

LIN WILLIAM CONG

Sage Hall, Ithaca, NY 14853 | Email: will.cong@cornell.edu | Website: www.linwilliamcong.com

EDUCATION

Stanford University

- 2009–2014 **Ph.D. in Finance, Graduate School of Business**
Dissertation: Essays on Corporate Finance and Dynamic Investment
Advisors: Darrell Duffie (program), Steven Grenadier (co-chair), Ilya Strebulaev (co-chair)
- 2012–2013 **MS in Statistics, School of Humanities and Sciences**
Areas: Probability Theory, Statistical Learning, & Data Science
Program Advisors: Bradley Efron & Tze Leung Lai

Harvard University

- 2008–2009 **A.M. in Physics** (Ph.D. required sequences completed), **Grad. School of Arts & Sciences**
Areas: Condensed Matter Physics, Geophysics, & Quantum Information
Advisors: Eric Dunham, Bertrand Halperin, Eric Mazur, & Lisa Randall
- 2005–2009 **A.B. in Math & Physics** (Double Major/Concentration), Economics (Secondary Field),
French Language Citation, Highest English Honor, *summa cum laude*, **Harvard College**
Rank 1st among Physics(+Chemistry) students

APPOINTMENTS & POSITIONS

Cornell University

- 2024–Present The Rudd Family Endowed Chair Professor of Management & Professor of Finance
Johnson Graduate School of Management, SC Johnson College of Business
- 2019–2024 Associate Professor of Finance & The Rudd Family Professor of Management (Endowed
by the Rudd Family Foundation), Cornell SC Johnson College of Business
Tenured since 2021; Sabbatical leave 2023-2024; w. Partial Instructions at Cornell Tech
- 2022–2023 Clifford H. Whitcomb Faculty Fellow
- Advisory Honorary Board, Cornell Blockchain Club (2024–)
Academic Advisory Board, The Emerging Market Institute (EMI, 2022–)
Advisory Council, Cornell AI Initiative | Radical Collaboration in AI (2022–)
Faculty Advisor, Cornell FinTech Club (2021–)
- Membership Graduate Fields of Applied Economics and Management (Dyson 2021–), Management
(Johnson 2020–), Economics (College of Arts & Sciences, 2019–)
- Affiliation Faculty Affiliate, Cornell Center for Social Sciences (2021–)
Faculty Affiliate, Cornell Institute for China Economic Research (2019–)

University of Chicago

- 2014–2019 Assistant Professor of Finance, Booth School of Business
- 2015–2019 Faculty Member, the Center for East Asian Studies

National Bureau of Economic Research (NBER)

- 2022–Present Research Associate (Asset Pricing)

Asian Bureau of Finance and Economic Research (ABFER)

- 2024–Present Program Director, “Tech, Digital Markets and AI” (Joint with Google, SEA, & SKBI)
- 2022–Present Senior Fellow (2024–); Fellow (2022–2024)

Editorial Appointments

- Management Science*: Department Editor (Finance), 2022–Present | Associate Editor, 2020–2023
Co-Editor, Special Issue on “AI for Finance & Business Decisions,” 2024–2026
Co-Editor, Special Issue on “Digital Finance,” 2024–2025

Co-Editor, Special Issue on “Blockchain and Crypto Economics,” 2020–2023
 Guest Editor, Special Issue on “The Human-Algorithm Connection,” 2023

<i>Review of Finance</i>	Associate Editor,	2024–Present
<i>Journal Of Investment Management (JOIM)</i>	Associate Editor,	2024–Present
<i>Operations Research</i>	Associate Editor,	2024–Present
<i>Fundamental Research</i>	Youth Editorial Board,	2024–2026
<i>Research Policy</i>	Special Issue on “The Coevolution of Financial and Technological Innovations” (Guest) Co-Editor,	2023–Present
<i>Journal of Portfolio Management (JPM)</i>	Advisory Board,	2023–Present
<i>Journal of Financial Data Science</i>	Advisory Board,	2023–Present
<i>Journal of Financial Intermediation:</i>	Associate Editor,	2022–Present
<i>World Scientific Annual Review of Fintech:</i>	Advisory Board,	2022–Present
<i>Journal of Financial Stability</i>	Special Issue on “FinTech and Central Bank Digital Currencies”: (Guest) Co-Editor,	2022–2024
<i>China Finance Review International (CFRI):</i>	Advisory Board,	2022–Present
<i>Journal of Corporate Finance:</i>	Associate Editor,	2020–2023
<i>Journal of Banking and Finance:</i>	Associate Editor,	2020–2023
<i>VOX China:</i>	Editorial Board,	2017–Present

Policy and Industry Advisory/Consulting Engagements

2024–Present	Expert Advisory Panel (FinTech), "Emerging Technologies and Children" Project, UNICEF
2024–Present	Ad Hoc Senior Economic Advisor, FI Consulting U.S. Department of the Treasury (OFR)
2023–Present	Testifying Expert, IntegrafEC The U.S. Securities and Exchange Commission (SEC)
2022–Present	Departmental Special Advisor (Digital Currencies, ML, & AI Consulting), Bank of Canada
2022–Present	Academic Advisor (Token Taxonomy), Ava Labs
2022–2025	9-Member International Education Governing Council, SingChin Academy
2022–2024	Advisory Board (Fin. Innovation), The New York State Department of Financial Services
2021–Present	Inaugural Senior Economic Advisor and Senior Economist, Chainlink Labs
2021–2024	Research Advisor (AI Investment Strategies), BlackRock, Inc.
2021–2022	Advisor, Modular Asset Management, Singapore
2015–2021	Advisory Board, Wall Street Blockchain Alliance (Non-profit)
2015–2020	Research Consultant, Ansatz Capital, New York
2015–2019	Advisor, DataYes Inc.
2015–2018	Advisor, Amino Capital, Palo Alto
2015–2017	Senior Advisor, String Labs (Incubator for Dfinity)

Other Academic Affiliations, Short-Term Visiting Positions, & Professional Services

2024–2029	Hon. Director, Fudan-Stanford Institute of Financial Technology & Risk Analytics
2024–2027	Special-Term Professor of Economics, Fudan International School of Finance
Feb-April 2024	Visiting Professor (Computer Science Department), The University of Hong Kong
Feb 2024	Distinguished Visiting Scholar, Peking University HSBC Business School
May’24 & Sept’23	HSBC Visiting Professor in International Business, UBC Sauder School of Business
2023–2024	Nominating Committee, American Finance Association (AFA)
2023–Present	Science Fellow, DLT Science Foundation (DSF)
2023–Present	Faculty/Scientist, The Initiative for Crypto Currencies and Contracts (IC3)

2023–Present	Member, FinTech Education & Research 50 Forum (金融科技教与研 50 人论坛)
June 2023	Visiting Professor/Fellow, Advanced FinTech Lab, Stanford (MS&E/Engineering)
2022–2026	Special-Term Professor, Tsinghua University PBC School of Finance
2022–2025	Special-Term Visiting Professor, Peking University Guanghua School of Management
2022–Present	Advisory Committee, AI and Big Data in Finance Research (ABFR) Forum
2022–Present	Academic Committee, Zhejiang University IBS & Academy of Internet Finance
2022–Present	Fellow, Crypto & Blockchain Economics Research (CBER) Forum
2021–Present	Advisor, Research Center for Digital Financial Assets, SEM Tsinghua University
2021–Present	Member, the Finance, Organizations and Markets (FOM) Research Group
2021–Present	Co-founder & Co-organizer, AI and Big Data in Finance Research (ABFR) Forum
2020–Present	Co-founder & Steering Committee, Crypto & Blockchain Economics Research Forum
2020–Present	Fellow, Luohan Academy Alibaba Group
2018–2022	Academic Committee, Xinyuan FinTech Center, Tsinghua University PBCSF
2014–Present	Member, Finance Theory Group
2006	Academic Committee, The 37 th International Physics Olympiad (IPhO, Singapore)

RESEARCH INTERESTS

- (i) AI for Finance & the Economics of AI, Digital Economics, and Financial Technology
- (ii) Entrepreneurship, Innovation, Regulation, and the (Social) Science of Science & Technology
- (iii) Applied Economics, Applied Theory, Financial Economics, and Information Economics

ACADEMIC PUBLICATIONS & FORTHCOMING ARTICLES

- “Blockchain Disruption and Smart Contracts” (with Zhiguo He), *Review of Financial Studies*, Vol. 32/5 (2019), pp. 1754-1797.
 - Best Paper Award in the Theories and Practices of Securities and Financial Markets, 2017
 - RFS Highly Cited Article Collection
- “Credit Allocation Under Economic Stimulus: Evidence from China” (with Haoyu Gao, Jacopo Ponticelli, & Xiaoguang Yang), *Review of Financial Studies*, Vol. 32/9, (2019), pp. 3412-3460.
 - China Financial Research Conference NSF Best Paper Award, 2017
 - Research Grant, National Science Foundation of China, 2016-2018
- “Dynamic Interventions and Informational Linkages” (with Steven Grenadier & Yunzhi Hu), *Journal of Financial Economics*, Vol. 135/1, (2020), pp. 1-15.
 - Asian Finance Association Annual Conference Best Paper Award, 2017
 - Included in Public-Facing 4-Article Collection *Finance Theory Insights*, FTG, (May 2022), Issue 2
- “Timing of Auctions of Real Options,” *Management Science*, Vol. 66/9, (2020), pp. 3956-3976
 - Finalist, Inaugural Best Paper Award in Finance in *Management Science*, 2022
 - Finance Theory Group Best Paper Award, Runner-up, 2014
 - Stanford SEED Research Grant, 2013
 - Shmuel Kandel Award in Financial Economics, Utah Winter Finance Conference, 2013
 - Zephyr Prize for Best Paper in Corporate Finance, The 25th AFBC, 2012
 - Prize Winner, PhD Forum of Australasian Finance and Banking Conference, 2012
- “Financing Entrepreneurship and Innovation in China” (with Charles M.C. Lee, Yuanyu Qu, and Tao Shen), *Foundations and Trends® in Entrepreneurship*, Vol. 16/1, (2020), pp. 1-64.
- “Persuasion in Relationship Finance” (with Ehsan Azarmlsa), *Journal of Financial Economics*, Vol. 138/3, pp. 818-837, (2020).

- EFA Wharton School – WRDS Outstanding Paper in Corporate Finance, 2018
- “Blockchain Architecture for Auditing Automation and Trust-building in Public Markets” (with Sean Cao, Meng Han, Qixuan Hou, & Baozhong Yang), *IEEE Computer*, Vol. 53/7, July (2020), pp 20-28.
- “Deep Sequence Modeling: Development and Applications in Asset Pricing” (with Ke Tang, Jingyuan Wang, & Yang Zhang), *Journal of Financial Data Science*, Vol. 3/1, (2021), pp 28-42.
- “Decentralized Mining in Centralized Pools” (with Zhiguo He & Jiasun Li), *Review of Financial Studies*, Vol. 34/3, (2021), pp. 1191-1235.
 - Excellent Paper Award, China International Forum on Finance and Policy (CIIFFP), 2018
 - Finalist, Inaugural CBER-Circle Insight Prize, 2023
- “Policy Uncertainty and Innovation: Evidence from IPO Interventions in China” (with Sabrina Howell), *Management Science*, Vol. 67/11, (2021), pp. 7238-7261.
 - Best Paper Award in Finance in *Management Science*, 2023
- “Tokenomics: Dynamic Adoption and Valuation” (with Ye Li & Neng Wang), *Review of Financial Studies*, [Editor’s Choice], Vol. 34/3, (2021), pp. 1105-1155.
 - 2nd CBER-Circle Insight Prize, 2024
 - Included in Public-Facing 4-Article Collection *Finance Theory Insights*, FTG, (Sept 2023), Issue 4
 - AAM-CAMRI-CFA Institute Prize in Asset Management, 2018
 - “Chicago Mercantile Exchange” Best Paper Award at ETEF, 2018
- “Knowledge Accumulation, Privacy, and Growth in a Data Economy” (with Danxia Xie & Longtian Zhang), *Management Science*, Vol. 67/10, (2021), pp. 6480-6492.
 - 11th Mundell-HuangDa Prize in Economics, 2023
- “Persistent Blessings of Luck: Theory and an Application to Venture Capital” (with Yizhou Xiao), *Review of Financial Studies*, Vol. 35/3, (2022), pp. 1183-1221.
- “Token-Based Platform Finance” (with Ye Li & Neng Wang), *Journal of Financial Economics*, Vol. 144/3, (2022), pp. 972-991.
- “Endogenous Growth Under Multiple Uses of Data” (with Wenshi Wei, Danxia Xie, & Longtian Zhang), *Journal of Economic Dynamics and Control*, Vol. 141 August, (2022), pp. 104395.
- “RIM-Based Value Premium and Factor Pricing Using Value-Price Divergence” (with Nathan Darden George & Guojun Wang), *Journal of Banking and Finance*, Vol. 149, (2023), 106812
 - IQAM Institute 2nd Research Prize Award for Excellent Capital Market Research, 2022
- “Crypto Wash Trading” (with Xi Li, Ke Tang, & Yang Yang), *Management Science*, [Lead Article], Vol 69/11, (2023), pp. 6427-6454
 - Finalist, 2nd CBER-Circle Insight Prize, 2024
 - Asseth--Kaiko Prize for Research in Cryptoeconomics, 2021
 - Best Paper, 17th Annual Conf. of the Asia-Pacific Association of Derivatives (APAD), 2021
 - Best Paper, ML Conference: “Human Sovereignty and Machine Efficiency in the Law”, 2021
 - Best Paper Award, Crypto and Blockchain Economics Research Annual Conference, 2021
 - Best Paper Award Semi-finalist, FMA Conference, 2021
 - Abstract and summary published as “Detecting and Quantifying Crypto Wash Trading” in *OpenAccess Series in Informatics* (OASICs), Vol. 97, Tokenomics (2021).
- “Advances in Blockchain and Crypto Economics” (with Bruno Biais, Agostino Capponi, Vishal Gaur, & Kay Giesecke), *Management Science*, Editorial, [Featured Article], Vol 69/11, (2023), pp. 6417-6426
- “Tax-Loss Harvesting with Cryptocurrencies” (with Wayne Landsman, Edward Maydew, & Daniel Rabetti), *Journal of Accounting and Economics*. Vol. 76(2-3), (2023), 101607
 - National Bureau of Economic Research (NBER) Featured Working Paper, Jan 17, 2023
 - CIRF-PBFJ Research Excellence Award, 8th China International Risk Forum, 2022
 - Best Conference Paper Award, 15th International Risk Management Conference, 2022
 - Best Paper Award, 12th Financial Markets and Corporate Governance Conference, 2022
 - Best Paper Award (1st Prize), 4th UWA Blockchain and Cryptocurrency Conference, 2021
- “Scaling Smart Contracts via Layer-2 Technologies: Some Empirical Evidence” (with Xiang Hui, Catherine

