

# LIN WILLIAM CONG

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## APPOINTMENTS & POSITIONS

### **Nanyang Technological University**

2026–Present President’s Chair Professor (Finance, Computing and Data Science)  
Associate Dean & Professor (Finance Division), Nanyang Business School (NBS)  
Professor (AI & Data Science Divisions), College of Computing and Data Science (CCDS)  
Founding Director, Global Institute for Finance, Technology, and Society (GIFTS)

### **Cornell University**

2024–Present (on leave) The Rudd Family Endowed Chair Professor of Management & Professor of Finance  
Johnson Graduate School of Management, Cornell SC Johnson College of Business

2020–2026 Director, FinTech@Cornell, Main Campus & Tata Innovation Center (Cornell Tech)

2019–2024 Associate Professor of Finance & The Rudd Family Professor of Management  
Sabbatical (2023–2024), Cornell Tech MBA Instruction (2022–2023), Clifford H. Whitcomb  
Faculty Fellow (2022–2023), Tenured (Since 2021), SC Johnson College of Business

Advisory Honorary Board, Cornell Blockchain Club (2024–)  
Academic Advisory Board, The Emerging Market Institute (EMI, 2022–)  
Advisory Council, Cornell AI Initiative | Radical Collaboration in AI (2022–)  
Member, Empire AI Project Review Committee (2025–2026)  
Faculty Advisor, Cornell FinTech Club (2021–2025)

### **University of Chicago**

2014–2019 Assistant Professor of Finance, Booth School of Business  
2015–2019 Faculty Member, the Center for East Asian Studies

### **Shenzhen Loop Area Institute (SLAI)**

2025–Present Member, Strategy Advisory Committee; Sr. Adv. Director, Center of AI for Social Science

### **Centre for Economic Policy Research (CEPR)**

2025–Present Research Fellow (Asset Pricing, Banking and Corporate Finance Programs)

### **Asian Bureau of Finance and Economic Research (ABFER)**

2024–Present Program Director, Tech, Digital Markets and AI (Joint with Google, SEA, & SKBI)  
2022–Present Senior Fellow (2024–); Fellow (2022–2024)

### **National Bureau of Economic Research (NBER)**

2022–Present Research Associate

### **Select Editorial Appointments**

*Management Science*: Department Editor (Finance), 2022–Present | Associate Editor, 2020–2023  
Editor/Guest Editor, SPIs “AI for Finance & Business Decisions,” “Digital  
Finance,” “Blockchain & Crypto Economics,” “Human-Algorithm Connection”

*Review of Finance* Associate Editor, 2024–Present

*Operations Research* Associate Editor, 2024–Present

*Journal Of Investment Management (JOIM)* Associate Editor, 2024–Present

*Journal of Portfolio Management (JPM)* Advisory Board, 2023–Present

*Journal of Financial Intermediation*: Associate Editor, 2022–Present

*Journal of Corporate Finance*: Associate Editor, 2020–2023

*Journal of Banking and Finance*: Associate Editor, 2020–2023

### **Other Academic Affiliations, Short-Term Visiting Positions, & Professional Services (partial list)**

2025–2028 Ant Group Visiting Professor, Peking University National School of Development

2024–2029 Hon. Director, Fudan-Stanford Institute of Financial Technology & Risk Analytics

2024–2027 Special-Term Professor of Economics, Fudan International School of Finance

2022–Present Special-Term Professor, Tsinghua University PBC School of Finance

2023–Present Faculty/Scientist, The Initiative for Crypto Currencies and Contracts (IC3)

2023–Present Member, FinTech Education & Research 50 Forum (金融科技教与研 50 人论坛)

2021–Present	Co-founder & Advisor, AI and Big Data in Finance Research (ABFR) Forum
2020–Present	Co-founder & Fellow, Crypto & Blockchain Economics Research (CBER) Forum
2020–Present	Fellow, Luohan Academy   Alibaba Group
2014–Present	Member, Finance Theory Group
2023–2024	Nominating Committee, American Finance Association (AFA)
June 2023	Visiting Professor/Fellow, Advanced FinTech Lab, Stanford (MS&E/Engineering)

