- Erica Yang (Reference, 2015, UC Berkeley)
- Ngee Yong Teo (Mentor and Reference, MIT)
- Jiayi Wang (Mentor and Reference, Brown)
- Chris Wang (Mentor and Reference, Berkeley)
- Shizhi Wang (Academic Mentor, Stanford)
- Yifeng Wang (Academic Mentor, Princeton)
- Zhiming Shi (Academic Mentor, Princeton)
- Leticia Li (Mentor and Reference, U. of Waterloo)

CONFERENCES, PANELS & SEMINARS

Including conference presentations by co-authors, total no. of talks, scheduled talks, and discussion/invitation only (+)

2025 Conferences:

American Finance Association (AFA), San Francisco (4 papers)
Econometric Society Annual Meeting, San Francisco

2025 Seminars/Webinars:

CUHK Shenzhen
EPFL Swiss Finance Institute
Federal Reserve Bank of Boston Supervision Department
IESE Business School, Barcelona
Luohan Academy Webinar
Mundell-Huang Da Lectures on Economics, Renmin University of China
University of Wisconsin-Madison

2024 Conferences:

Academic Conference of the China Digital Economy Development and Governance (Keynote)
American Finance Association (AFA) and American Financial Economist (AFE) Annual Meetings, San Antonio
Artificial Intelligence, Green Finance, and Investments (2024FeAT, Taiwan)
AsianFA Annual Conference, Macau (4 papers)
12th AIEA-NBER Conference on Innovation and Entrepreneurship (Sydney)
SFS Cavalcade North America (Atlanta)
SFS Finance Cavalcade Asia-Pacific (Seoul, Keynote)
China Fintech Research Conference (CFTRC, 3 papers)
China International Conference in Finance (CICF)
9th Crypto Finance Conference in St. Moritz (CfC St. MORITZ, Keynote + 1 Poster)
7th Cryptocurrency Research Conference (Dubai, Hybrid)
3rd Digital Finance Frontier Academic Conference (数字金融前沿学术会议, keynote)
Econometric Society Annual Meeting, San Antonio
Econometric Society Interdisciplinary Frontiers (ESIF) Conference on Economics and AI+ML
ESSEC-NUS Conference on Financial Data Analytics (Keynote & Tutorial)
European Finance Association Annual Meeting (Slovakia)
European Financial Management Association (EFMA) Annual Meeting (Keynote Lecture + 2 Panels)
14th Financial Markets and Corporate Governance Conference (Malaysia)
The 30th Finance Theory Group (FTG) Meeting (University of Toronto)
2nd Forum of *Quarterly Journal of Finance* (Keynote)

Conf. on Frontiers in ML & Economics: Methods & Applications (Philadelphia Fed & U. of Chicago)
 7th Annual Global Research Alliance for Sustainable Finance and Investment (GRASFI) Conference
 4th HKU Accounting Theory Conference
 ICDCS Workshop on "Tech for Good: Economic and Computational Advances in Distributed Systems"
 INFORMS Annual Meeting (Seattle)
 13th International Conference on Futures and Other Derivatives ("Derivatives in the Age of AI")
 IQAM Research Prize Ceremony
 National Bureau of Economic Research (NBER) Chinese Economy Working Group Spring Meeting (Boston)
 National Bureau of Economic Research (NBER) Chinese Economy Working Group Fall Meeting (Shenyang)
 Northern Finance Association (NFA) Annual Conference (Toronto)
 Principles for Responsible Investment (PRI, UN-supported) Academic Network Conference (Toronto)
 16th Annual Meeting of the Society of Financial Econometrics (SoFiE, Rio de Janeiro)
 14th Summer Institute of Finance Conference (SIF, 2 papers, Xi'an)
 Research Symposium on Finance and Economics (RSFE, India)
 Symposium on World Economics, Finance and Business (Singapore, Keynote)
 2nd Torino Decentralized Finance (ToDeFi) Conference (Keynote)
 4th Workshop on Big Data Econometric Theory and Application (Keynote + 1 paper, Xiamen)
 World Finance & Banking Symposium (Abu Dhabi)

2024 Seminars/Webinars:

Arison School of Business, Reichman University
 Chinese University of Hong Kong (Econ)
 City University of Hong Kong (Econ)
 Columbia University Joint Seminar at Industrial Engineering & Operations Research (IEOR)
 and the Business School Decision, Risk and Operations (DRO) Division
 Florida International University College of Business
 Fudan International School of Finance (FISF)
 Fudan University School of Management
 Hong Kong Polytechnic University School of Accounting and Finance
 HKU-SCF FinTech Academy Distinguished Lecture
 Jinan University (Guangzhou/Shenzhen)
 Johns Hopkins University Carey Business School
 Luohan Academy Webinar
 McGill University Desautels Faculty of Management
 Monetary Authority of Singapore (MAS)
 National University of Singapore
 New York University (NYU) Stern School of Business
 Peking University (PHBS Shenzhen)
 Shenzhen University
 Syracuse University Martin J. Whitman School of Management
 University of Auckland
 University of Turin Collegio Carlo Alberto