- Tucker, & Luofeng Zhou), *Management Science*. Vol 69/12, (2023), pp. 7151-7882, iii-iv.
- “Information Cascades and Threshold Implementation: Theory and An Application to Crowdfunding” (with Yizhou Xiao), *Journal of Finance*, Vol 79(1), (2024), pp. 579-629.
 - Best Paper Award Semi-finalist, FMA Conference, 2021
 - Yihong Xia Best Paper Award, China International Conference in Finance 2021
 - “Small and Medium Enterprises Amidst the Pandemic and Reopening: Digital Edge and Transformation” (with Xiaohan Yang & Xiaobo Zhang), (2024), *Management Science*. Vol 70/7, (2024), pp. 4564-4582.
 - The FinTech Chair (Paris-Dauphine University-PSL) Global Call for Research Award, 2020
 - “Opportunities and Challenges Associated with the Development of FinTech and Central Bank Digital Currency” (with Stijn Claessens, Fariborz Moshirian, & Cyn-Young Park), *Journal of Financial Stability*. Vol 73, (2024), 101280
 - “Influencer Marketing and Product Competition” (with Siguang Li), *Journal of Economic Theory*. Vol 220, Sept. (2024), pp. 105867
 - “An Anatomy of Crypto-Enabled Cybercrimes” (with Campbell R. Harvey, Daniel Rabetti, & Zong-Yu Wu), (2024), *Forthcoming, Management Science*
 - National Bureau of Economic Research (NBER) Featured Working Paper, Feb 17, 2023
 - “Distributed Ledgers and Secure Multi-Party Computation for Auditing and Financial Reporting” (with Sean Cao & Baozhong Yang), (2024), *Forthcoming, Management Science*.
 - “Adoption of Central Bank Digital Currencies: Overview and Evidence from the E-CNY Pilot” (with Haichen Bai, Mei Luo, & Ping Xie), (2024), *Conditionally Accepted*, Special Issue on Blockchain-Based Finance, *Journal of Corporate Finance*.
 - “Growing the Efficient Frontier on Panel Trees” (with Gavin Feng, Jingyu He, & Xin He), (2024), *Accepted, Journal of Financial Economics*.
 - IQAM Institute 3rd Research Prize Award for Excellent Capital Market Research, 2024
 - INQUIRE Europe Research Grant Award, 2022
 - “Uniswap Daily Transaction Indices by Network” (with Nir Chemaya, Emma Jorgensen, Dingyue Zhang, and Luyao Zhang), (2024), *Accepted, Nature, Scientific Data*
 - *OSF Preprints*. December 5, 2023. osf.io/ube2z. <https://osf.io/preprints/osf/ube2z>
 - Replication Data <https://doi.org/10.7910/DVN/OSOR3P>, *Harvard Dataverse*, V1.
 - “The Coevolution of Financial and Technological Innovations” (with Po-Hsuan Hsu, Ben Martin, and John P. Walsh), (2025), *editorial article under preparation, Research Policy*
 - “Financial Technology for Financial Intermediation” (with Campbell Harvey), (2025), *under preparation, Annual Review of Financial Economics*.

MEDIA MENTION

BBC, Bloomberg, BNN Bloomberg TV, CNN, The Economist, Forbes, Washington Post, Cointelegraph, etc.

KEYNOTES & PUBLIC LECTURES

Keynote, 20th Central Bank Conference on the Microstructure of Financial Markets	2025
Keynote Speaker, Conference on Financial Regulation and RegTech (Beijing)	2025
Keynote, The 3rd Joint Conference of Statistics and Data Science in China (Hangzhou)	2025
Invited Speaker, RUC Mundell-Huang Da Lectures on Economics (黄达-蒙代尔讲座)	2025
Keynote Guest Speaker, The 18 th Financial Risks International Forum (Paris)	2025
Keynote Speech, International Forum on CBDC's, Fintech, and Digital Finance, 37th AFBC	2024
Keynote Speaker, Society of Financial Studies Cavalcade Asia-Pacific (Seoul)	2024
Keynote, LU-JNU Joint Conference for Sustainable Finance and Development in the Digital Era	2024
Keynote, 6 th Intl. Conf. on Blockchain Econ., Security, & Protocols (Tokenomics, Hong Kong)	2024

Keynote Speaker, Workshop on the Economics of Technology and Decentralization (Tokyo)	2024
Keynote, Intl. Conf. on Blockchain and Artificial Intelligence Applications for Web 3.0 (Seoul)	2024
Keynote Speaker, 13 th International Conference on Futures and Other Derivatives (ICFOD)	2024
Invited Panelist, 68th Economic Research Conference, the Federal Reserve Bank of Boston	2024
Public Lecture, University of Massachusetts Amherst Monthly FinTech Series	2024
Keynote, 5 th Big Data Econometrics Theory and Applications Conference (CJoE Conference)	2024
Keynote, 6 th FinTech Conference & Chengfang FinTech Forum (金融街论坛)	2024
Keynote Address, Desmarais Global Finance Lecture/Conference, DGFRC@McGill	2024
Keynote, Tsinghua University Technology Finance Forum (清华大学科技金融论坛)	2024
Forum Keynote, 10 th China International Big Data Industry Expo (数博会)	2024
Keynote (Inaugural), 8th Annual Global Quantitative and Macro Investment Conference (NYC)	2024
Keynote Speaker, "AI and Finance," 2 nd Forum of <i>Quarter Journal of Finance</i>	2024
Keynote, 2 nd China Academic Conf. on Digital Economy Development & Governance	2024
Lead Professor (Speaker), Annual Young Scholar Forum (首届青年学者年度论坛)	2024
Opening Keynote, CUFE International Summer Research Camp	2024
Keynote Speaker, 8th China Derivatives Youth Forum	2024
Finance Keynote Speaker, 8 th CCER Summer Institute	2024
Keynote Speaker, Harvest Fund 25 th Anniversary Forum on AI Frontier Thoughts	2024
Keynote Speech, 4th Workshop on Big Data Econometric Theory and Application	2024
Distinguished Keynote Lecture & Doctoral Session Keynote, EFMA Annual Meeting (Lisbon)	2024
Keynote Speaker, 8th Annual Meeting of the Entrepreneurial Finance Association (ENTFIN)	2024
Keynote Speech, 2 nd Torino Decentralized Finance (ToDeFi) Conference	2024
Speaker, HKU-SCF FinTech Academy Distinguished Lecture, University of Hong Kong	2024
Plenary Keynote, Symposium on World Economics, Finance & Business (joint w. WCET)	2024
Keynote Speaker, 9 th Crypto Finance Conference in St. Moritz (CfC St. MORITZ)	2024
Keynote Speaker and Tutorial, ESSEC-NUS Conference on Financial Data Analytics	2024
Keynote Speaker, International Forum on "CBDCs, FinTech, and Digital Finance" The 36 th Australasian Banking and Finance Conference (Sydney)	2023
Keynote Speaker, BenchCouncil IC 2023 International Conference on AI in Finance International Symposium on Intelligent Computers Algorithms and Applications	2023
Keynote, The 4th International FinTech Research Forum, RUC School of Finance	2023
Keynote Speaker, 4th ACM International Conference on AI in Finance Workshop on "Machine Learning for Investor Modelling and Recommender"	2023
Keynote Speaker, 4 th GSU-RFS FinTech Conference	2023
Invited Speaker, FMA Annual Meetings Overview & Research (O&R) Ideas Session	2023
Keynote, 2 nd Intl. Meet on Applied Science, Engineering & Technology (Vancouver)	2023
Keynote Speaker, Wolfram ChainScience Conference (Boston)	2023
Keynote, Tongji Finance Symposium "New and Important Issues in Financial Markets"	2023
Keynote Speech, The 5 th Shanghai Financial Forefront Symposium	2023
Opening Keynote, UC Berkeley (MFE) Financial Innovation Conference	2023
Keynote Address, XJTLU AI & Big Data in Acct & Fin Research Conference	2023
Keynote, International Conf. on Intelligent Computing & Machine Learning (2ICML)	2023
Opening Keynote, 9 th Global Conference on Business Management and Social Science	2023
After Dinner Speech, The Economic Club of Memphis Member Meeting	2023
Alumni Representative Speech, Founder's Day, Singapore Hwa Chong & Guangzhou SCA	2023

Keynote Speaker, The Mid-South DATA Conference	2023
Keynote, Cambridge University Algorithmic Trading Society Annual Quant Conference	2023
Keynote, 1 st China Academic Conf. on Digital Economy Development & Governance	2023
Speaker, HKU-SCF FinTech Academy Distinguished Lecture, University of Hong Kong Standard Chartered Hong Kong 150th Anniversary Community Foundation	2023
eCornell Keynotes, Legal and Regulatory Challenges in FinTech and Blockchain	2023
Keynote Speaker, 8 th Global Blockchain Summit, “Blockchain New Economy”	2022
Speaker, Faculty Spotlights, Cornell Trustee-Council Annual Meeting (TCAM)	2022
Keynote Speaker, 2 nd Conference on FinTech, Innovation and Development Theme 2022: Financing Technological Innovation	2022
Academic Lecture and Public Keynote, Inaugural Digital Finance Conference (Seoul)	2022
Keynote, 10 th Annual Workshop of Business Financing and Banking Research Group (USyd)	2022
Keynote Speaker, Conference on “The Impact of Fintech and Climate Change on Agricultural Finance and Investment” (China)	2022
Keynote Speech, International Conference on FinTech and Digital Finance	2022
Keynote Address, Inaugural Cardiff FinTech Conference (UK)	2022
Keynote Speaker, The 3 rd Frontiers of Factor Investing Conference, Lancaster, UK	2022
Keynote Address, Inaugural Blockchain & Cryptocurrency Congress (B2C), Barcelona	2022
Keynote Speaker, ACEM Doctoral Student Forum (Shanghai)	2022
Keynote Speaker, Cornell Asia-Pacific Leadership Conference	2022
Keynote Panel, The Latest and Greatest of Blockchain, CFA Chicago	2022
Public Lecture, QingYuan Academy Digital Social Science Series, Zhejiang University	2022
Keynote Speech, Computing (formerly Science and Information) Conference, London	2022
Keynote Speaker, Conference for Fintech, AI, and Big Data in Business, HK	2022
Keynote Speech, The 4 th Greater China Finance Conference	2022
Keynote Address, Amino Capital Annual End-of-Year Conference (Oahu)	2021
Keynote Speaker, TCS Forum on “Future of Finance for Technology Industry”	2021
Keynote Speaker, Conference on FinTech, Innovation and Development Theme 2021: Innovation of FinTech and Entrepreneurial Finance	2021
Faculty Panelist, Cornell Johnson Graduate School of Management 75 th Anniversary	2021
Keynote Speaker, Money and Technology Summit “Future of Money”	2021
Keynote Speaker, 5th International Blockchain Congress (Blockress)	2021
Subforum Keynote, BenchCouncil International Symposium on Financial Technology	2020
Forum Keynote, Global Digital Economy Summit for Small and Medium Enterprises	2020
Faculty Speaker, Cornell University Reunion and eCornell Keynotes	2020
Special Closing Keynote, IIF International Research Conference & Award Summit	2020
Keynote Speaker, the Third International Blockchain Congress	2019
Keynote Speaker, Inaugural Tokenomics: Intl. Conf. on Blockchain Econ., Security, & Protocols	2019

OTHER HONORS, GRANTS, & AWARDS

Thematic Research Fellowship, Hong Kong Institute for Monetary Research (HKIMR)	2025
Sui Academic Research Award (SARA) by the Sui Foundation	2024-2025
Inaugural Johnson School Faculty Curriculum Development Award (Artificial Intelligence)	2024-2025
PCCW Mission Grant & Frank H.T. Rhodes Leadership Grant	2024-2025

Digital Economy Open Research “Pioneer” Paper Award	2024
2 nd CBER-Circle Insight Prize	2024
Educator Award, Ripple University Blockchain Research Initiative (UBRI)	2024
3 rd IQAM Research Prize (awarded every two years for excellent capital market research)	2024
Asian Finance Association (AsianFA) Annual Conference Best Paper Finalist	2024
Best Paper Award (Finance 1 st Prize), Research Symposium on Finance and Economics (India)	2024
IDEAS Top 10 Young Economists in the World (Sept 2024)	2024
Faculty Champion (Advanced Career, for Advising & Mentoring), Cornell Graduate D&I Awards	2024
Best Paper Award, China Fintech Research Conference (CFTRC)	2024
NAAIM Founders Award (3 rd) for Advances in Active Investment Management	2024
INFORMS Diversity, Equity, and Inclusion (DEI) Ambassador	2024
Best Paper Award, 4th Global AI Finance Research Conference	2023
Best Paper Award, 18th Annual Conference on Asia-Pacific Financial Markets (CAFM)	2023
Best Paper Award in Finance, INFORMS <i>Management Science</i>	2023
Teaching Honor Roll, Cornell University Johnson School of Management	2023
2023 Top Crypto & Blockchain Minds by Rebellion Research	2023
Digital Economy Open Research “Pioneer” Paper Award	2023
IC3 Grant for Social Goods “Dynamic Incentives and Web3 Reputation”	2023
CFRI Contribution Award (for Research Innovation and Professional Services)	2023
Marquis' Who's Who (125 Years Anniversary Edition)	2023
Outstanding Contribution Award (1/ 21), Northeast Yucal School Global Alumni Association	2023
Microsoft Azure Cloud Computing Grant, Center for Data Science for Enterprise and Society “AI for Financial Policy and Managerial Decision-Making”	2023-2024
Clifford H. Whitcomb Faculty Fellowship for Research and Teaching Excellence	2022-2023
CFAM-CSMAR Best Paper Award (sole top paper prize at the 19 th CFAM)	2022
Top 10 Quant Professors 2022 by Rebellion Research	2022
2 nd IQAM Research Prize (awarded every two years for excellent capital market research)	2022
CIRF-PBFJ Research Excellence Award, 8 th China International Risk Forum	2022
Best Paper Award, 18 th Annual Conf. of the Asia-Pacific Association of Derivatives	2022
European Financial Management Association EFMA-WRDS Conference Best Paper Award	2022
Best Conference Paper Award, 15 th International Risk Management Conference	2022
INQUIRE Europe (Panel Tree for Asset Pricing and Investment Management)	2022
Best Paper Award, 12 th Financial Markets and Corporate Governance Conference	2022
Best Paper, TAU Coller Sch. of Mgmt. Blockchain Research Institute Conference	2021
Best Paper Award Semi-finalist (2 Papers), FMA Conference	2021
Asseth--Kaiko Prize for Research in Cryptoeconomics (Best Paper & Talk)	2021
Best Paper Award (1 st Prize), 4 th UWA Blockchain and Cryptocurrency Conference	2021
The Hoge Blockchain Research Institute Call for Proposals Award	2021
<i>Management Science</i> Distinguished Service Award (for Associate Editors)	2021
Best Paper Award, 3 rd China International Forum on Finance and Policy	2021
Fintech Chair (Paris-Dauphine-PSL/Mazars/CACIB) Call-for-Research Award	2021