### **Policy and Industry Advisory/Consulting Engagements**

2026–Present	Chief Scientist, HoloBit Inc.
2024–Present	Expert Advisory Panel (FinTech), "Emerging Technologies and Children" Project, UNICEF
2023–Present	Testifying Expert, IntegrafEC   The U.S. Securities and Exchange Commission (SEC)
2021–Present	Inaugural Senior Economic Advisor and Senior Economist, Chainlink Labs
2024–2025	Ad Hoc Senior Economic Advisor, FI Consulting   U.S. Department of the Treasury
2022–2025	Departmental Special Advisor (Digital Currencies, ML, & AI Consulting), Bank of Canada
2022–2025	Academic Advisor (Token Taxonomy), Ava Labs
2022–2025	9-Member International Education Governing Council, SingChin Academy
2022–2024	Advisory Board (Fin. Innovation), The New York State Department of Financial Services
2021–2024	Research Advisor (AI Investment Strategies), BlackRock, Inc.
2021–2022	Advisor, Modular Asset Management, Singapore
2015–2021	Founding Advisory Board, Wall Street Blockchain Alliance (Non-profit)
2015–2020	Research Consultant (Quantitative Investment), Ansatz Capital, New York
2015–2018	Advisor, Amino Capital, Palo Alto
2015–2017	Advisor, String Labs (Incubator for Dfinity)

## EDUCATION

### **Stanford University**

2009–2014	<b>Ph.D. in Finance, Graduate School of Business</b> Dissertation: Essays on Corporate Finance and Dynamic Investment Research Advisors: Darrell Duffie, Steven Grenadier, Ilya Strebulaev
2012–2013	<b>MS in Statistics</b> (Ph.D. ML courses completed), <b>School of Humanities and Sciences</b> Areas: Probability Theory, Statistical Learning, & Data Science Program Advisors: Bradley Efron & Tze Leung Lai

### **Harvard University**

2008–2009	<b>A.M. in Physics</b> (Ph.D. required sequences completed), <b>Grad. School of Arts &amp; Sciences</b> Areas: Condensed Matter Physics, Geophysics, & Quantum Information Research Advisors: Eric Dunham, Bertrand Halperin, Eric Mazur, & Lisa Randall
2005–2009	<b>A.B. in Math &amp; Physics</b> (Double Major/Concentration), Economics (Secondary Field), French Language Citation, Highest English Honor, <i>summa cum laude</i> , <b>Harvard College</b> Rank 1 <sup>st</sup> among Physics (& Chemistry) students, Phi Beta Kappa (Early Induction)

## RESEARCH INTERESTS

- AI for Economics & Finance; Digital/Onchain Economy; Economics of AI; FinTech; Technomics
- Entrepreneurship; Economics & Regulation of Innovation, Science, & Technology
- Applied Economics; Applied Theory; Financial Economics; Information Economics

## MEDIA MENTION

*BBC, Bloomberg, BNN Bloomberg TV, CNN, The Economist, Forbes, Washington Post, Cointelegraph, etc.*

## ACADEMIC PUBLICATIONS & FORTHCOMING ARTICLES

1. "Blockchain Disruption and Smart Contracts" (with Zhiguo He), *Review of Financial Studies*, Vol. 32/5 (2019), pp. 1754-1797.
2. "Credit Allocation Under Economic Stimulus: Evidence from China" (with Haoyu Gao, Jacopo Ponticelli, &