2023 Conferences (67):

ABFER Annual Conference
 American Economic Association Meetings (New Orleans)
 American Finance Association Annual Meeting (New Orleans)
 19th Annual Conference of the Asia-Pacific Association of Derivatives (APAD, Busan, 2 papers)
 1st Academic Conference of the China Digital Economy Development and Governance (Keynote)
 2nd Annual DeFi Academic Research Conference
 Asian Meeting of the Econometric Society (AMES), Singapore
 36th Australasian Finance and Banking Conference (Sydney, 1 keynote+6 papers);
 Bank of Canada Conference on "Networks in Modern Financial and Payment Systems"
 BFI-China and BIS-Asia Conference on "Opportunities and Challenges for China and Beyond"
 Cambridge University Algorithmic Trading Society (CUATS) 2nd Annual Quant Conference (Keynote)
 China Financial Research Conference (CFRC, 2 papers)
 China International Conference in Finance (CICF, 2 papers)
 China International Forum on Finance and Policy (CIFFP)
 Conference on Asia-Pacific Financial Market (Seoul, 4 papers)
 Econometric Society Annual Meeting

CSEF-RCFS Conference on Finance, Labor and Inequality
 Eastern Finance Association Annual Meeting, Asheville
 European Finance Association Annual Meeting (Amsterdam)
 Finance Down Under: Building on the Best from the Cellars of Finance (Melbourne)
 Financial Econometrics Conference (Lancaster, 2 papers)
 Financial Management Association (FMA) Annual Meetings (Invited Speaker)
 7th Annual Global Quantitative and Macro Investment Conference (Wolfe Research)
 9th Global Conference on Business Management and Social Science (Keynote)
 Global AI Finance Research Conference (Ho Chi Minh city)
 GSU-RFS FinTech Conference (Keynote + 1 paper)
 Hawai'i Accounting Research Conference (HARC)
 IIM Calcutta-NYU Stern India Research Conference
 INFORMS Annual Meeting (Phoenix)
 International Conf. on Intelligent Computing & Machine Learning (2ICML, Keynote)
 International Risk Management Conference (IRMC)
 Journal of Finance and Data Science Conference
 2nd Intl. Meet on Applied Science, Engineering & Technology (Vancouver, Keynote)
 Mid-South DATA Conference (Keynote, Memphis)
 Midwest Finance Association Meeting
 MIT Bitcoin Expo 2023: Building B10cks
 National Bureau of Economic Research (NBER) Chinese Economy Working Group Spring Meeting
 Workshop on Payments and Securities Settlement: Data and Information
 organized by the bank of Canada in collaboration with Payments Canada and the Deutsche Bundesbank
 P2P Financial Systems Conference (Bank of Italy, Rome)
 7th PHBS Workshop in Macroeconomics and Finance: Micro Heterogeneity and Macroeconomic Policy
 II Regional Conference on Payments and Financial Market Infrastructures
 Ripple UBRI Connect Academic Convenc
 5th Shanghai Financial Forefront Symposium (Keynote)
 SFS Cavalcade North America (Austin, 2 papers)
 Summer Institute of Finance (SIF) Conference
 Tokenomics: 5th Intl. Conf. on Blockchain Economics, Security & Protocols (NYC)
 Tongji Finance Symposium "New and Important Issues in Financial Markets" (Keynote)
 UC Berkeley (MFE) Financial Innovation Conference (Keynote)
 1st Virtual Symposium on Web3 Financing and Inclusivity
 Inaugural Wolfram ChainScience Conference (Boston, Keynote)
 World Finance Conference (Norway)
 XJTLU AI & Big Data in Acct & Fin Research Conference (Keynote)

2023 Seminars/Webinars (38):

Baylor University Hankamer School of Business
 Boston College Carroll School of Management
 Capital Market Research in the Era of AI Conference, co-organized by ABFER, HKUST, and SUSTech
 Cheung Kong Graduate School of Business (CKGSB)
 China Business Research Network (CBRN)
 Columbia Business School (Finance)
 Columbia School of Engineering and Applied Science Center for Digital Finance and Technologies & Columbia
 Business School Briger Family Digital Finance Lab (Digital Finance Seminar Series)
 School of FinTech, Dongbei University of Finance and Economics
 eCornell "Legal and Regulatory Challenges in FinTech and Blockchain"
 European Securities and Markets Authority
 Federal Deposit Insurance Corporation (FDIC, Center for Financial Research)
 Federal Reserve System-Wide Webinar
 FMA International Virtual Research Seminars in Finance Series (IVRSiF)
 Fordham University's Gabelli School of Business
 Fudan University Fanhai International School of Finance (FISF)
 Georgetown University McDonough School of Business
 Georgia Institute of Technology Scheller College of Business
 HKU-SCF FinTech Academy Distinguished Lecture, Standard Chartered HK 150th Anniversary Foundation
 New York University (NYU) Courant Institute of Mathematical Sciences
 Ohio State University (OSU) Fisher College of Business
 University of Oxford SML-Fin Seminar (Department of Statistics, Mathematical Institute)