Johnson Faculty Research Award (one recipient per year)	2021
Yihong Xia Best Paper Award, China International Conference in Finance	2021
ICPM Research Award, The International Centre for Pension Management	2021
Best Paper, 17 th Annual Conf. of the Asia-Pacific Association of Derivatives (APAD)	2021
NSF Small Business Innovation Research (SBIR) Phase I Grant	2021
Best Paper Award, 11 th Financial Markets and Corporate Governance (FMCG) Conference	2021
Best Paper Award, Crypto and Blockchain Economics Research (CBER) Annual Conference	2021
Microsoft Azure Cloud Credit Award (renewed three times)	2021-2024
Best Paper, ML Conference: "Human Sovereignty and Machine Efficiency in the Law"	2021
NSF China Grant, "Impact of Digital Platform Dynamics on Welfare & Financial Stability"	2020-2023
CCSS Research Grant, "Interpretable AI & Big Data Analytics with Applications in Finance"	2020-2021
<i>Management Science</i> Meritorious Service Award	2020
The FinTech Chair (Paris-Dauphine University-PSL) Global Call for Research Award	2020
Poets & Quants Best 40 Under 40 MBA/Business School Professors	2020
INQUIRE Europe/UK Research Grant Award (Interpretable AI for Investment)	2020
Fellow of the Risk Institute at the Ohio State University Fisher College of Business	2019-2021
The Risk Institute Research Grant	2019
Becker Friedman Institute of Economics Data Acquisition Grant-Venture Contracting	2019
Kauffman Foundation Junior Faculty Fellowship in Entrepreneurship	2018-2022
Honorary Member (for Outstanding Contribution), Global Interdependence Center	2018-2019
Kenan Institute Frontiers of Entrepreneurship Research Grant	2018
INQUIRE Europe Research Grant Award (Natural Language Processing)	2018
AAM-CAMRI-CFA Institute Prize in Asset Management	2018
Excellent Paper Award, China International Forum on Finance and Policy	2018
CME Best Paper Award (Emerging Trends in Entrepreneurial Finance)	2018
EFA Wharton School – WRDS Outstanding Paper in Corporate Finance	2018
Best Paper Award, Guanghua International Symposium on Finance	2018
Becker Friedman Institute of Economics Inaugural Grant (Data Acquisition)	2018
Research Grant, Stigler Center for the Study of the Economy and the State	2017-2018
Best Paper Award in the Theories and Practices of Securities and Financial Markets	2017
Asian Finance Association Annual Conference Best Paper Award	2017
China Financial Research Conference NSFE Best Paper Award	2017
Committee of 100 Next Generation Leader	2017
Research Grant, Polsky Center for Entrepreneurship and Innovation	2016-2019
Research Grant, the National Science Foundation of China	2016-2018
Research Grant, Center for East Asian Studies	2015-2019
Research Grants (6 times), Fama-Miller Center for Research in Finance	2014-2019
Research Grants (4 times), the Initiative on Global Markets (IGM)	2014-2019
Finance Theory Group Best Paper Award, Runner-up	2014
George P. Shultz Scholar, Stanford Institute for Economic Policy Research	2013-2014
PhD Fellow, the Stanford Institute for Innovation in Developing Economies	2013-2014

Stanford SEED Research Grant	2013
Shmuel Kandel Award in Financial Economics, Utah Winter Finance Conference	2013
Stanford Asian American Award	2013
The Gerald J. Lieberman Fellowship	2012–2013
Zephyr Prize for Best Paper in Corporate Finance, The 25 th AFBC	2012
Prize Winner, PhD Forum of Australasian Finance and Banking Conference	2012
Australasian Finance and Banking Conference Travel Grant	2012
The 1636 Society, Harvard	2011–
Doctoral Student Travel Grants, Stanford GSB	2011–2014
Best Paper Award in Finance, The 11 th Trans-Atlantic Doctoral Conference	2011
Stanford Ph.D. Fellowships	2009-2014
Jack T. Sanderson Memorial Prize for Best Student in Physics Studies	2009
Allston Burr Resident Dean’s Award (Lowell)	2009
The Kawamura Fellowship	2009
Excellence Award from the Academy of Foreign Cultures (French)	2009
Phi Beta Kappa, Early Induction	2008
William H. and Mary Lee Bossert Prize for Science	2008
Harvard College Research Program Grant	2008
Dragon 100 Young Chinese Leaders Forum (U.S. Representative)	2008
Harvard College Scholar	2007
Herchel Smith-Harvard Undergraduate Science Research Fellow	2006, 2007
John Harvard Scholarship for Academic Achievement of the Highest Distinction	2006
Detur Book Prize, Harvard	2006
K. J. Lee Family Scholarship	2005-2009
Bernhard Neumann Award & Global Rank 1 st , Australian Mathematics Competition	2004
Shimadzu Best Innovation Award in Defense/Aerospace, Singapore	2004
Best Poster Prize, Singapore Materials Research Society	2004
Gold Medal, Math Category 1 st , Singapore Science and Engineering Fair	2004
Qualifications for IMO (national training team), IPhO, IChO, & Intel ISEF No participation due to citizenship status	2003,2004
Gold Medal, Best Performer for Theory, the 16 th Singapore Physics Olympiad	2003
Gold Medal, Individual Rank 2 nd , the 15 th Singapore Chemistry Olympiad	2003
Gold Medals (Senior & Open Sections), Team 2 nd , Singapore Mathematics Olympiads	2001,2003

BOOKS & BOOK CHAPTERS

- “A Brief Introduction to Blockchain Economics” (with Long Chen & Yizhou Xiao), Chapter 1 in *Information for Efficient Decision Making: Big Data, Blockchain and Relevance*, edited by Kashi Balachandran, World Scientific Publishers (December 2020), pp1-40.
- “Analyzing Textual Information at Scale” (with Tengyuan Liang, Baozhong Yang, & Xiao Zhang), Chapter 10 in *Information for Efficient Decision Making: Big Data, Blockchain and Relevance*, edited by Kashi Balachandran, World Scientific Publishers (December 2020), pp 239-271.
- “Alternative Data in FinTech and Business Intelligence” (with Beibei Li & Tony Zhang), Book Chapter in

Palgrave Handbook of FinTech and Blockchain, edited by Maurizio Pompella and Roman Matousek, Palgrave MacMillan (2021), pp 217-242.

- “Categories and Functions of Crypto-Tokens” (with Yizhou Xiao), Book Chapter in *Palgrave Handbook of FinTech and Blockchain*, edited by Maurizio Pompella and Roman Matousek, Palgrave MacMillan (2021), pp 267-284.
- “Educating Entrepreneurs and Financing Innovation in Asia” (with Fei Yan, Yong Suk Lee, Charles Eesley, and Charles M.C. Lee), Book Chapter in *Drivers of Innovation: Entrepreneurship, Education, and Finance in Asia*, Lee, Yong Suk, and Fei Yan, eds, Stanford University, CA. Shorenstein Asia-Pacific Research Center Series with Brookings Institution Press (September 2022), Chapter 1.
- “Financing Innovative Enterprises in China: A Public Policy Perspective” (with Charles M.C. Lee, Yuanyu Qu, and Tao Shen), Book Chapter in *Drivers of Innovation: Entrepreneurship, Education, and Finance in Asia*, Lee, Yong Suk, and Fei Yan, eds, Stanford University, CA. Shorenstein Asia-Pacific Research Center Series with Brookings Institution Press (September 2022), Chapter 11.
- “数字化与创业 (Digitization and Entrepreneurship),” Book Chapter in *Digital Economy Development & Governance*, Xiaojuan Wang eds, CITIC Press 中信出版集团 数字经济发展与治理 (August 2023), pp 104-120.
- “Demystifying Electronic Payment Systems and Digital Currencies” (with David Easley & Eswar Prasad), Book Chapter in *Oxford Research Encyclopedia of Economics and Finance*, (2024), *Forthcoming*.
- “Blockchain Forensics and Crypto-Related Cybercrimes” (with Kim Grauer, Daniel Rabetti, & Henry Updegrave), *SSRN Handbook*, (2023)
- “Navigating the Dark Side of Crypto and Web3: Facts People Should Know and Digital Forensics to the Rescue” (with Kim Grauer, Daniel Rabetti, & Henry Updegrave), *World Scientific*, (2025), *Forthcoming*.

WORKING PAPERS

- “Auctions of Real Options,” (2018), *R&R, Management Science*.
 - Finance Theory Group Best Paper Award, Runner-up, 2014
 - Stanford SEED Research Grant, 2013
 - Shmuel Kandel Award in Financial Economics, Utah Winter Finance Conference, 2013
 - Zephyr Prize for Best Paper in Corporate Finance, The 25th AFBC, 2012
 - Prize Winner, PhD Forum of Australasian Finance and Banking Conference, 2012
- “Textual Factors: A Scalable, Interpretable, and Data-driven Approach to Analyzing Unstructured Information” (with Tengyuan Liang, Xiao Zhang, & Wu Zhu), (2024), *Minor Revision, Management Science*.
 - Becker Friedman Institute of Economics Data Acquisition Grant, 2019
 - The Risk Institute Research Grant, Ohio State University Fisher College of Business, 2019
 - Kenan Institute Frontiers of Entrepreneurship Research Grant, 2018
 - INQUIRE Europe Research Grant Award, 2018
 - Best Paper Award, Guanghua International Symposium on Finance, 2018
- “The Rise of Factor Investing: Asset Market Implications and ‘Passive’ Security Design” (with Shiyang Huang & Douglas Xu), (2023), *R&R, Journal of Finance*.
- “Quant Trading and Market Stability: Evidence from Tick Data/量化交易与金融市场稳定——基于逐笔委托数据的实证” (with Yuanyu Qu & Weixing Wu), (2024), *R&R, Economic Research | 经济研究*.
- “Financial and Informational Integration Through Oracle Networks” (with Eswar Prasad & Daniel Rabetti), (2023), *R&R, Review of Financial Studies*
 - Best Paper (1st Prize), Research Symposium on Finance and Economics (RSFE, Krea India), 2024
 - Best Paper Award, 4th Global AI Finance Research Conference, 2023
- “Inclusion and Democratization Through Web3 and DeFi? Initial Evidence from the Ethereum Ecosystem” (with Ke Tang, Yanxin Wang, & Xi Zhao), (2023), *Invited for Resubmission, Journal of Financial Economics*.
- “Goal-Oriented Portfolio Management Through Transformer-Based Reinforcement Learning” (with Ke Tang & Jingyuan Wang), (2024), *R&R, Journal of Finance*.

- 3rd Founders Award, National Association of Active Investment Managers (NAAIM)
- Best Paper Award, 3rd China International Forum on Finance and Policy, 2021
- ICPM Research Award, The International Centre for Pension Management, 2021
- Cornell Center for Social Sciences Research Grant, 2020-2021
- INQUIRE Europe/UK Research Grant Award, 2020
- “The Rise of E-Wallet Super-Apps and Buy-Now-Pay-Later: Payment Competition, Credit Expansion, and Consumer Behavior” (with Wenlong Bian & Yang Ji), (2022), *Reject and Resubmit*, ***Journal of Financial Economics***.
 - Digital Economy Open Research “Pioneer” Paper Award, Digital Economy Open Research, 2023
 - Best Paper Award, 18th Annual Conference on Asia-Pacific Financial Markets, 2023
- “Factor Pricing, Categorization, and Market Segmentation of Crypto Assets” (with Andrew Karolyi, Ke Tang, & Weiyi Zhao), (2021), *R&R*, ***Management Science***
 - The European Financial Management Association (EFMA) Conference Best Paper Award, 2022
 - Best Paper Award, TAU Coller Sch. of Mgmt. Blockchain Research Institute Conference, 2021
- “Blockchain for Environmental Monitoring: Theory and Empirical Evidence from China” (with Yuanyu Qu & Guojun Wang), (2024), *R&R*, ***Review of Finance***.
- “The Coming Battle of Digital Currencies” (with Simon Mayer), (2021), *R&R*, ***Journal of Financial Economics***.
- “The Tokenomics of Staking” (with Zhiheng He & Ke Tang), (2023), *Working Paper*
 - Best Paper Finalist, Asian Finance Association Annual Conference (Macau), 2024
 - CFAM-CSMAR Best Paper Award (1st out of 1376 submissions at the 19th CFAM), 2022
 - Best Paper, 18th Annual Conf. of the Asia-Pacific Association of Derivatives (APAD), 2022
 - The Hogege Blockchain Research Institute Call for Proposals Award, 2021
- “Production, Trade, and Cross-Border Data Flows” (with Qing Chang, Liyong Wang, & Longtian Zhang), (2023), *Working Paper*.
- “Antitrust, Regulation, and User Union in the Era of Digital Platforms and Big Data” (with Simon Mayer), (2021), *Working Paper*.
- “Sparse Modeling Under Grouped Heterogeneity with an Application to Asset Pricing” (with Gavin Feng, Jingyu He, & Junye Li), (2023), *Working Paper*.
 - Best Paper Award, China FinTech Research Conference (CFTRC), 2024
- “Firm Disclosure Under Relationship Lending: Theory and Evidence from PPP Loans” (with Daniel Rabetti), (2023), *Working Paper*.
- “Production, Trade, and Cross-Border Data Flows” (with Qing Chang, Liyong Wang, & Longtian Zhang), (2023), *Working Paper*.
- “Costly Learning and Agency Conflicts in Investments Under Uncertainty,” (2012), *Working Paper*.
 - Best Paper Award, The 11th Trans-Atlantic Doctoral Conference, 2012
- “FinTech Platforms and Asymmetric Network Effects: Theory and Evidence from Marketplace Lending” (with Ke Tang, Danxia Xie, & Weiyi Zhao), (2024), *Working Paper*.
 - Best Paper Award, 11th Financial Markets and Corporate Governance Conference, 2021
 - Research Grant, National Science Foundation of China, 2020-2023
- “An AI-assisted Economic Model of Endogenous Mobility and Infectious Diseases: The Case of COVID-19 in the United States” (with Ke Tang, Bing Wang, & Jingyuan Wang), (2021), *Working Paper*.
- “Inflation Expectation and Cryptocurrency Investment” (with Pulak Ghosh, Jiasun Li, and Qihong Ruan), (2023), *Working Paper*.
- “Risk-Taking and Income Inequality in (Dis)Integrated Markets” (with Ron Kaniel & Yizhou Xiao), (2023), *Working Paper*.
- “How Digital Platforms Create Real Businesses: Evidence from China” (with Bo Liu, Xiaohan Yang, & Xiaobo Zhang), (2021), *Working Paper, Under Approval Review at JD.com*.
- “Pricing the Priceless: The Financing Cost of Biodiversity Conservation” (with Fukang Chen, Minhao Chen,

Haoyu Gao, and Jacopo Ponticelli), (2024), *Working Paper*.