Peking University Guanghua School of Management
 Peking University Institute of Digital Finance (FinTech Workshop)
 Peking University National School of Development (NSD)
 Princeton University Operations Research & Financial Engineering (ORFE) Department Colloquia
 II Regional Conference on Payments and Financial Market Infrastructures, Colombia
 Queen's University at Kingston
 Stanford University School of Engineering (MS&E | AFT Lab)
 Tsinghua University School of Economics and Management (SEM)
 University of British Columbia (Sauder Finance)
 University of California, Santa Barbara (Econ Department) UCSB DeFi Seminar
 University of Central Florida College of Business Administration
 University of Geneva, Geneva Finance Research Institute
 Goethe University Frankfurt (Information Systems and Information Management, Digital Finance)
 University of New South Wales (UNSW)
 University of Sydney (USyd)
 University of Technology Sydney (UTS)
 University of Zurich (UZH) Blockchain Center Academic Lecture Series

2022 *Conferences (94):*

ABFER Annual Conference (3 papers in “International Macroeconomics, Money & Banking” and “Trade, Growth, and Development,” “Investment Finance,” and 1 discussion in “Accounting,” Singapore)
 ACEM Doctoral Student Forum (Shanghai, Keynote)
 American Accounting Association Annual Meeting
 American Finance Association Annual Meeting (virtual)⁺
 Annual Meeting of the Commodity & Energy Markets Association (CEMA, Chicago)
 17th Annual Conference on Asia-Pacific Financial Markets (CAFAM)
 10th Annual Workshop of Business Financing and Banking Research Group (USyd, Keynote)
 18th Annual Conference of the Asia-Pacific Association of Derivatives (APAD, Busan, 2 papers)
 AsianFA Annual Conference, Seoul (3 papers)
 Asian Economic Development Conference (AEDC, Tokyo)
 8th Berlin-Vallendar Conference on Tax Research
 7th Annual Conference on Alternative Finance (Cambridge)
 5th Conference on Big Data, AI, and FinTech (Guangzhou)
 Inaugural Cardiff FinTech Conference (UK, keynote)
 CESifo Area Conference on Macro, Money, and International Finance (Munich)
 China Fintech Research Conference (CFTRC, 5 papers)
 China International Conference in Finance (2 papers)
 China International Risk Forum (CIRF)
 19th Chinese Finance Annual Meeting (3 papers)
 Computing (formerly Science and Information) Conference (Keynote, London)
 Inaugural Annual Conference in Digital Economics (ACDE, 4 papers)
 Conference on Financial Economics and Accounting (CFEA, GSU)
 Conference on “The Impact of Fintech and Climate Change on Agricultural Finance and Investment” (Keynote)
 Cornell Asia-Pacific Leadership Conference (Keynote)
 Cornell Convenes Roundtable (New York)
 Crypto and Blockchain Economics Research (CBER) Forum Symposium on “Digital Currency Competition”
 Crypto and Blockchain Economics Research (CBER) Forum Symposium on “Token Classifications” Crypto and Blockchain Economics Research (CBER) Forum Symposium on “DeFi on Ethereum”
 Inaugural Blockchain & Cryptocurrency Congress (Keynote, Barcelona)
 2nd Digital Finance Frontier Academic Conference (数字金融前沿学术会议, Virtual)
 Inaugural Digital Finance Conference (Seoul, keynote + public lecture)
 European Banking Authority (EBA) Policy Research (Paris and Virtual)
 ECB Conference on Money Markets
 Conference on Emerging Technology in Accounting and Financial Economics (USC)
 29th Finance Forum at the University of Santiago de Compostela (Spain)
 8th FIN-FIRE-Workshop on “Challenges to Financial Stability”
 12th Financial Markets and Corporate Governance Conference
 Financial Management Association (FMA) Annual Meeting
 26th Finance Theory Group Meeting (Ithaca, NY)
 2nd Conference on FinTech, Innovation and Development (Keynote)
 UF Research Conference on Machine Learning in Finance (2 papers)