- “AlphaManager: A Data-Driven-Robust-Control Approach to Corporate Finance” (with Murillo Campello & Luofeng Zhou), (2023), *Working Paper*.
- “Amusing Ourselves to Death? A Theory of Educational-Occupation-Technology Nexus and ‘Anti-Intellectual’ Influence” (with Siguang Li), (2024), *Working Paper*.
- “Regulatory Uncertainty and FinTech Innovation” (with Murillo Campello & Diemo Dietrich), (2024), *Working Paper*.
- “Cournot Competition, Informational Feedback, and Real Efficiency” (with Xiaohong Huang, Siguang Li, & Jian Ni), (2024), *Working Paper*.
- “FinTech Risk-Sharing as Innovative Health Insurance?” (with Wenlong Bian, Yang Ji, & Xiangnan Wang), (2024), *Working Paper*
 - Digital Economy Open Research “Pioneer” Paper Award, Digital Economy Open Research, 2024
- “Automation-Induced Innovation Shift” (with Yao Lu, Hanqing Shi, & Wu Zhu), (2024), *Working Paper*.
- “Writing Quality and Soft Information in the Age of GenAI: Evidence from Online Credit Markets” (with Yanhong Guo, Xin Zhao, & Wenjun Zhou), (2024), *Working Paper*.
- “Anchoring Effect, Loss Aversion, and Bidders' Behavior: New Evidence from NFT Auctions” (with Yu Wang & Xiangchen Liu), (2024), *Working Paper*.
 - Young Scholar Fund Award, Asian Meeting of the Econometric Society, 2023
- “Divergent LLM Adoption and Heterogeneous Convergence Paths in Research Writing” (with Wu Zhu), (2024), *Working Paper*.
- “Regulating Fishing in the Yangtze for Biodiversity Unintentionally Benefited Science Research” (with Minhao Chen, Haoyu Gao, G. Andrew Karolyi, & Hui Wang), *Working Paper*.

TEACHING EXPERIENCE

Cornell University, Samuel Curtis Johnson Graduate School of Management

NBAT: Digital Economy and Financial Technology (Cornell-Tsinghua FMBA Dual-Degree, 2024-2025)
NBAE 5600: Introduction to FinTech, Finnovation, & Fianalytics (Executive MBA elective, 2020-)
BANA 5250: Machine Learning for Investment (Master of Science in Business Analytics elective, 2023)
NBAT 5900: Advanced Topics in Finance (Cornell-Tsinghua MBA/FMBA Dual-Degree, 2021-2023)
MBA Directed Readings (1.5+2.5 Units, Spring 2022; 1.5 Units, Spring 2023)
NBA 5600 | NBAY 5610: Demystifying Big Data and FinTech
(MBA elective, 2020-2023; Cornell Tech MBA elective, 2022-2023)
NCC 5060 & NCCY 5060 & LAW 6652: Managerial Finance (Summer 2020 & 2021)

University of Chicago Booth School of Business

BUSF 35125: Quantamental Investment (2015, 2016, 2018, 2019)
BUSE 35125: Quantamental Investment Lab (2015)

Other Workshops & Teaching Engagements

Ph.D. Course COMM 590A Digital Economics, FinTech, and AI for Finance, UBC Sauder, 2023-2024
Data Economy Research Summer School, Lecturer (数字经济暑期学术研讨会讲师), July 17-23, 2023
jointly organized by CUHK Shenzhen Business School (香港中文大学(深圳)经管学院), Shenzhen Finance Institute (深圳高等金融研究院), and Shenzhen Institute of Data Economy (深圳数字经济研究院)
Jiang Xuemo Lectures (workshop for doctoral and research master students), Fall 2024
“Digital Economy and Financial Technology,” Fudan University School of Economics
Gerzensee Advanced Courses in Economics for Doctoral Students and Faculty Members, Aug 2003
Digital Economics, FinTech, and AI in Finance
The Study Center Gerzensee, Foundation of the Swiss National Bank
ACEM Doctoral Students Summer Research Workshop, Summer 2022
Shanghai Jiao Tong University Antai College of Economics and Management.

Guest Lectures and Interviews

Berkeley Haas, “Decentralized Finance,” CS194-177 · CS294-177 · EWMBA 237 · MFE 230T
MIT Sloan, “Blockchain Technologies: Business Innovation and Application,” Executive Education
Wharton, “Corporate Finance,” MBA

Executive/Industry/Policy Workshops and Training Programs (One-off)

Research Work Session, Monetary Authority of Singapore (MAS), (2024)

USAO-N.D. Cal. / U.S. DOJ Fraud Section / National Cryptocurrency Enforcement Team

Cryptocurrency Fraud Seminar (2023)

Cornell University XED Digital Business Leadership Program, Five Cohorts (2021-2023)

eCornell-Eruditus Executive Education-RMB: Leading in the Digital Financial Services World (2022)

The Future of Financial Services and the Fintech Ecosystem

Cornell University XED WNS Financial Leaders Program (2021)

Asset Management Association of China: “Quantamental Investment” + “Financial Technology and
Financial Analytics,” Clinic for Fund Executives (2016-2018)

DataYes & KDD China: “Blockchain Economics and Applications” + “Unstructured Data Analytics,”
FinTech x AI Advanced Workshop (2018)

Amino Capital: Entrepreneurial Finance and FinTech Clinic for Entrepreneurs and Investors (2017)

OTHER ARTICLES, LIGHTLY REFEREED PUBLICATIONS, OR INVITED CONTRIBUTIONS

- “Common Sense Recommendations for the Application of Tax Law to Digital Assets” (with Beale et al.), SSRN Public Comments, (2023)
- “Opening the Blackbox of Digital Wallets and Demystifying Buy-Now-Pay-Later” (with Wenlong Bian & Yang Ji), *VOX CEPR Policy Portal*, *VoxEU.org*, (2023), June 10.
- “Innovative Assets and Optimal Policy: Tokenomics: Dynamic Adoption and Valuation” (with Ye Li & Neng Wang), *Finance Theory Insights*, Finance Theory Group (FTG), (Sept 2023).
- “The Rise and Fall of FTX” (with Jingtao Zheng), *International Journal of Law and Legal Studies*, (2023), June, Vol. 11(2), pp. 001-003.
- “Staking: Implications for Token Valuation, Yield Farming, and Carry Trades” (with Zhiheng He & Ke Tang), (originally requested by the J.P. Morgan Center for Commodities *Global Commodities Applied Research Digest*), *Commodity Insights Digest* (CID), (2023) April.
- “Using Layer-2 Technologies to Improve Smart Contract Scalability” (with Xiang Hui, Catherine Tucker, & Luofeng Zhou), *The FinReg Blog*, Duke Law Global Financial Markets Center (2023), Feb 3.
- “Wash Trading in Centralised Crypto Exchanges: The Need for Transparency and Accountability” (with Xi Li, Ke Tang, & Yang Yang), *VOX CEPR Policy Portal*, *VoxEU.org*, (2023), April 17.
- “Investor Confidence in the Financial System: Dynamic Interventions and Informational Linkages” (with Steven R. Grenadier & Yunzhi Hu), *Finance Theory Insights*, Finance Theory Group (FTG), (May 2022), Issue 2.
- “Cryptocurrency Regulation and An Economic Classification of Tokens” (with Charles K. Whitehead & Claire Wilson), *TechREG Chronicle*, Competition Policy International (CPI), (2022), Feb 23.
- “Detecting and Quantifying Crypto Wash Trading” (with Xi Li, Ke Tang, & Yang Yang) *OpenAccess Series in Informatics* (OASIs), *Tokenomics* (2021), Vol. 97. 10:1-6.
- “Internet of Things: Business Economics and Applications” (with Beibei Li and Tony Zhang), *Review of Business* Special Issue in FinTech, (2021), Jan, Vol. 41(1), pp. 15-29.
- “FinTech and RegTech: The Case of Cryptocurrency Exchanges,” *Machine Lawyering Blog*, (2021), Jan 15.
- “Fintech Keeps Remaking the Finance Business,” *Real Asset Adviser*, (2020), Oct 1, Vol. 7(9).
- “人工智能如何突破‘黑箱’? ——对于大数据分析和资管行业的赋能” (with Guojun Wang), *《复旦金融评论》 Fudan Financial Review*, (2020), June 08 期.
- “Corporate Innovation and IPO Interventions” (with Sabrina Howell), *VoxChina.org*, (2020), May 20.

- “区块链革新与智能合约的经济影响” (with Zhiguo He), *《比较》财新, Caixin Comparative Studies*, (2020), April 24, Issue 2.
- “‘死亡之谷’和‘退出陷阱’羁绊中国创业企业—中国初创企业的融资现状与困境” (with Charles M.C. Lee, Yuanyu Qu, and Tao Shen) *Tsinghua Business Review 清华管理评论*, (2019) Issue 9, 34-40.
- “Blockchain Economics for Investment Professionals,” *The Journal of Investing*, Cryptocurrency Special Issue, (2019), 28(3) 13-20.
- “Marketplace Lending and Asymmetric Network Effects” (with Ke Tang & Danxia Xie) *Machine Lawyering Blog*, (2019), Oct 28.
- “Blockchains and Collaborative Auditing” (with Sean Cao & Baozhong Yang) *The FinReg Blog*, Duke Law Global Financial Markets Center (2018), Oct 25.
- “Tokenomics: Cryptocurrency Valuation and the Roles of Tokens” (with Ye Li & Neng Wang) *VoxEU.org*, (2018), Oct 5.
- “Navigating the Next Wave of Blockchain Innovation: Smart Contracts,” *MIT Sloan Management Review*, (2018), September 26.
- “Blockchain, Smart Contracts, and Information” (with Zhiguo He) *VOX CEPR Policy Portal, VoxEU.org*, (2018), July 5.
- Opinion: “Blockchain and Tokenomics,” *COJ Reviews & Research*, (2018), June 07
- “加密货币动态定价机制” (with Tony Zhang), *区块链联盟BCA*, (2018), May 18
- “经济刺激下的信贷扩张和信贷分配的动态变化” (with Jacopo Ponticelli), *深高金经济视点*, (2018), May 2.
- “Impact of International Cross-listing and Delisting on Return Volatility,” *Universal Journal of Accounting and Finance*, (2017), 5(3), pp. 60-71.
- “Real Options, Business Valuation, and Dynamic Decisions,” *Journal of Management Policy and Practice*, Lead Article, (2017), 18(3).
- “Credit Expansion and Allocation Dynamics under Economic Stimulus” (with Jacopo Ponticelli) *VoxChina.org*, (2017), September 13-19.

PRE-DOCTORAL MATH & SCIENCE PUBLICATIONS

- “Earthquake Ruptures on Rough Faults” (with E. Dunham, J. Kozdon, and D. Belanger), *Multiscale and Multiphysics Processes in Geomechanics*, Ronaldo I. Borja, ed. (2011), Springer Series in Geomechanics and Geoengineering.
- “Earthquake Ruptures with Strongly Rate-Weakening Friction and Off-Fault Plasticity: 2. Non-planar Faults” (with E. Dunham, D. Belanger, and J. Kozdon) *Bulletin of the Seismological Society of America*, (2011), 101(5), 2308-2322.
- “Earthquake Ruptures with Strongly Rate-Weakening Friction and Off-Fault Plasticity: 1. Planar Faults” (with E. Dunham, D. Belanger, and J. Kozdon) *Bulletin of the Seismological Society of America*, (2011), 101(5), 2296-2307.
- “Interrogating Single Molecules” (with A. D. Wissner-Gross) *Recent Patents on Nanotechnology* 2, (2008), 19-24.
- “On Wilson’s Theorem and Poincaré Conjecture” (with Z. Li) *Mathematical Medley*, Singapore Mathematical Society, (2005), 6(1).
- “Development of Materials for Nanomagnetic Applications” (with U. A. Cheah) *Proceedings of Technology and Engineering Research Program*, Sept 2004, Singapore.
- “Discussion on Benford’s Law and Its Applications” (with Z. Li and H. Wang) *Mathematical Medley*, Singapore Mathematical Society, (2004), 12(2).

PROFESSIONAL ACTIVITIES & SERVICES

Internal (Cornell University)

Finance Seminar and Brownbag Organizer (2024-2025); SC Johnson Finance Area Recruiting Co-chair (2024-2025); ad hoc Committee for CoE-JCB Program on AI in Financial Engineering (2024-2025); Johnson Faculty Research Award Committee (2022-); IAHC Committee (2022); SC Johnson Finance Area Recruiting Co-chair (2021-2022); Finance Seminar and Brownbag Organizer (2020-2021); Business Analytics MPS (new STEM degree program) Advisory Committee (2019-); Coach for Johnson MBA Team for the Cyber 9/12 Strategy Challenge (2020); Advisor for HealthTrends.ai (2020-, voluntary in support of Cornell Alumna); Ph.D Admissions (2019-2021); Judge (Finance), 16th Annual Johnson Integrative Case Competition, Sponsored by Pfizer (2020).

Grant Review Service

Expert Reviewer, Social Sciences and Humanities Research Council, Government of Canada, 2023—
Expert Reviewer, the Israel Science Foundation (ISF), 2021—
Expert Reviewer, National Science Foundation, 2021—
Expert Reviewer, National Science Centre Poland, 2021—
Expert Reviewer, German Research Foundation/Deutsche Forschungsgemeinschaft, (DFG), 2020—
External Expert, The Fonds de recherche du Québec - Société et culture (FRQSC), 2019—
External Reviewer, Research Grants Council of Hong Kong, 2018—

Referee Service

Computer, Information, and Management Sciences: The ACM International Conference Proceeding Series (Computer & Security), Information Systems Research, Ledger, Management Science, MIS Quarterly, Proceedings of the ACM International Conference on AI in Finance.

Economics and Related Disciplines: American Economics Journal: Microeconomics, American Economic Review, Cambridge Elements in Law, Economics and Politics, Journal of Economic Theory, Journal of Political Economy, Journal of Public Economics, Journal of Real Estate Finance and Economics, Quarterly Journal of Economics, RAND Journal of Economics, Review of Economic Design (ad hoc AE), Review of Economic Studies.

Finance and Accounting: Review of Financial Studies, Journal of Finance, Journal of Financial Economics, Review of Finance, Journal of Financial and Quantitative Analysis, Journal of Accounting and Economics, Journal of Banking and Finance, Journal of Corporate Finance, Journal of Financial Intermediation, Journal of Financial Econometrics, Journal of Financial Data Science, Review of Accounting Studies, Journal of Risk and Financial Management, Review of Asset Pricing Studies, Journal of Financial Markets, Journal of Empirical Finance.