Global AI Finance Research Conference (Singapore)
 HK Conference for Fintech, AI, and Big Data in Business (Keynote)
 IGP Annual Conference on “From Internet Governance to Digital Political Economy” (Hague)
 IQAM Research Prize Ceremony
 FinTech Conference at the Fubon Center for Technology, Business and Innovation, NYU Stern
 The 3rd Frontiers of Factor Investing Conference (Keynote, Lancaster, UK)
 The 4th Greater China Area Finance Conference: Finance Research in the Era of Big Data (1 paper + Keynote)
 GSU-RFS FinTech Conference
 18th Annual Haskell & White Academic Conference
 International Conference on FinTech and Digital Finance (Keynote)
 International Conference on Derivatives and Capital Markets (Shandong)
 International Society for the Advancement of Financial Economics Conference (Ho Chi Minh City, 2 papers)
 Journal of Accounting and Economics Conference (UNC)
 MIT Golub Center for Finance and Policy (GCFP) 9th Annual Conference
 National Bureau of Economic Research (NBER) Chinese Economy Working Group Meeting
 National Bureau of Economic Research Summer Institute (NBER MEFM, ME, & IFM joint session)
 NBER-NSF SBIES Conference
 Northern Finance Association (NFA) Annual Conference (2 papers)
 3rd NY Fed FinTech Research Conference
 OCC Research Symposium on “*The Implications of Financial Technology for Banking*”
 Oxford Said and Risk Center at ETH Zurich Macro-finance Conference
 Research Symposium on Finance and Economics (RSFE, Sri City, India)
 Rethinc. Labs Conference on Decentralized Finance (UNC)
 SCU Crypto Conference (Santa Clara University)
 Stanford SITE workshop on New Frontiers in Asset Pricing
 21st Annual Society for the Advancement of Economic Theory (SAET) Conference
 SKEMA ESSEC 2022 Finance Workshop on Fintech and Decentralized Finance
 14th Annual Meeting of the Society of Financial Econometrics (SoFiE, UK, 2 papers)
 Summer Institute of Finance Conference
 TUM Workshop on Blockchains and Smart Contracts
 5th UWA Blockchain and Cryptocurrency Conference
 Western Finance Association Annual Meeting (WFA, 2 papers, 1 withdrawn due to forthcoming status, Portland)
 Wolfe QES 4th Annual NLP and Machine Learning in Investment Management Conference
 World Finance & Banking Symposium (Miami)
 Yale Junior Finance Conference

2022 *Seminars/Webinars* (32):

ABFER Webinar Series “Innovation, Productivity, and Challenges in the Digital Era: Asia and Beyond”
 AI and Big Data in Finance Research (ABFR) Forum Webinar
 Arison School of Business, Reichman University
 Arrowstreet Capital
 University of Bath School of Management (AFL - QF & Fintech Research Seminar)
 BlackRock, Inc. Webinar on Data Science, Machine Learning, Optimization, and Distributed Computing
 Virtual Seminar Series on Central Banking & Digital Currencies
 Chinese Academy of Sciences, Academy of Mathematics and Systems Science & Center for Forecasting Science
 CUHK Shenzhen School of Management and Economics
 ESSEC Business School
 CFA Society Chicago DeFi Panel
 Frankfurt School of Finance and Management
 HEC Paris
 University of Hawaii Manoa Shidler College of Business
 Halle Institute for Economic Research (IWH, Financial Markets Department)
 HKUST (Guangzhou)
 IDC Herzliya (Israel)
 KU Leuven
 OCC Novel Charters Working Group
 Office of Financial Research (OFR) at the US Department of the Treasury
 National University of Singapore (Accounting)
 University of North Carolina at Chapel Hill, Kenan-Flagler Business School
 Peking University School of Mathematical Sciences
 Pennsylvania State University

Rice University Jones Graduate School of Business
Ripple Labs London Onsite (Markets Team)
Schroders Systematic Investments External Academic Seminar Singapore Management University
University of Southern California Marshall School of Business
Texas A&M University Mays Business School
University of Texas at Austin McCombs School of Business
Vanderbilt University Owen Graduate School of Management
World Online Seminars on Machine Learning in Finance
Xiamen University Paula and Gregory Chow Institute for Studies in Economics (joint with CAS)