Membership

American Economic Association, American Finance Association, Society for Financial Econometrics (SoFiE), Society of Financial Studies, American Accounting Association, Eastern Finance Association, European Finance Association, Financial Management Association, Asian Finance Association, INFORMS Society, Midwest Finance Association, Northern Finance Association, Western Finance Association, Finance Theory Group, & the Econometric Society

Conference Organizations, Program Committees, Panels, & Discussions

2025

Program Co-Chair, China Fintech Research Conference (CFTRC)
Discussant & Panelist, VII Conference of the Banking Initiative on Artificial Intelligence in Finance
Chapter on “AI’s Impact on Financial Markets: Consequences of Evolving Information Production”
Review Committee (FinTech and Big Data), Midwest Finance Association Meeting
Program Committee, ASU Sonoran Winter Finance Conference
Program Committee, 1st Annual Isenberg School of Management Finance Conference
Program Committee, SFS Cavalcade North America Conference (Stevens Institute of Technology)
Program Committee, Financial Intermediation Research Society (FIRS) Conference, Snowbird, Utah
Program Committee, Western Finance Association Annual Meeting (WFA, Snowbird, UT)

2024

Founder and Co-Organizer, XueShuo-DEFT Academy Summer Institute in Digital Finance, Beijing
Keynote Panelists, Plenary Session on “Financial Big Data and Technology” & Doctoral Session on “Finance and AI,” European Financial Management Association Annual Meeting (Lisbon)
Organizing Committee, 44th IEEE International Conference on Distributed Computing Systems,
Workshop on “Tech for Good: Economic and Computational Advances in Distributed Systems”

Track Chair, IEEE Global Blockchain Conference: Transforming a Trustworthy Digital Future
 Special AI Session Organizer/Chair, “Economics of LLMs and Applications in Finance”
 34th Conference in Financial Economics and Accounting (CFEA, Buffalo)
 Advisory Committee, Design of Blockchain-Enabled Markets Conference (Columbia)
 Advisory Committee, 4th Crypto and Blockchain Economics Research (CBER) Annual Conference
 Senior Program Committee, 5th ACM International Conference on AI in Finance (ICAIF)
 Program Co-Chair, China Fintech Research Conference (CFTRC)
 Program Committee, 6th International Conference on Advances in Financial Technologies
 (Austrian National Bank, Vienna)
 Program Committee and Session Chair, China International Conference in Finance (CICF), Beijing
 Program Committee, Columbia-RFS AI Conference, “AI and Finance: Opportunities and Risks”
 Program Committee, The 34th Conference in Financial Economics and Accounting (Buffalo)
 Program Committee, European Finance Association (EFA) Annual Meeting, Slovakia
 Program Committee, Financial Intermediation Research Society (FIRS) Conference, Berlin, Germany
 Program Committee, Financial Management Association (FMA) Annual Meeting, Grapevine, Texas
 Program Committee, International Conference on Machine Learning (ICML) Agentic Markets Workshop
 Program Committee, The Latest in DeFi Research (TLDR) Conference, Columbia University, NYC
 Program Committee, SFS Cavalcade Asia-Pacific Conference (Seoul)
 Program Committee, SFS Cavalcade North America Conference (Georgia State University)
 Program Committee, 14th Summer Institute of Finance Conference (SIF, Xi’an)
 Program Committee, the 8th Young Scholars Finance Consortium (YSFC, Texas A&M)
 Scientific Committee, 2024 Johns Hopkins Carey Finance Conference

2023

Session Organizer/Chair, “Innovations and Challenges in DeFi”
 American Finance Association Annual Meeting (AFA)
 Session Chair & Program Committee, “Markets, Information, and Incentives”
 Financial Intermediation Research Society Conf. (FIRS, Vancouver)
 Session Co-organizer, “Decentralized Finance”
 American Economic Association Annual Meeting (AEA)
 Advisory Committee & Program Committee, GSU- RFS FinTech Conference
 Senior Program Committee, 4th ACM International Conference on AI in Finance (ICAIF)
 Program Co-Chair, China Fintech Research Conference (CFTRC)
 Program Track Chair (FinTech), Financial Management Association (FMA) Annual Meeting, Chicago
 Program Committee, ASU Sonoran Winter Finance Conference
 Program Committee and Session Chair, China International Conference in Finance (CICF), Shanghai
 Program Committee, European Finance Association (EFA) Annual Meeting, Amsterdam, Netherlands
 Program Committee, Fifth International Conference on Advances in Financial Technologies (Princeton)
 Program Committee, 11th Oxford Financial Intermediation Theory Conference (OxFIT)
 Program Committee, SFS Cavalcade North America Conference (UT Austin)
 Program Committee, 13th Summer Institute of Finance Conference (SIF, Shanghai and virtual)
 Program Committee, 12th Tel Aviv University (TAU) Finance conference
 Program Committee, Tokenomics: 5th Intl. Conf. on Blockchain Economics, Security & Protocols (NYC)
 Program Committee, Western Finance Association Annual Meeting (WFA, San Francisco)
 Scientific Committee, 2023 Johns Hopkins Carey Finance Conference

2022

Co-organizer, The 26th Finance Theory Group (FTG) Meeting (Ithaca, NY)
 Panelist, Applied Theory Research in FinTech and Digitization
 Senior Program Committee, 3rd ACM International Conference on AI in Finance (ICAIF)
 Program Co-Chair, China Fintech Research Conference (CFTRC)
 Program Co-Chair and Session Chair, International Conference on Finance and Technology
 Program Committee, 2nd Guanghua International Symposium on Finance (第二届中国金融前沿学术论坛)
 Program Committee, Western Finance Association (WFA) Annual Meeting, Portland
 Advisory Committee & Program Committee, GSU- RFS FinTech Conference
 Program Committee, SFS Cavalcade North America Conference
 Program Committee, SFS Cavalcade Asia Pacific Conference
 Program Committee, The 2022 Annual Conference in Digital Economics (ACDE)
 Program Committee, Conf. on Emerging Technologies in Acct & Fin (CETAFE) at USC
 Program Committee and Session Chair, China International Conference in Finance (CICF), Shanghai
 Program Committee, 18th Annual Conference on Corporate Finance (Washington University in St. Louis)
 Program Committee, 11th Tel Aviv University (TAU) Finance conference
 Program Committee, Tokenomics: 4th Intl. Conf. on Blockchain Economics, Security & Protocols (Paris)

Reviewer Committee, 19th Chinese Finance Annual Meeting
Scientific Committee, 2022 Johns Hopkins Carey Finance Conference
Best Paper Committee, 8th International Conference on Smart Finance (ICSF)
Host, AI and Big Data in Finance (ABFR) Webinar on “Missing Financial Data”
Panelist, “Designing CBDCs in Emerging Economies,” Inter-American Development Bank (IADB)
Panelist, Assistant Professor Mentoring Session, Northern Finance Association (NFA) Annual Meeting
Discussant, “Rivals’ Cash Holdings and Corporate Innovation” by Atanassov and Le, European Financial Management Association Annual Meeting (Rome)
Discussant, “Information Processing in a Transparent Market: Evidence from DeFi Markets”
by Markovich, 9th ABFER Annual Conference “Accounting” (Singapore)
Discussant, “How to Talk When a Machine is Listening?: Corporate Disclosure in the Age of AI” by
Cao, Jiang, Yang, and Zhang, American Finance Association (AFA) Annual Meeting

2021

Area Co-chair, “FinTech / Big Data / Machine Learning or Financial Innovation”
Session Organizer/Chair, “Economic Big Data and Machine Learning: Applications and Implications”
Session Proposer, “Artificial Intelligence in Finance: Impact and Applications”
American Finance Association Annual Meeting (AFA)
Collaborating Editor & Coordinator, Crypto and Blockchain Economics Research Forum Conference
Senior Program Committee, 2nd ACM International Conference on AI in Finance (ICAIF)
Program Committee, 首届中国金融前沿学术论坛 Inaugural China Financial Frontier Academic Forum
Program Committee, SFS Cavalcade North America (Virtual) Conference
Program Committee, China Fintech Research Conference (CFTRC)
Program Committee, China Meeting of the Econometric Society (ShanghaiTech)
Session Co-organizer, “Tokenomics and Crowd-based Platforms” and “FinTech and Real Economy”
Session Co-organizer/Chair, “AI Applications in Financial Economics”
Program Committee, The Sixth Annual Colorado Finance Summit
Program Committee, TAU Collier School of Management Blockchain Research Institute Conference
Program Committee, European Finance Association Annual Meeting, Milan, Italy
Program Committee, Tokenomics: 3rd International Conference on Blockchain Economics, Security and
Protocols (New York University)
Program Committee, Western Finance Association (WFA) Annual Meeting, Honolulu
Review Committee (FinTech and Big Data in Finance), Midwest Finance Association Meeting, Chicago
Host, AI and Big Data in Finance (ABFR) Webinar on “Scope, Scale and Competition: The 21st
Century Firm”
Host, AI and Big Data in Finance (ABFR) Webinar on “Future of Work: Under the Threat of AI
and Excessive Automation”
Host, AI and Big Data in Finance (ABFR) Webinar on “From Man vs. Machine to Man + Machine:
The Art and AI of Stock Analyses”
Discussant, “Maximizing the Sharpe Ratio: A Genetic Programming Approach” by Liu, Zhou, and Zhu,
CICF, Shanghai
Discussant, “Monitoring and Learning by Institutional Investors: A Within Portfolio Approach” by Zhang,
Financial Market and Corporate Governance (FMCG) Conference
Discussant, “Product Market Competition with Crypto Tokens and Smart Contracts” by Lyandres,
Finance, Organizations, and Markets (FOM) Conference, Dartmouth College
Discussant, “FinTech Lending and Cashless Payments” by Ghosh, Vallee, and Zeng,
NBER Asset Pricing Meeting

2020

Conference Co-organizer, 2nd Conf. on Emerging Technologies in Acct & Fin (CETAFE) at Cornell
Best Paper Award (FinTech) Committee Chair, Financial Management Association Virtual Conference
Senior Program Committee and Reviewer, ACM International Conference on AI in Finance (ICAIF)
Program Committee, European Finance Association Annual Meeting, Helsinki, Finland
Program Committee, Financial Intermediation Research Society (FIRS) Conference, Budapest, Hungary
Program Committee, GSU- RFS Annual Conference on Current Research in FinTech
Program Committee, IJCAI International Joint Conference on Artificial Intelligence - Pacific Rim
International Conference on Artificial Intelligence, Yokohama, Japan
Program Committee, Tokenomics: International Conference on Blockchain Economics, Security, and
Protocols (Toulouse School of Economics)
Program Committee, SFS Cavalcade North America, UNC Chapel Hill
Program Committee, Western Finance Association (WFA) Annual Meeting, San Francisco
Program Track Chair (FinTech & Big Data), Midwest Finance Association Meeting, Chicago
Program Review Committee (VC, PE and Entrepreneurship --- Theory), MFA, Chicago

Research Committee, JEDC-SI Conference on “Markets and Economies with Information Frictions”
Reviewer by Invitation, 3rd Toronto FinTech Conference
Scientific Committee, International Conference on FinTech and Blockchain (CryptoFinance, Paris)
Selection Committee, Federal Reserve Board (FRBNY) FinTech Research Conference
Session Chair, “Liquidity Creation,” European Finance Association Annual Meeting (Virtual, Helsinki)
Discussant, “Artificial Intelligence and High-Skilled Work: Evidence from Analysts” by Grennan and
Michaely, 33rd Australasian Finance and Banking Conference (Virtual, Sydney)
Discussant, “Initial Coin Offerings as a Commitment to Competition” by Goldstein, Gupta, and Sverchkov,
EFA Annual Meeting (Virtual, Helsinki)

2019

Conference Committee, New Technologies in Finance Conference at Columbia University
Panelist, “Blockchain Technology: Latest Academic and Industry Trends,” Financial Management
Association Annual Meeting, New Orleans
Panelist, “The Future of FinTech,” Frontiers of Entrepreneurship Conference by Kenan Institute, Florida
Panelist, “Grant Recipient Workshop,” Frontiers of Entrepreneurship Conference by Kenan Institute,
Florida
Program Committee, 5th Annual Colorado Finance Summit
Program Committee, 6th Cambridge Corporate Finance Theory Symposium
Program Committee, China Fintech Research Conference (CFTRC)
Program Committee, 16th Annual Conference on Corporate Finance, Washington U. in St. Louis
Program Committee, European Finance Association Annual Meeting, Carcavelos, Portugal
Program Committee, GSU-RFS Conference on Current Research in FinTech
Program Review Committee, Midwest Finance Association Meeting, Chicago
Program Committee, Northern Finance Association (NFA) 2019 Conference, Vancouver
Program Committee, WFA, Huntington Beach
Program Committee, SFS Cavalcade North America, Carnegie Mellon
Program Committee, Tokenomics: International Conference on Blockchain Economics, Security, and
Protocols (Ecole Normale Supérieure, Paris)
Session Chair and Organizer, “Blockchain and Tokenomics,” Econometric Society Winter Meeting
Session Chair and Organizer, “Entrepreneurial Finance,” Midwest Finance Association Meeting
Session Organizer, “New Frontiers in Corporate Theory,” Midwest Finance Association Meeting
Discussant, “Blockchain Economics” by Abadi and Brunnermeier, AFA Annual Meeting
Discussant, “The Value of Privacy: Evidence from Online Borrowers,” by Huan Tang,
Financial Intermediation Research Society (FIRS), Savannah, Georgia.
Discussant, “The Wisdom of Crowds in FinTech: Evidence from Initial Coin Offerings” by Lee, Li,
and Shin, WFA Annual Meeting

2018

Program Committee, SFS Cavalcade North America
Program Review Committee, Asian Finance Association Meeting, Tokyo
Program Committee, European Finance Association Annual Meeting, Warsaw
Program Committee, Summer Institute of Finance (FinTech & China), Shanghai
Program Committee; Session Chair and Organizer for “Finance and Innovation”
China International Conference in Finance (CICF), Tianjin
Judge & Project Mentor, Global Financial Data Discovery Competition (AMAC, DataYes, & KDD China)
Moderator, FinTech Panel, University of Chicago China Forum
Discussant, “Blockchain and Future of Optimal Contracts” by Katrin Tinn, WFA Annual Meeting
Discussant, “A Model of Cryptocurrencies” by Sockin and Xiong, NBER Asset Pricing Meeting

2017

Program Committee; Session Chair and Organizer for “Government and Financial System: Evidence
from China,” China International Conference in Finance, Hangzhou
Session Chair, Econometric Society Asian Meeting, Hong Kong
Session Chair, Asian Finance Association Meeting, Seoul
Program Committee, Summer Institute of Finance, Tsingtao
Moderator, Investment Panel, University of Chicago China Forum
Discussant, “The Value of Implementing Enterprise Risk management: Evidence from Taiwan’s
Financial Industry” by YW Chuang, CY Lin, JY Shih, and WC Tsai, SFM, Taiwan
Discussant, “Firm Dynamics with Endogenous Collateral Constraints” by Yizhou Xiao, AsianFA
Discussant, “Growth Options, Incentives and Pay-for-Performance: Theory and Evidence” by
Gryglewicz, Hartman-Glaser, and Zheng, FIRS, Hong Kong
Discussant, “China’s Model of Managing the Financial System” by

Brunnermeier, Sockin, and Xiong, 6th JRC Center Conference, Princeton

2016 and before

Associate Program Chair, Western Finance Association (WFA) Annual Meeting, Utah
Panelist, Chicago Trading Technology Summit
Discussant, “Selling to Advised Buyers” by Malenko and Tsoy, FIRS Annual Meeting, Lisbon
Discussant, “Information Aggregation and Asset Prices in Large Markets with Institutional Investors” by Breugem and Buss, Australasian Banking and Finance, Sydney
Discussant, “The Timing and Method of Payment in Mergers when Acquirers are Financially Constrained” by Gorbenko and Malenko, CEAR/Finance Conference, Atlanta
Discussant, “Information Asymmetry and Insider Trading” by Wei Wu, CICF, Xiamen
Discussant, “Equilibrium Equity and Variance Risk Premiums in A Cost-free Production Economy” by Ruan and Zhang, AFM, Auckland
Discussant, “The Performance of Governmental Venture Capital Firms: A Life Cycle Perspective and Evidence from China” by Mayes and Zhang, AFM, Auckland
Discussant, “The Value of Informativeness for Contracting” by Chaigneau, Edmans, and Gottlieb, Olin Corporate Finance Conference, St. Louis
Discussant, “Limited Attention and News Arrival in Limit Order Markets” by Jerome Dugast, ABFC