2021 Conferences (59):

American Finance Association Annual Meeting (Chicago)
Amino Capital Annual End-of-Year Conference (Keynote, Oahu)
Cambridge Centre for Alternative Finance Annual Conference
China International Conference in Finance (4 papers, Shanghai)
Conference on FinTech, Innovation and Development (Keynote)
3rd China International Forum on Finance and Policy (CIIFFP)
China Meeting of the Econometric Society (3 papers)
2021 Conference of Asia-Pacific Association of Derivatives (APAD)
Conference and JEDC Special Issue on Markets and Economies with Information Frictions
Cowles Foundation Economics of Cryptocurrencies (Macroeconomics) Conference
Inaugural Digital Finance Frontier Academic Conference (数字金融前沿学术会议, Virtual)
29th European Financial Management Association (EFMA) conference (2 papers)
57th Meeting of the Eastern Finance Association (3 papers)
Financial Management Association (FMA) Annual Meeting (3 papers)
11th Financial Markets and Corporate Governance Conference (3 papers)
Finance, Organizations, and Markets (FOM) Conference⁺
TAU Coller School of Management Blockchain Research Institute Conference
INFORMS Annual Meeting (Los Angeles)
3rd International Workshop on Machine Learning for Finance (Italy)
International Risk Management Conference (IRMC, 2 papers)
Luohan Academy Frontier Dialogue: The Rise of Blockchain and the Future of Finance
Machine Lawyering Conference “Human Sovereignty and Machine Efficiency in the Law” (3 papers)
Global AI Finance Research Conference (Yeosu, 2 papers)
Money and Technology Summit “Future of Money” (Turkey, keynote)
NBER Asset Pricing Meeting⁺
New Zealand Finance Meeting (3 papers)
Paris Webinar on FinTech and Crypto Finance
3rd Shanghai Financial Forefront Symposium (SFFS, by invitation)
SITE workshop on Macro Finance and Computation
SoFiE Financial Econometrics Summer School "Machine Learning in Finance"
60th Southwestern Finance Association Annual Meeting (2 papers)
TCS Forum on “Future of Finance for Technology Industry” (Keynote)
The 3rd Tokenomics International Conference on Blockchain Economics, Security & Protocols (NYU)
4th UWA Blockchain and Cryptocurrency Conference
Wolfe QES Virtual Global Innovation Conference
World Finance Conference (Kristianland, 4 papers)
Young Scholars Finance Consortium (Texas A&M)

2021 Seminars/Webinars (18):

Alibaba Group Luohan Academy Webinar
ABFER-BFI Webinar Series "Capital Market Development: China and Asia"
BlackRock FMG Webinar
University of Calgary Haskayne School of Business
University of California Irvine Paul Merage School of Business
University of Cincinnati
Cornell SC Johnson Finance Brownbag
INQUIRE Europe/UK Webinar
King's College London

London Quant Group (LQG) Seminar
Quantitative Research Colloquium (QRC), sponsored by Morgan Stanley
Renmin University Financial High-End Forum (School of Finance, Hanqing Institute, and Business School)
Schroders Systematic Investments External Academic Seminar: Schroders Talking Point
Shanghai Advanced Institute of Finance (SAIF)
University of Texas in Austin McCombs School of Business (Cybersecurity Speaker Series)
UT Austin Center for Enterprise and Policy Analytics & Robert Strauss Center for International Security & Law
Virtual Finance Theory Seminar
Zhongnan University of Economics and Law

2020 Conferences (35):

American Finance Association Annual Meeting, San Diego (2 papers)
AEA & AFE Joint Meeting⁺, San Diego
Australasian Finance & Banking Conference (5 papers)
Crypto and Blockchain Economics Research (CBER) Forum Symposium on “Tokenomics”
Global Digital Economy Summit for Small and Medium Enterprises (DES2020), Sub-forum on “Bridging the Digital Divide: Addressing New Issues in the Digital Economic Governance” (CAST-RUC)
Econometric Society 12th World Congress (2 papers)
Global Quantitative and Macro Investment Conference (Wolfe QES)
IIF International Research Conference & Award Summit (Keynote)
2nd International Remote Workshop on Machine Learning: Artificial Intelligence, Machine Learning and Soft Computing for Finance, Insurance and Actuarial Disciplines
International Risk Management Conference (IRMC, 3 papers)
Kenan Institute Frontiers of Entrepreneurship Conference
Luohan Academy Frontier Dialogue: New Coordination and Market Dynamics⁺
Luohan Academy Frontier Dialogue: Measuring the New Economy⁺
Midwest Finance Association Annual Meeting (Chicago)
National Bureau of Economic Research (NBER) Chinese Economy Group Meeting
The Paris December Finance Meeting (2 papers accepted)
2nd Tokenomics International Conference on Blockchain Economics, Security, & Protocols (Toulouse)
Conference on “Digital Platforms: Opportunities and Challenges” (Toulouse)
3rd Toronto FinTech Conference (3 papers)
3rd UWA Blockchain and Cryptocurrency Conference (2 papers)
Western Finance Association (WFA) Annual Meeting, San Francisco
Winter School 2020 (Virtual, Delhi) organized by the Econometric Society (2 papers)

2020 Seminars/Webinars (15):

Alibaba Group Luohan Academy Webinar (2 papers)
Cornell University Finance Workshop
Cornell SC Johnson Finance Brownbag (3 papers)
Durham University Department of Economics and Finance
Ecole Polytechnique & Center for Research in Economics and Statistics (CREST)
Georgetown University (CFMP Global Virtual Seminar)
Toulouse School of Economics
University of British Columbia (Economic Theory Group)
University of Virginia (UVA McIntire & Darden)
University of Washington Bothell (Economics)
Zhongnan University of Economics and Law (2 papers).