Advising & Mentoring

PhDs, Postdocs, & Junior Scholars in Economics, Finance, Management, & Related Fields
(with home institution & placements):

Cornell University:

- Pietro Bini (Johnson Finance, Chair)
- Artem Streltsov (Johnson Finance, Chair)
- Qihong Ruan (Econ Department, Co-Chair)
- Yu Wang (Econ Department, Committee, Advisor for 2nd year summer Paper, winner of the Tapan Mitra Economics Prize)
- Jiawen Yan (Johnson Accounting, Committee)
- Jihye Jang (Dyson Applied Economics, Committee)
- Bobby Yu (Nolan Real Estate, Committee)
- Florian Suri-Payer (Computer Science, Committee)
- Yushan Zhou (Johnson Marketing Joint Program, research mentor)
- Yifei Mao (Nolan Finance, ad hoc reference)
- SeungWha Lee (Johnson Finance, 2025 Spring, research mentor)
- Jongho Kim (Johnson Marketing, 2022-2024, ad hoc advising)
- Jushen Zou (Johnson Finance, 2023-2024, 1st year mentor)
- Fred Sun (Johnson Finance, 2022-2023, 1st year mentor)
- Jining Hou (Johnson Finance, 2022-2023, 1st year mentor)
- Kody Law (Johnson Finance 2024, Research Mentor, The Chinese University of Hong Kong)
- Ye Xian (Dyson Applied Economics 2023, Co-chair, Acadian Asset Management)
- Ashish Ochani (Johnson Accounting 2023, Committee, Binghamton University)
- Siguang Li (Cornell Econ 2022, Co-Chair, HKUST Guangzhou)
- Youwei Yang (Dyson Applied Economics 2021, Committee, Director of Financial Analytics at StoneX Group Inc. and Chief Economist/VP at BIT Mining Limited)

University of Chicago:

- Jingtao Zheng (Booth and Econ Joint Program in Financial Economics 2024, External Reference, Citadel Securities)
- Jingyu He (Booth Econometrics and Statistics 2020, ad hoc Reference, City U. of Hong Kong)
- Ehsan Azarmsa (Booth and Econ Joint Program in Financial Economics 2022, Committee, University of Oklahoma)
- Xiao Zhang (Booth Finance 2019, Committee, Analysis Group)
- John Loudis (Booth Finance 2019, Reference, Notre Dame)
- Alexander Zentefis (Booth Finance 2017, Reference, Yale)
- Yunzhi Hu (Booth and Econ Joint Program in Financial Economics 2017, ad hoc Reference, UNC)
- John Nash (Booth Finance 2016, HKUST, Committee)

External:

- Zhiheng He (Tsinghua University, Visitor Host and External Advisor)
- Shuhuai Zhang (Tsinghua University, Visitor Host and External Advisor)
- Ruizhe Jia (Columbia IEOR, Committee)
- Weiyi Zhao (Tsinghua University, 2024, External Advisor, Zhongnan University of Economics and Law School of Finance, top prize winner at the China Finance Doctoral Forum)
- Lu Liu (Tsinghua University PBCSF, 2024, Reference, Central University of Finance and Economics)
- Yang Yang (Tsinghua University Postdoc, 2023, Reference, University of Bristol Computer Science)
- Daniel Rabetti (Tel Aviv Finance 2023, Co-Advisor, NUS Accounting and Finance)
- Norman Guo (GSU Finance, 2022, Committee, St. Louis University)
- Longtian Zhang (Tsinghua U. Institute of Economics, 2021, External Advisor, Winner of the 11th Mundell-HuangDa Prize in Economics, Central University of Finance and Economics)
- Xiaohan Yang (Peking University NSD, 2020, Visitor Host and External Advisor, Alibaba Research)

College, Master, & other PhD Students, with Initial Placements:

- Tianyu Zhou (Brown University 2025, Undergrad Mentor Through IC3)
- Atharwa Pandey (Birla Institute of Technology and Science, Pilani 2024, External Advisor, MS in Operation Research Engineering, Cornell University)
- Luofeng Zhou (Columbia Research Associate/Predoc 2023, External Advisor, Ph.D. in Finance, NYU Stern)
- Yuetong Meng (2023, Reference, Ph.D. in Finance, Indiana University)
- Xingbang Su (Dyson MS in Applied Economics and Management 2021, Reference, Ph.D. in Accounting, Northwestern Kellogg)
- Jimei Shen (NYU Stern Master in Financial Economics 2022, External Reference, Martingale Asset Management)
- Samuel Petruzzi (U. of Chicago 2022, Undergrad Advisor, AllianceBernstein)
- Liam Fox (Cornell Tech MBA 2022, Reference, Chainlink Lab)
- Gregory Pan (Cornell College of Agriculture and Life Sciences, ad hoc advisor 2020-2021)
- Sebastian Barquin Sanchez (Cornell Engineering Learning Initiatives, ad hoc advisor 2020-2021)
- Sania Saleem (Cornell EMBA 2022, Reference, Ph.D. in Grenoble Ecole de Management)
- Ramtin Salamat (2021 Sharif U. of Technology, Reference, Ph.D. in Economics, U. of Toronto)
- Yi Zhang (Peking University 2021, Reference, Ph.D. in Finance, Cornell Johnson)
- Guanyu Zhou (U. of Chicago 2020, Undergrad Advisor, PhD in Finance, Wharton)
- Hanyao Zhang (2020, Reference & Summer Research Advisor, PhD in Economics, Columbia)
- Ziming Wang (2020, Reference & Summer Research Advisor, Tsinghua University PBCSF)
- Oliver Xie (AQR 2020 & U. of Chicago 2018, Thesis Advisor & Reference, PhD in Finance, Stanford GSB; Winner of the James S. Hu Undergraduate Thesis Prize)
- Ammon Lam (Booth Research Professional/Predoc 2019, Reference, PhD in Finance, NYU Stern)
- Jiashu Sun (2019, Reference, MS in Financial Economics, Columbia University)
- Catherine Jing (U. of Toronto 2018, Reference, MPP, University of Chicago)
- Dahai Yu (U. of Chicago 2018, Reference, Bluefin Trading)
- Yiran Fan (Booth Research Professional/Predoc 2017, Reference, PhD in Joint Financial Economics, University of Chicago)
- Xiao Liu (2017, Reference, PhD in Accounting, Rice University)
- Roger Luo (2016, Reference, MS in Financial Math, University of Chicago)
- Amy Wang (ad hoc Mentor, McKinsey | PhD in Finance, Stanford GSB)
- Ngee Yong Teo (Mentor and Reference, Joint MBA & MPA, Harvard & Stanford)
- Sheng Lin (Reference, Baruch MFE)
- Yuri Hamamura (Academic Advisor, Cornell MBA, Financial Services Agency, Japan);
- Hermann Zhang (Reference, Point 72)
- Jay Jeon (Reference, Ronin Capital)
- Yu Pu (Reference, Barclays)
- Johnny Tang (H4A Mentor, PhD in Business Economics, Harvard GSAS and HBS)
- Samantha Zhang (Reference, MS in Statistics, Rice University)

High School Students, with College Enrollment:

- Ryan Cheng (Mentor and Reference, 2023, UBC)
- Mei Lin Hu (Mentor and Reference, 2021, Cornell Dyson)
- Boyang Yu (Mentor and Reference, 2019, UIUC)
- David Chen (Summer Research Advisor, 2018, UCLA)
- Erica Yang (Reference, 2015, UC Berkeley)
- Ngee Yong Teo (Mentor and Reference, MIT)
- Jiayi Wang (Mentor and Reference, Brown)
- Chris Wang (Mentor and Reference, Berkeley)

- Shizhi Wang (Academic Mentor, Stanford)
- Yifeng Wang (Academic Mentor, Princeton)
- Zhiming Shi (Academic Mentor, Princeton)
- Leticia Li (Mentor and Reference, U. of Waterloo)

CONFERENCES, PANELS & SEMINARS

Including conference presentations by co-authors, total no. of talks, scheduled talks, and discussion/invitation only (+)

2025 Conferences:

American Finance Association (AFA), San Francisco (4 papers)
 Conference on Asset Pricing and Machine Learning (Uni. of Gothenburg, AP2, & Svenska Handelsbanken)
 VII Conference of the Banking Initiative on “Artificial Intelligence in Finance”
 Econometric Society Annual Meeting, San Francisco
 4th HKU Accounting Theory Conference
 Hoyt Institute Workshop on Biodiversity and Urban Economics

2025 Seminars/Webinars:

Boston University
 EPFL Swiss Finance Institute
 Federal Reserve Bank of Boston Supervision Department
 IESE Business School, Barcelona
 Luohan Academy Webinar
 Mundell-Huang Da Lectures on Economics, Renmin University of China
 National University of Singapore
 University of Florida
 University of Wisconsin-Madison

2024 Conferences (61):

Academic Conference of the China Digital Economy Development and Governance (Keynote)
 American Finance Association (AFA) and American Financial Economist (AFE) Annual Meetings, San Antonio
 Artificial Intelligence, Green Finance, and Investments (2024FeAT, Taiwan)
 AsianFA Annual Conference, Macau (4 papers)
 19th Conference on Asia-Pacific Financial Markets (CAFPM, 5 papers)
 12th AIEA-NBER Conference on Innovation and Entrepreneurship (Sydney)
 37th Australasian Finance and Banking Conference (Sydney, 1 keynote+1 paper);
 CAFRAL Annual Conference: Financial System and Macroeconomy in Emerging Economies
 SFS Cavalcade North America (Atlanta)
 SFS Finance Cavalcade Asia-Pacific (Seoul, Keynote+1 paper)
 China Fintech Research Conference (CFTRC, 3 papers)
 10th China International Big Data Industry Expo (数博会, Keynote)
 China International Conference in Finance (CICF)
 9th Crypto Finance Conference in St. Moritz (CfC St. MORITZ, Keynote + 1 Poster)
 7th Cryptocurrency Research Conference (Dubai, Hybrid)
 3rd Digital Finance Frontier Academic Conference (数字金融前沿学术会议, keynote)
 Econometric Society Annual Meeting, San Antonio
 Econometric Society Interdisciplinary Frontiers (ESIF) Conference on Economics and AI+ML
 ESSEC-NUS Conference on Financial Data Analytics (Keynote & Tutorial)
 European Finance Association Annual Meeting (Slovakia)
 European Financial Management Association (EFMA) Annual Meeting (Keynote Lecture + 2 Panels)
 14th Financial Markets and Corporate Governance Conference (Malaysia)
 The 30th Finance Theory Group (FTG) Meeting (University of Toronto)
 2nd Forum of *Quarterly Journal of Finance* (Keynote)
 Generative AI in Finance Conference (Montreal)
 Conf. on Frontiers in ML & Economics: Methods & Applications (Philadelphia Fed & U. of Chicago)
 7th Annual Global Research Alliance for Sustainable Finance and Investment (GRASFI) Conference
 4th HKU Accounting Theory Conference
 ICDCS Workshop on "Tech for Good: Economic and Computational Advances in Distributed Systems"
 INFORMS Annual Meeting (Seattle)

13th International Conference on Futures and Other Derivatives (“Derivatives in the Age of AI”)
 IQAM Research Prize Ceremony
 National Bureau of Economic Research (NBER) Chinese Economy Working Group Spring Meeting (Boston)
 National Bureau of Economic Research (NBER) Chinese Economy Working Group Fall Meeting (Shenyang)
 Inaugural National Digital Economy Academic Conference (Nanjing University, SuZhou Campus)
 Northern Finance Association (NFA) Annual Conference (Toronto)
 Principles for Responsible Investment (PRI, UN-supported) Academic Network Conference (Toronto)
 16th Annual Meeting of the Society of Financial Econometrics (SoFiE, Rio de Janeiro)
 14th Summer Institute of Finance Conference (SIF, 2 papers, Xi’an)
 Research Symposium on Finance and Economics (RSFE, India)
 Symposium on World Economics, Finance and Business (Singapore, Keynote)
 2nd Torino Decentralized Finance (ToDeFi) Conference (Keynote)
 8th Annual Global Quantitative and Macro Investment Conference, Wolfe Research (NYC, Keynote)
 4th Workshop on Big Data Econometric Theory and Application (Keynote + 1 paper, Xiamen)
 World Finance & Banking Symposium (Abu Dhabi)

2024 Seminars/Webinars (22):

Arison School of Business, Reichman University
 Chinese University of Hong Kong (Econ)
 City University of Hong Kong (Econ)
 Columbia University Joint Seminar at Industrial Engineering & Operations Research (IEOR)
 and the Business School Decision, Risk and Operations (DRO) Division
 CUHK Shenzhen
 Florida International University College of Business
 Fudan International School of Finance (FISF)
 Fudan University School of Management
 Hong Kong Polytechnic University School of Accounting and Finance
 HKU-SCF FinTech Academy Distinguished Lecture
 Jinan University (Guangzhou/Shenzhen)
 Johns Hopkins University Carey Business School
 Luohan Academy Webinar
 McGill University Desautels Faculty of Management
 Monetary Authority of Singapore (MAS)
 National University of Singapore
 New York University (NYU) Stern School of Business
 Peking University (PHBS Shenzhen)
 Shenzhen University
 Syracuse University Martin J. Whitman School of Management
 University of Auckland
 University of Turin Collegio Carlo Alberto

2023 Conferences (67):

ABFER Annual Conference
 American Economic Association Meetings (New Orleans)
 American Finance Association Annual Meeting (New Orleans)
 19th Annual Conference of the Asia-Pacific Association of Derivatives (APAD, Busan, 2 papers)
 1st Academic Conference of the China Digital Economy Development and Governance (Keynote)
 2nd Annual DeFi Academic Research Conference
 Asian Meeting of the Econometric Society (AMES), Singapore
 36th Australasian Finance and Banking Conference (Sydney, 1 keynote+6 papers);
 Bank of Canada Conference on “Networks in Modern Financial and Payment Systems”
 BFI-China and BIS-Asia Conference on "Opportunities and Challenges for China and Beyond"
 Cambridge University Algorithmic Trading Society (CUATS) 2nd Annual Quant Conference (Keynote)
 China Financial Research Conference (CFRC, 2 papers)
 China International Conference in Finance (CICF, 2 papers)
 China International Forum on Finance and Policy (CIFFP)
 Conference on Asia-Pacific Financial Market (Seoul, 4 papers)
 Econometric Society Annual Meeting
 CSEF-RCFS Conference on Finance, Labor and Inequality
 Eastern Finance Association Annual Meeting, Asheville

European Finance Association Annual Meeting (Amsterdam)
 Finance Down Under: Building on the Best from the Cellars of Finance (Melbourne)
 Financial Econometrics Conference (Lancaster, 2 papers)
 Financial Management Association (FMA) Annual Meetings (Invited Speaker)
 7th Annual Global Quantitative and Macro Investment Conference (Wolfe Research)
 9th Global Conference on Business Management and Social Science (Keynote)
 Global AI Finance Research Conference (Ho Chi Minh city)
 GSU-RFS FinTech Conference (Keynote + 1 paper)
 Hawai'i Accounting Research Conference (HARC)
 IIM Calcutta-NYU Stern India Research Conference
 INFORMS Annual Meeting (Phoenix)
 International Conf. on Intelligent Computing & Machine Learning (2ICML, Keynote)
 International Risk Management Conference (IRMC)
 Journal of Finance and Data Science Conference
 2nd Intl. Meet on Applied Science, Engineering & Technology (Vancouver, Keynote)
 Mid-South DATA Conference (Keynote, Memphis)
 Midwest Finance Association Meeting
 MIT Bitcoin Expo 2023: Building B10cks
 National Bureau of Economic Research (NBER) Chinese Economy Working Group Spring Meeting
 Workshop on Payments and Securities Settlement: Data and Information
 organized by the bank of Canada in collaboration with Payments Canada and the Deutsche Bundesbank
 P2P Financial Systems Conference (Bank of Italy, Rome)
 7th PHBS Workshop in Macroeconomics and Finance: Micro Heterogeneity and Macroeconomic Policy
 II Regional Conference on Payments and Financial Market Infrastructures
 Ripple UBRI Connect Academic Convene
 5th Shanghai Financial Forefront Symposium (Keynote)
 SFS Cavalcade North America (Austin, 2 papers)
 Summer Institute of Finance (SIF) Conference
 Tokenomics: 5th Intl. Conf. on Blockchain Economics, Security & Protocols (NYC)
 Tongji Finance Symposium "New and Important Issues in Financial Markets" (Keynote)
 UC Berkeley (MFE) Financial Innovation Conference (Keynote)
 1st Virtual Symposium on Web3 Financing and Inclusivity
 Inaugural Wolfram ChainScience Conference (Boston, Keynote)
 World Finance Conference (Norway)
 XJTLU AI & Big Data in Acct & Fin Research Conference (Keynote)

2023 *Seminars/Webinars (38):*

Baylor University Hankamer School of Business
 Boston College Carroll School of Management
 Capital Market Research in the Era of AI Conference, co-organized by ABFER, HKUST, and SUSTech
 Cheung Kong Graduate School of Business (CKGSB)
 China Business Research Network (CBRN)
 Columbia Business School (Finance)
 Columbia School of Engineering and Applied Science Center for Digital Finance and Technologies & Columbia
 Business School Briger Family Digital Finance Lab (Digital Finance Seminar Series)
 School of FinTech, Dongbei University of Finance and Economics
 eCornell "Legal and Regulatory Challenges in FinTech and Blockchain"
 European Securities and Markets Authority
 Federal Deposit Insurance Corporation (FDIC, Center for Financial Research)
 Federal Reserve System-Wide Webinar
 FMA International Virtual Research Seminars in Finance Series (IVRSiF)
 Fordham University's Gabelli School of Business
 Fudan University Fanhai International School of Finance (FISF)
 Georgetown University McDonough School of Business
 Georgia Institute of Technology Scheller College of Business
 HKU-SCF FinTech Academy Distinguished Lecture, Standard Chartered HK 150th Anniversary Foundation
 New York University (NYU) Courant Institute of Mathematical Sciences
 Ohio State University (OSU) Fisher College of Business
 University of Oxford SML-Fin Seminar (Department of Statistics, Mathematical Institute)
 Peking University Guanghua School of Management
 Peking University Institute of Digital Finance (FinTech Workshop)

Peking University National School of Development (NSD)
 Princeton University Operations Research & Financial Engineering (ORFE) Department Colloquia
 II Regional Conference on Payments and Financial Market Infrastructures, Colombia
 Queen's University at Kingston
 Stanford University School of Engineering (MS&E | AFT Lab)
 Tsinghua University School of Economics and Management (SEM)
 University of British Columbia (Sauder Finance)
 University of California, Santa Barbara (Econ Department) UCSB DeFi Seminar
 University of Central Florida College of Business Administration
 University of Geneva, Geneva Finance Research Institute
 Goethe University Frankfurt (Information Systems and Information Management, Digital Finance)
 University of New South Wales (UNSW)
 University of Sydney (USyd)
 University of Technology Sydney (UTS)
 University of Zurich (UZH) Blockchain Center Academic Lecture Series

2022 Conferences (94):

ABFER Annual Conference (3 papers in “International Macroeconomics, Money & Banking” and “Trade, Growth, and Development,” “Investment Finance,” and 1 discussion in “Accounting,” Singapore)
 ACEM Doctoral Student Forum (Shanghai, Keynote)
 American Accounting Association Annual Meeting
 American Finance Association Annual Meeting (virtual)⁺
 Annual Meeting of the Commodity & Energy Markets Association (CEMA, Chicago)
 17th Annual Conference on Asia-Pacific Financial Markets (CAFM)
 10th Annual Workshop of Business Financing and Banking Research Group (USyd, Keynote)
 18th Annual Conference of the Asia-Pacific Association of Derivatives (APAD, Busan, 2 papers)
 AsianFA Annual Conference, Seoul (3 papers)
 Asian Economic Development Conference (AEDC, Tokyo)
 8th Berlin-Vallendar Conference on Tax Research
 7th Annual Conference on Alternative Finance (Cambridge)
 5th Conference on Big Data, AI, and FinTech (Guangzhou)
 Inaugural Cardiff FinTech Conference (UK, keynote)
 CESifo Area Conference on Macro, Money, and International Finance (Munich)
 China Fintech Research Conference (CFTRC, 5 papers)
 China International Conference in Finance (2 papers)
 China International Risk Forum (CIRF)
 19th Chinese Finance Annual Meeting (3 papers)
 Computing (formerly Science and Information) Conference (Keynote, London)
 Inaugural Annual Conference in Digital Economics (ACDE, 4 papers)
 Conference on Financial Economics and Accounting (CFEA, GSU)
 Conference on “The Impact of Fintech and Climate Change on Agricultural Finance and Investment” (Keynote)
 Cornell Asia-Pacific Leadership Conference (Keynote)
 Cornell Convenes Roundtable (New York)
 Crypto and Blockchain Economics Research (CBER) Forum Symposium on “Digital Currency Competition”
 Crypto and Blockchain Economics Research (CBER) Forum Symposium on “Token Classifications”
 Crypto and Blockchain Economics Research (CBER) Forum Symposium on “DeFi on Ethereum”
 Inaugural Blockchain & Cryptocurrency Congress (Keynote, Barcelona)
 2nd Digital Finance Frontier Academic Conference (数字金融前沿学术会议, Virtual)
 Inaugural Digital Finance Conference (Seoul, keynote + public lecture)
 European Banking Authority (EBA) Policy Research (Paris and Virtual)
 ECB Conference on Money Markets
 Conference on Emerging Technology in Accounting and Financial Economics (USC)
 29th Finance Forum at the University of Santiago de Compostela (Spain)
 8th FIN-FIRE-Workshop on “Challenges to Financial Stability”
 12th Financial Markets and Corporate Governance Conference
 Financial Management Association (FMA) Annual Meeting
 26th Finance Theory Group Meeting (Ithaca, NY)
 2nd Conference on FinTech, Innovation and Development (Keynote)
 UF Research Conference on Machine Learning in Finance (2 papers)
 Global AI Finance Research Conference (Singapore)
 HK Conference for Fintech, AI, and Big Data in Business (Keynote)

IGP Annual Conference on “From Internet Governance to Digital Political Economy” (Hague)
 IQAM Research Prize Ceremony
 FinTech Conference at the Fubon Center for Technology, Business and Innovation, NYU Stern
 The 3rd Frontiers of Factor Investing Conference (Keynote, Lancaster, UK)
 The 4th Greater China Area Finance Conference: Finance Research in the Era of Big Data (1 paper + Keynote)
 GSU-RFS FinTech Conference
 18th Annual Haskell & White Academic Conference
 International Conference on FinTech and Digital Finance (Keynote)
 International Conference on Derivatives and Capital Markets (Shandong)
 International Society for the Advancement of Financial Economics Conference (Ho Chi Minh City, 2 papers)
 Journal of Accounting and Economics Conference (UNC)
 MIT Golub Center for Finance and Policy (GCFP) 9th Annual Conference
 National Bureau of Economic Research (NBER) Chinese Economy Working Group Meeting
 National Bureau of Economic Research Summer Institute (NBER MEFM, ME, & IFM joint session)
 NBER-NSF SBIES Conference
 Northern Finance Association (NFA) Annual Conference (2 papers)
 3rd NY Fed FinTech Research Conference
 OCC Research Symposium on “*The Implications of Financial Technology for Banking*”
 Oxford Said and Risk Center at ETH Zurich Macro-finance Conference
 Research Symposium on Finance and Economics (RSFE, Sri City, India)
 Rethinc. Labs Conference on Decentralized Finance (UNC)
 SCU Crypto Conference (Santa Clara University)
 Stanford SITE workshop on New Frontiers in Asset Pricing
 21st Annual Society for the Advancement of Economic Theory (SAET) Conference
 SKEMA ESSEC 2022 Finance Workshop on Fintech and Decentralized Finance
 14th Annual Meeting of the Society of Financial Econometrics (SoFiE, UK, 2 papers)
 Summer Institute of Finance Conference
 TUM Workshop on Blockchains and Smart Contracts
 5th UWA Blockchain and Cryptocurrency Conference
 Western Finance Association Annual Meeting (WFA, 2 papers, 1 withdrawn due to forthcoming status, Portland)
 Wolfe QES 4th Annual NLP and Machine Learning in Investment Management Conference
 World Finance & Banking Symposium (Miami)
 Yale Junior Finance Conference

2022 Seminars/Webinars (32):

ABFER Webinar Series “Innovation, Productivity, and Challenges in the Digital Era: Asia and Beyond”
 AI and Big Data in Finance Research (ABFR) Forum Webinar
 Arison School of Business, Reichman University
 Arrowstreet Capital
 University of Bath School of Management (AFL - QF & Fintech Research Seminar)
 BlackRock, Inc. Webinar on Data Science, Machine Learning, Optimization, and Distributed Computing
 Virtual Seminar Series on Central Banking & Digital Currencies
 Chinese Academy of Sciences, Academy of Mathematics and Systems Science & Center for Forecasting Science
 CUHK Shenzhen School of Management and Economics
 ESSEC Business School
 CFA Society Chicago DeFi Panel
 Frankfurt School of Finance and Management
 HEC Paris
 University of Hawaii Manoa Shidler College of Business
 Halle Institute for Economic Research (IWH, Financial Markets Department)
 HKUST (Guangzhou)
 IDC Herzliya (Israel)
 KU Leuven
 OCC Novel Charters Working Group
 Office of Financial Research (OFR) at the US Department of the Treasury
 National University of Singapore (Accounting)
 University of North Carolina at Chapel Hill, Kenan-Flagler Business School
 Peking University School of Mathematical Sciences
 Pennsylvania State University
 Rice University Jones Graduate School of Business
 Ripple Labs London Onsite (Markets Team)

Schroders Systematic Investments External Academic Seminar Singapore Management University
University of Southern California Marshall School of Business
Texas A&M University Mays Business School
University of Texas at Austin McCombs School of Business
Vanderbilt University Owen Graduate School of Management
World Online Seminars on Machine Learning in Finance
Xiamen University Paula and Gregory Chow Institute for Studies in Economics (joint with CAS)

2021 Conferences (59):

American Finance Association Annual Meeting (Chicago)
Amino Capital Annual End-of-Year Conference (Keynote, Oahu)
Cambridge Centre for Alternative Finance Annual Conference
China International Conference in Finance (4 papers, Shanghai)
Conference on FinTech, Innovation and Development (Keynote)
3rd China International Forum on Finance and Policy (CIFFP)
China Meeting of the Econometric Society (3 papers)
2021 Conference of Asia-Pacific Association of Derivatives (APAD)
Conference and JEDC Special Issue on Markets and Economies with Information Frictions
Cowles Foundation Economics of Cryptocurrencies (Macroeconomics) Conference
Inaugural Digital Finance Frontier Academic Conference (数字金融前沿学术会议, Virtual)
29th European Financial Management Association (EFMA) conference (2 papers)
57th Meeting of the Eastern Finance Association (3 papers)
Financial Management Association (FMA) Annual Meeting (3 papers)
11th Financial Markets and Corporate Governance Conference (3 papers)
Finance, Organizations, and Markets (FOM) Conference⁺
TAU Coller School of Management Blockchain Research Institute Conference
INFORMS Annual Meeting (Los Angeles)
3rd International Workshop on Machine Learning for Finance (Italy)
International Risk Management Conference (IRMC, 2 papers)
Luohan Academy Frontier Dialogue: The Rise of Blockchain and the Future of Finance
Machine Lawyering Conference “Human Sovereignty and Machine Efficiency in the Law” (3 papers)
Global AI Finance Research Conference (Yeosu, 2 papers)
Money and Technology Summit “Future of Money” (Turkey, keynote)
NBER Asset Pricing Meeting⁺
New Zealand Finance Meeting (3 papers)
Paris Webinar on FinTech and Crypto Finance
3rd Shanghai Financial Forefront Symposium (SFFS, by invitation)
SITE workshop on Macro Finance and Computation
SoFiE Financial Econometrics Summer School "Machine Learning in Finance"
60th Southwestern Finance Association Annual Meeting (2 papers)
TCS Forum on “Future of Finance for Technology Industry” (Keynote)
The 3rd Tokenomics International Conference on Blockchain Economics, Security & Protocols (NYU)
4th UWA Blockchain and Cryptocurrency Conference
Wolfe QES Virtual Global Innovation Conference
World Finance Conference (Kristianland, 4 papers)
Young Scholars Finance Consortium (Texas A&M)

2021 Seminars/Webinars (18):

Alibaba Group Luohan Academy Webinar
ABFER-BFI Webinar Series "Capital Market Development: China and Asia"
BlackRock FMG Webinar
University of Calgary Haskayne School of Business
University of California Irvine Paul Merage School of Business
University of Cincinnati
Cornell SC Johnson Finance Brownbag
INQUIRE Europe/UK Webinar
King's College London
London Quant Group (LQG) Seminar
Quantitative Research Colloquium (QRC), sponsored by Morgan Stanley

Renmin University Financial High-End Forum (School of Finance, Hanqing Institute, and Business School)
Schroders Systematic Investments External Academic Seminar: Schroders Talking Point
Shanghai Advanced Institute of Finance (SAIF)
University of Texas in Austin McCombs School of Business (Cybersecurity Speaker Series)
UT Austin Center for Enterprise and Policy Analytics & Robert Strauss Center for International Security & Law
Virtual Finance Theory Seminar
Zhongnan University of Economics and Law

2020 Conferences (35):

American Finance Association Annual Meeting, San Diego (2 papers)
AEA & AFE Joint Meeting⁺, San Diego
Australasian Finance & Banking Conference (5 papers)
Crypto and Blockchain Economics Research (CBER) Forum Symposium on “Tokenomics”
Global Digital Economy Summit for Small and Medium Enterprises (DES2020), Sub-forum on “Bridging the Digital Divide: Addressing New Issues in the Digital Economic Governance” (CAST-RUC)
Econometric Society 12th World Congress (2 papers)
Global Quantitative and Macro Investment Conference (Wolfe QES)
IIF International Research Conference & Award Summit (Keynote)
2nd International Remote Workshop on Machine Learning: Artificial Intelligence, Machine Learning and Soft Computing for Finance, Insurance and Actuarial Disciplines
International Risk Management Conference (IRMC, 3 papers)
Kenan Institute Frontiers of Entrepreneurship Conference
Luohan Academy Frontier Dialogue: New Coordination and Market Dynamics⁺
Luohan Academy Frontier Dialogue: Measuring the New Economy⁺
Midwest Finance Association Annual Meeting (Chicago)
National Bureau of Economic Research (NBER) Chinese Economy Group Meeting
The Paris December Finance Meeting (2 papers accepted)
2nd Tokenomics International Conference on Blockchain Economics, Security, & Protocols (Toulouse)
Conference on “Digital Platforms: Opportunities and Challenges” (Toulouse)
3rd Toronto FinTech Conference (3 papers)
3rd UWA Blockchain and Cryptocurrency Conference (2 papers)
Western Finance Association (WFA) Annual Meeting, San Francisco
Winter School 2020 (Virtual, Delhi) organized by the Econometric Society (2 papers)

2020 Seminars/Webinars (15):

Alibaba Group Luohan Academy Webinar (2 papers)
Cornell University Finance Workshop
Cornell SC Johnson Finance Brownbag (3 papers)
Durham University Department of Economics and Finance
Ecole Polytechnique & Center for Research in Economics and Statistics (CREST)
Georgetown University (CFMP Global Virtual Seminar)
Toulouse School of Economics
University of British Columbia (Economic Theory Group)
University of Virginia (UVA McIntire & Darden)
University of Washington Bothell (Economics)
Zhongnan University of Economics and Law (2 papers).