2019 Conferences (48):

ABFER, CEPR and CUHK First Annual Symposium in Financial Economics
Adam Smith Asset Pricing Workshop, Imperial College
AEA Annual Meeting, Atlanta
AEA & CEANA Joint Meeting, “Economics of Financial Technology”
AFE Annual Meeting, “Blockchain Economy,” Atlanta
American Finance Association Annual Meeting⁺, Atlanta
Baidu Du Xiaoman Financial

Central Bank Research Association (CEBRA) 2019 Annual Meeting
 Chicago Financial Institutions Conference
 China International Conference in Finance, Guangzhou
 Eastern Finance Association Meeting, Miami
 Econometric Society North America Winter Meeting (2 papers)
 Erasmus Liquidity Conference
 European Summer Symposium in Financial Markets (ESSFM Gerzensee)
 European Winter Finance Summit, Austria
 Federal Reserve Bank of Cleveland and Office of Financial Research Conference on Financial Stability
 Financial Management Association Annual Conference (New Orleans)
 Finance Theory Group Spring Meeting, CMU Tepper
 FinTech Symposium at Peking University Guanghua School of Management
 FIRS Annual Conference, Savannah
 GSU-CEAR-RFS Annual Conference on Current Research in FinTech (Blockchain & Machine Learning)
 Harvard Center of Mathematical Sciences Conference on Distributed-Ledger Technology
 Inquire Europe Symposium in Krakow
 3rd International Blockchain Congress (keynote)
 JD.com JDD (Jingdong Finance Arm)
 Kenan Institute Frontiers of Entrepreneurship Conference
 Luohan Academy First Digital Economy Conference (joint with Alibaba Damo Academy)
 14th Macro Finance Society Workshop at USC Marshall
 Midwest Finance Association Meeting (3 papers)
 NBER Conference on Blockchain, Distributed Ledgers, and Financial Contracting
 NBER Summer Institute “Big Data and High-Performance Computing for Financial Economics”
 New Technologies in Finance Conference at Columbia GSB
 Northeastern University Finance Conference
 1st NY Fed FinTech Research Conference
 Private Capital Research Institute-Tsinghua PBCSF Workshop on the Chinese Market
 RCFS/RAPS Conference in Baha Mar
 4th Rome Junior Finance Conference, EIEF
 SFS Finance Cavalcade (Carnegie Mellon University, 2 papers)
 Tokenomics: Intl. Conf. on Blockchain Econ, Security, & Protocols, Paris (1 paper & 1 keynote)
 2nd Toronto FinTech Conference (2 papers)
 Western Finance Association (WFA) Annual Meeting, Huntington Beach
 Yangtze River Delta International Forum “Corporate Finance and Financial Markets”

2019 *Seminars (19):*

Bank of Canada
 Carnegie Mellon University Tepper School of Business (Business Tech/Information Systems)
 Cheung Kong Graduate School of Business
 Chicago Booth Finance Workshop
 City University of Hong Kong
 Erasmus University Rotterdam
 University of Florida Warrington College of Business
 University of Geneva, Geneva Finance Research Institute
 Hong Kong University (HKU)
 Hong Kong University of Science and Technology (HKUST)
 International Monetary Fund (IMF Headquarters)
 Maastricht University
 University of Minnesota Carlson School of Management (Accounting)
 National Technological University of Singapore
 NYU Stern (IOMS Information Systems)
 Singapore Management University Lee Kong Chian School of Business
 Tilburg University
 Università della Svizzera italiana (USI Lugano)
 University of Zurich (jointly with ETH Zurich)