2019 Conferences (48):

ABFER, CEPR and CUHK First Annual Symposium in Financial Economics
Adam Smith Asset Pricing Workshop, Imperial College
AEA Annual Meeting, Atlanta
AEA & CEANA Joint Meeting, “Economics of Financial Technology”
AFE Annual Meeting, “Blockchain Economy,” Atlanta
American Finance Association Annual Meeting⁺, Atlanta
Baidu Du Xiaoman Financial
Central Bank Research Association (CEBRA) 2019 Annual Meeting
Chicago Financial Institutions Conference

China International Conference in Finance, Guangzhou
 Eastern Finance Association Meeting, Miami
 Econometric Society North America Winter Meeting (2 papers)
 Erasmus Liquidity Conference
 European Summer Symposium in Financial Markets (ESSFM Gerzensee)
 European Winter Finance Summit, Austria
 Federal Reserve Bank of Cleveland and Office of Financial Research Conference on Financial Stability
 Financial Management Association Annual Conference (New Orleans)
 Finance Theory Group Spring Meeting, CMU Tepper
 FinTech Symposium at Peking University Guanghua School of Management
 FIRS Annual Conference, Savannah
 GSU-CEAR-RFS Annual Conference on Current Research in FinTech (Blockchain & Machine Learning)
 Harvard Center of Mathematical Sciences Conference on Distributed-Ledger Technology
 Inquire Europe Symposium in Krakow
 3rd International Blockchain Congress (keynote)
 JD.com JDD (Jingdong Finance Arm)
 Kenan Institute Frontiers of Entrepreneurship Conference
 Luohan Academy First Digital Economy Conference (joint with Alibaba Damo Academy)
 14th Macro Finance Society Workshop at USC Marshall
 Midwest Finance Association Meeting (3 papers)
 NBER Conference on Blockchain, Distributed Ledgers, and Financial Contracting
 NBER Summer Institute “Big Data and High-Performance Computing for Financial Economics”
 New Technologies in Finance Conference at Columbia GSB
 Northeastern University Finance Conference
 1st NY Fed FinTech Research Conference
 Private Capital Research Institute-Tsinghua PBCSF Workshop on the Chinese Market
 RCFS/RAPS Conference in Baha Mar
 4th Rome Junior Finance Conference, EIEF
 SFS Finance Cavalcade (Carnegie Mellon University, 2 papers)
 Tokenomics: Intl. Conf. on Blockchain Econ, Security, & Protocols, Paris (1 paper & 1 keynote)
 2nd Toronto FinTech Conference (2 papers)
 Western Finance Association (WFA) Annual Meeting, Huntington Beach
 Yangtze River Delta International Forum “Corporate Finance and Financial Markets”

2019 *Seminars (19)*:

Bank of Canada
 Carnegie Mellon University Tepper School of Business (Business Tech/Information Systems)
 Cheung Kong Graduate School of Business
 Chicago Booth Finance Workshop
 City University of Hong Kong
 Erasmus University Rotterdam
 University of Florida Warrington College of Business
 University of Geneva, Geneva Finance Research Institute
 Hong Kong University (HKU)
 Hong Kong University of Science and Technology (HKUST)
 International Monetary Fund (IMF Headquarters)
 Maastricht University
 University of Minnesota Carlson School of Management (Accounting)
 National Technological University of Singapore
 NYU Stern (IOMS Information Systems)
 Singapore Management University Lee Kong Chian School of Business
 Tilburg University
 Università della Svizzera italiana (USI Lugano)
 University of Zurich (jointly with ETH Zurich)

2018 *Conferences (71)*:

American Finance Association Annual Meeting, Philadelphia
 American Economic Association Annual Meeting, Philadelphia
 AEA & AFE Joint Meeting, Philadelphia

Adam Smith Asset Pricing Workshop, University of Oxford
 Asian Development Bank Institute FinTech, Social Finance, and Financial Stability Conference
 Asset Management Association of China FinTech and Smart Investing Workshop
 Atlanta Fed Conference on “Financial Stability Implications of New Technology” (2 papers)
 Behavioral Finance & Economics Consortium, Chicago
 Bergen FinTech Conference, Norway
 BFI Conference on Cryptocurrencies and Blockchains
 BFI Macro Financial Modeling Winter Meeting, New York
 Conference on Big Data, Machine Learning and AI in Economics
 CEIBS Behavioral Finance & FinTech Forum, Shanghai (3 papers)
 Chicago Financial Institutions Conference
 China International Conference in Finance, Tianjin
 China International Conference in Macroeconomics
 China International Forum on Finance and Policy, Beijing
 Eastern Finance Association Meeting, Boston
 2nd Emerging Trends in Entrepreneurial Finance Conference, New Jersey (2 papers)
 European Finance Association Annual Meeting, Warsaw (2 papers)
 European Summer Symposium in Financial Markets (2 papers)
 European Winter Finance Summit, Switzerland
 Finance Theory Group Fall Meeting, Northwestern Kellogg
 Finance Theory Group Summer Meeting, London
 Finance UC International Conference, Chile
 FinTech, Credit and the Future of Banking Conference, Rigi Kaltbad
 FIRN Sydney Market Microstructure Meeting
 FIRS Annual Conference, Barcelona
 Guanghua International Symposium on Finance
 HKUST Finance Symposium
 ISB Summer Research Conference in Finance
 International Symposium on Financial Engineering and Risk Management (FERM)
 JOIM Conference - FinTech, co-sponsored with MIT, Sloan Finance, & Blackrock
 LeBow/GIC/Fed AMT Conference on “Cryptocurrencies in the Global Economy” (4 papers)
 LSE Workshop on Finance and Development; Midwest Finance Association Meeting (2 papers)
 NBER Asset Pricing Meeting⁺, Stanford
 NYU Stern FinTech Conference on “Data Science Disruption in FinTech”
 Northeastern University Finance Conference, Boston
 Northern Finance Association Conference, Quebec
 Oxford Financial Intermediation Theory (OxFIT) Conference
 P2P Financial Systems International Workshop, Cleveland Fed
 PCAOB/JAR conference on “Auditing and Capital Markets”
 The 3rd Pensions and ESG Forum, Hong Kong
 "Pensions and Institutional Investments: Where Finance and Technology Meets"
 RFS FinTech Conference at Cornell Tech
 3rd Rome Junior Finance Conference, EIEF
 2nd Conference of the Stanford Asia Innovation Project, Beijing
 “Financial Institutions and Public Policies for Entrepreneurship and Innovation”
 SFS Finance Cavalcade Asia-Pacific (Singapore, 2 papers)
 Shanghai Forum “New Finance, New Economy, New Era”
 SITE Summer Workshop at Stanford, “Dynamics Games, Contracts and Markets”
 SITE Summer Workshop at Stanford, “Asset Pricing Theory and Computation”
 Stanford Financing of Innovation Summit⁺
 St. Louis Fed Conference on “The Economics of Cryptocurrencies and Blockchain Technologies”
 Summer Institute of Finance “FinTech/Chinese Financial Markets and Institutions”
 University of British Columbia Summer Conference
 2nd UT Dallas Finance Conference
 Western Finance Association (WFA) Annual Meeting⁺, Del Coronado
 1st World Symposium on Investment Research
 2018 Xi’an International Workshop on Blockchain

2018 Seminars (22):

Ansatz Capital
 Ant Financial (Hangzhou Headquarter)

Boston University
Chicago Booth Finance
Chicago Booth Brownbag (2 papers)
Columbia Business School
Cornell University SC Johnson College of Business
Georgetown University
Harvard Business School (Entrepreneurial Unit)
National University of Singapore
Norwegian School of Economics (NHH)
NYU Stern (China Initiative)
Rice University
Securities and Exchange Commission SEC DERA
Stanford Graduate School of Business
Tsinghua University PBC School of Finance
University of British Columbia (UBC Sauder)
University of Houston Bauer College of Business
University of Maryland; University of Southern California (USC Marshall)
University of Washington Foster School of Business
Washington University in St. Louis (WUSTL Olin)

2017 *Conferences (45):*

ABFER 5th Annual Conference, Singapore (2 papers)
AFA Annual Meeting, Chicago
AI Era Intelligent Investment Summit, Beijing
AsianFA Annual Conference, Seoul (5 papers)
BoC-UoT Conference on the Chinese Economy, Toronto
Chicago Booth-Fudan University Joint Workshop
China Financial Research Conference (CFRC)
China International Conference in Finance, Hangzhou (4 papers)
Econometric Society Asian Meeting, Hong Kong (2 Papers)
European Financial Management Association Annual Conference, Athens (2 papers)
Finance, Organizations, and Markets Conference, University of Southern California
FIRS Annual Conference, Hong Kong (2 papers)
Frontiers of Finance, Warwick Business School
Finance Theory Group Meeting, University of Colorado at Boulder
6th Luxembourg Asset Management Summit
Minnesota Carlson Finance Junior Conference
MIT Junior Finance Faculty Conference
NBER Corporate Finance Meeting, Stanford
NBER Chinese Economy Meeting, CUHK Shenzhen
NBER Competition and IO of Securities Markets
NBER SI International Finance and Macro
NBER SI Macro, Money and Financial Frictions
NBER Financial Market Regulation; PCRI Workshop, Chicago
Philadelphia Federal Reserve Bank FinTech Conference
Princeton University JRCPPF Conference⁺
1st Annual Private Markets Research Conference, Lausanne
RSFAS Summer Research Camp, Australian National University
SFM Conference, Taiwan (2 papers)
SFS Cavalcade Asia-Pacific, Beijing
TAU Finance Conference, Tel Aviv
Texas Finance Festival, UT Austin
WFA Annual Meeting, Whistler

2017 *Seminars (15):*

UC Berkeley Haas School of Business
Chicago Booth Finance Workshop
Chicago Booth Finance Lunch Seminar (3 times)
Chicago Booth Micro Brownbag

Chinese Academy of Sciences (CAS)
Chinese University of Hong Kong (CUHK, Economics Department)
CUHK Shenzhen
CUNY Baruch Zicklin School of Business
Peking University Guanghua School of Management
Princeton University
University of Notre Dame
University of Illinois Chicago
University of Rochester Simon Business School

2016 and before Conferences (32):

AFA Annual Meeting, San Francisco⁺
Auckland Finance Conference
Australasian Finance & Banking Conference
China International Conference in Finance, Xiamen
CME Group MSRI Prize Ceremony⁺
Econometric Society Asian Meeting, Kyoto
European Summer Symposium in Financial Markets (ESSFM), Gerzensee
FIRS Annual Conference, Lisbon⁺
GSU-CEAR Finance Conference, Atlanta⁺
NBER Market Microstructure Meeting
1st Rome Junior Finance Conference
UBC Summer Conference, Vancouver
USC Marshall Doctoral Conference
WFA Annual Conference⁺
The Wharton Conference on Liquidity and Financial Fragility
AFA Annual Conference, Boston⁺
Chicago Junior Macro and Finance Meetings
China International Conference in Finance, Shenzhen⁺
Panel on HFT and Stats Arb, PSD New York
WFA Annual Conference, Seattle⁺
Finance Theory Group Meeting, UCLA
UBC Summer Conference, Vancouver
SFS Finance Cavalcade, Georgetown University
Midwest Finance Association Annual Meeting, Chicago
Utah Winter Finance Conference⁺
Utah Winter Finance Conference for Students
25th Australasian Finance & Banking Conference, Sydney
Trans-Atlantic Doctoral Conference, London Business School (2 times)
International Workshop on Multiscale & Multiphysics Processes in Geomechanics, Stanford
Earthquake Source Dynamics Workshop, Slovakia

2016 and before Seminars (43):

Ansatz Capital, New York
University of Chicago Booth School of Business
HEC Lausanne & EPFL
Hong Kong University of Science and Technology (HKUST)
INSEAD, Fontainebleau
Shanghai Advanced Institute of Finance
University of Bristol
University of Exeter
University of Hong Kong
Cheong Kong Graduate School of Business
China Europe International Business School
Chicago Booth Brownbag
Chicago Booth Accounting
Chicago Booth Microeconomics Seminar
Peking University Guanghua School of Management
Renmin University Hanqing Advanced Institute of Economics and Finance
Shanghai University of Finance and Economics

Boston University (Job Market Talk)
University of Chicago Booth School of Business (Job Market Talk)
Hong Kong University of Science and Technology (Job Market Talk)
INSEAD (Job Market Talk)
Michigan State University (Job Market Talk)
Northwestern University Kellogg School of Management (Job Market Talk)
New York University Stern School of Business (Job Market Talk)
Tokyo University Economics Department (Job Market Talk)
University of Pennsylvania Wharton School of Business (Job Market Talk)
University of British Columbia Sauder School of Business (Job Market Talk)
UCLA Anderson School of Management (Job Market Talk)
University of Illinois Urbana-Champaign (Job Market Talk)
University of Minnesota Carlson School of Management (Job Market Talk)
University of Notre Dame Mendoza College of Business (Job Market Talk)
University of Texas at Austin McCombs School of Business (Job Market Talk)
Wolverine Trading, Chicago
Stanford Graduate School of Business
Joint Berkeley-Stanford Finance Seminar, Student Session (2 times)
Stanford Economics Theory Lunch
Stanford GSB Joint Accounting/Finance Seminar for Students (3 times)
Stanford GSB PhD Summer Research Seminar (3 times)