2018 *Conferences (71):*

American Finance Association Annual Meeting, Philadelphia

American Economic Association Annual Meeting, Philadelphia
 AEA & AFE Joint Meeting, Philadelphia
 Adam Smith Asset Pricing Workshop, University of Oxford
 Asian Development Bank Institute FinTech, Social Finance, and Financial Stability Conference
 Asset Management Association of China FinTech and Smart Investing Workshop
 Atlanta Fed Conference on “Financial Stability Implications of New Technology” (2 papers)
 Behavioral Finance & Economics Consortium, Chicago
 Bergen FinTech Conference, Norway
 BFI Conference on Cryptocurrencies and Blockchains
 BFI Macro Financial Modeling Winter Meeting, New York
 Conference on Big Data, Machine Learning and AI in Economics
 CEIBS Behavioral Finance & FinTech Forum, Shanghai (3 papers)
 Chicago Financial Institutions Conference
 China International Conference in Finance, Tianjin
 China International Conference in Macroeconomics
 China International Forum on Finance and Policy, Beijing
 Eastern Finance Association Meeting, Boston
 2nd Emerging Trends in Entrepreneurial Finance Conference, New Jersey (2 papers)
 European Finance Association Annual Meeting, Warsaw (2 papers)
 European Summer Symposium in Financial Markets (2 papers)
 European Winter Finance Summit, Switzerland
 Finance Theory Group Fall Meeting, Northwestern Kellogg
 Finance Theory Group Summer Meeting, London
 Finance UC International Conference, Chile
 FinTech, Credit and the Future of Banking Conference, Rigi Kaltbad
 FIRN Sydney Market Microstructure Meeting
 FIRS Annual Conference, Barcelona
 Guanghua International Symposium on Finance
 HKUST Finance Symposium
 ISB Summer Research Conference in Finance
 International Symposium on Financial Engineering and Risk Management (FERM)
 JOIM Conference - FinTech, co-sponsored with MIT, Sloan Finance, & Blackrock
 LeBow/GIC/Fed AMT Conference on “Cryptocurrencies in the Global Economy” (4 papers)
 LSE Workshop on Finance and Development; Midwest Finance Association Meeting (2 papers)
 NBER Asset Pricing Meeting⁺, Stanford
 NYU Stern FinTech Conference on “Data Science Disruption in FinTech”
 Northeastern University Finance Conference, Boston
 Northern Finance Association Conference, Quebec
 Oxford Financial Intermediation Theory (OxFIT) Conference
 P2P Financial Systems International Workshop, Cleveland Fed
 PCAOB/JAR conference on “Auditing and Capital Markets”
 The 3rd Pensions and ESG Forum, Hong Kong
 "Pensions and Institutional Investments: Where Finance and Technology Meets"
 RFS FinTech Conference at Cornell Tech
 3rd Rome Junior Finance Conference, EIEF
 2nd Conference of the Stanford Asia Innovation Project, Beijing
 “Financial Institutions and Public Policies for Entrepreneurship and Innovation”
 SFS Finance Cavalcade Asia-Pacific (Singapore, 2 papers)
 Shanghai Forum “New Finance, New Economy, New Era”
 SITE Summer Workshop at Stanford, “Dynamics Games, Contracts and Markets”
 SITE Summer Workshop at Stanford, “Asset Pricing Theory and Computation”
 Stanford Financing of Innovation Summit⁺
 St. Louis Fed Conference on “The Economics of Cryptocurrencies and Blockchain Technologies”
 Summer Institute of Finance “FinTech/Chinese Financial Markets and Institutions”
 University of British Columbia Summer Conference
 2nd UT Dallas Finance Conference
 Western Finance Association (WFA) Annual Meeting⁺, Del Coronado
 1st World Symposium on Investment Research
 2018 Xi’an International Workshop on Blockchain

2018 *Seminars (22)*:

Ansatz Capital
Ant Financial (Hangzhou Headquarter)
Boston University
Chicago Booth Finance
Chicago Booth Brownbag (2 papers)
Columbia Business School
Cornell University SC Johnson College of Business
Georgetown University
Harvard Business School (Entrepreneurial Unit)
National University of Singapore
Norwegian School of Economics (NHH)
NYU Stern (China Initiative)
Rice University
Securities and Exchange Commission SEC DERA
Stanford Graduate School of Business
Tsinghua University PBC School of Finance
University of British Columbia (UBC Sauder)
University of Houston Bauer College of Business
University of Maryland; University of Southern California (USC Marshall)
University of Washington Foster School of Business
Washington University in St. Louis (WUSTL Olin)

2017 Conferences (45):

ABFER 5th Annual Conference, Singapore (2 papers)
AFA Annual Meeting, Chicago
AI Era Intelligent Investment Summit, Beijing
AsianFA Annual Conference, Seoul (5 papers)
BoC-UoT Conference on the Chinese Economy, Toronto
Chicago Booth-Fudan University Joint Workshop
China Financial Research Conference (CFRC)
China International Conference in Finance, Hangzhou (4 papers)
Econometric Society Asian Meeting, Hong Kong (2 Papers)
European Financial Management Association Annual Conference, Athens (2 papers)
Finance, Organizations, and Markets Conference, University of Southern California
FIRS Annual Conference, Hong Kong (2 papers)
Frontiers of Finance, Warwick Business School
Finance Theory Group Meeting, University of Colorado at Boulder
6th Luxembourg Asset Management Summit
Minnesota Carlson Finance Junior Conference
MIT Junior Finance Faculty Conference
NBER Corporate Finance Meeting, Stanford
NBER Chinese Economy Meeting, CUHK Shenzhen
NBER Competition and IO of Securities Markets
NBER SI International Finance and Macro
NBER SI Macro, Money and Financial Frictions
NBER Financial Market Regulation; PCRI Workshop, Chicago
Philadelphia Federal Reserve Bank FinTech Conference
Princeton University JRCPPF Conference⁺
1st Annual Private Markets Research Conference, Lausanne
RSFAS Summer Research Camp, Australian National University
SFM Conference, Taiwan (2 papers)
SFS Cavalcade Asia-Pacific, Beijing
TAU Finance Conference, Tel Aviv
Texas Finance Festival, UT Austin
WFA Annual Meeting, Whistler

2017 Seminars (15):

UC Berkeley Haas School of Business
Chicago Booth Finance Workshop

Chicago Booth Finance Lunch Seminar (3 times)
Chicago Booth Micro Brownbag
Chinese Academy of Sciences (CAS)
Chinese University of Hong Kong (CUHK, Economics Department)
CUHK Shenzhen
CUNY Baruch Zicklin School of Business
Peking University Guanghua School of Management
Princeton University
University of Notre Dame
University of Illinois Chicago
University of Rochester Simon Business School

2016 and before Conferences (32):

AFA Annual Meeting, San Francisco⁺
Auckland Finance Conference
Australasian Finance & Banking Conference
China International Conference in Finance, Xiamen
CME Group MSRI Prize Ceremony⁺
Econometric Society Asian Meeting, Kyoto
European Summer Symposium in Financial Markets (ESSFM), Gerzensee
FIRS Annual Conference, Lisbon⁺
GSU-CEAR Finance Conference, Atlanta⁺
NBER Market Microstructure Meeting
1st Rome Junior Finance Conference
UBC Summer Conference, Vancouver
USC Marshall Doctoral Conference
WFA Annual Conference⁺
The Wharton Conference on Liquidity and Financial Fragility
AFA Annual Conference, Boston⁺
Chicago Junior Macro and Finance Meetings
China International Conference in Finance, Shenzhen⁺
Panel on HFT and Stats Arb, PSD New York
WFA Annual Conference, Seattle⁺
Finance Theory Group Meeting, UCLA
UBC Summer Conference, Vancouver
SFS Finance Cavalcade, Georgetown University
Midwest Finance Association Annual Meeting, Chicago
Utah Winter Finance Conference⁺
Utah Winter Finance Conference for Students
25th Australasian Finance & Banking Conference, Sydney
Trans-Atlantic Doctoral Conference, London Business School (2 times)
International Workshop on Multiscale & Multiphysics Processes in Geomechanics, Stanford
Earthquake Source Dynamics Workshop, Slovakia

2016 and before Seminars (43):

Ansatz Capital, New York
University of Chicago Booth School of Business
HEC Lausanne & EPFL
Hong Kong University of Science and Technology (HKUST)
INSEAD, Fontainebleau
Shanghai Advanced Institute of Finance
University of Bristol
University of Exeter
University of Hong Kong
Cheong Kong Graduate School of Business
China Europe International Business School
Chicago Booth Brownbag
Chicago Booth Accounting
Chicago Booth Microeconomics Seminar
Peking University Guanghua School of Management

Renmin University Hanqing Advanced Institute of Economics and Finance
Shanghai University of Finance and Economics
Boston University (Job Market Talk)
University of Chicago Booth School of Business (Job Market Talk)
Hong Kong University of Science and Technology (Job Market Talk)
INSEAD (Job Market Talk)
Michigan State University (Job Market Talk)
Northwestern University Kellogg School of Management (Job Market Talk)
New York University Stern School of Business (Job Market Talk)
Tokyo University Economics Department (Job Market Talk)
University of Pennsylvania Wharton School of Business (Job Market Talk)
University of British Columbia Sauder School of Business (Job Market Talk)
UCLA Anderson School of Management (Job Market Talk)
University of Illinois Urbana-Champaign (Job Market Talk)
University of Minnesota Carlson School of Management (Job Market Talk)
University of Notre Dame Mendoza College of Business (Job Market Talk)
University of Texas at Austin McCombs School of Business (Job Market Talk)
Wolverine Trading, Chicago
Stanford Graduate School of Business
Joint Berkeley-Stanford Finance Seminar, Student Session (2 times)
Stanford Economics Theory Lunch
Stanford GSB Joint Accounting/Finance Seminar for Students (3 times)
Stanford GSB PhD Summer Research Seminar (3 times)

Last updated August 2024