- Xiaoguang Yang), *Review of Financial Studies*, Vol. 32/9, (2019), pp. 3412-3460.
3. “Dynamic Interventions and Informational Linkages” (with Steven Grenadier & Yunzhi Hu), *Journal of Financial Economics*, Vol. 135/1, (2020), pp. 1-15.
  4. “Timing of Auctions of Real Options,” *Management Science*, Vol. 66/9, (2020), pp. 3956-3976
  5. “Financing Entrepreneurship and Innovation in China” (with Charles M.C. Lee, Yuanyu Qu, and Tao Shen), *Foundations and Trends® in Entrepreneurship*, Vol. 16/1, (2020), pp. 1-64.
  6. “Persuasion in Relationship Finance” (with Ehsan Azarmlsa), *Journal of Financial Economics*, Vol. 138/3, pp. 818-837, (2020).
  7. “Blockchain Architecture for Auditing Automation and Trust-building in Public Markets” (with Sean Cao, Meng Han, Qixuan Hou, & Baozhong Yang), *IEEE Computer*, Vol. 53/7, July (2020), pp 20-28.
  8. “Deep Sequence Modeling: Development and Applications in Asset Pricing” (with Ke Tang, Jingyuan Wang, & Yang Zhang), *Journal of Financial Data Science*, Vol. 3/1, (2021), pp 28-42.
  9. “Decentralized Mining in Centralized Pools” (with Zhiguo He & Jiasun Li), *Review of Financial Studies*, Vol. 34/3, (2021), pp. 1191-1235.
  10. “Policy Uncertainty and Innovation: Evidence from IPO Interventions in China” (with Sabrina Howell), *Management Science*, Vol. 67/11, (2021), pp. 7238-7261.
  11. “Tokenomics: Dynamic Adoption and Valuation” (with Ye Li & Neng Wang), *Review of Financial Studies*, [Editor’s Choice], Vol. 34/3, (2021), pp. 1105-1155.
  12. “Knowledge Accumulation, Privacy, and Growth in a Data Economy” (with Danxia Xie & Longtian Zhang), *Management Science*, Vol. 67/10, (2021), pp. 6480-6492.
  13. “Persistent Blessings of Luck: Theory and an Application to Venture Capital” (with Yizhou Xiao), *Review of Financial Studies*, Vol. 35/3, (2022), pp. 1183-1221.
  14. “Token-Based Platform Finance” (with Ye Li & Neng Wang), *Journal of Financial Economics*, Vol. 144/3, (2022), pp. 972-991.
  15. “Endogenous Growth Under Multiple Uses of Data” (with Wenshi Wei, Danxia Xie, & Longtian Zhang), *Journal of Economic Dynamics and Control*, Vol. 141 August, (2022), pp. 104395.
  16. “RIM-Based Value Premium and Factor Pricing Using Value-Price Divergence” (with Nathan Darden George & Guojun Wang), *Journal of Banking and Finance*, Vol. 149, (2023), 106812
  17. “Crypto Wash Trading” (with Xi Li, Ke Tang, & Yang Yang), *Management Science*, [Lead Article], Vol 69/11, (2023), pp. 6427-6454
  18. “Advances in Blockchain and Crypto Economics” (with Bruno Biais, Agostino Capponi, Vishal Gaur, & Kay Giesecke), *Management Science*, [Featured Article], Editorial, Vol 69/11, (2023), pp. 6417-6426
  19. “Tax-Loss Harvesting with Cryptocurrencies” (with Wayne Landsman, Edward Maydew, & Daniel Rabetti), *Journal of Accounting and Economics*. Vol. 76(2-3), (2023), 101607
  20. “Scaling Smart Contracts via Layer-2 Technologies: Some Empirical Evidence” (with Xiang Hui, Catherine Tucker, & Luofeng Zhou), *Management Science*. Vol 69/12, (2023), pp. 7151-7882, iii-iv.
  21. “Information Cascades and Threshold Implementation: Theory and An Application to Crowdfunding” (with Yizhou Xiao), *Journal of Finance*, Vol 79(1), (2024), pp. 579-629.
  22. “Small and Medium Enterprises Amidst the Pandemic and Reopening: Digital Edge and Transformation” (with Xiaohan Yang & Xiaobo Zhang), (2024), *Management Science*. Vol 70/7, (2024), pp. 4564-4582.
  23. “Opportunities and Challenges Associated with the Development of FinTech and Central Bank Digital Currency” (with Stijn Claessens, Fariborz Moshirian, & Cyn-Young Park), *Journal of Financial Stability*. Editorial, Vol 73, (2024), 101280
  24. “Influencer Marketing and Product Competition” (with Siguang Li), *Journal of Economic Theory*. Vol 220, Sept. (2024), pp. 105867
  25. “An Anatomy of Crypto-Enabled Cybercrimes” (with Campbell R. Harvey, Daniel Rabetti, & Zong-Yu Wu), *Management Science*, Vol 71/4, (2025), pp. 2751-3636
  26. “Distributed Ledgers and Secure Multi-Party Computation for Auditing and Financial Reporting” (with Sean Cao & Baozhong Yang), *Management Science*. Vol 71/5, (2025), pp. 3641-4531
  27. “Adoption of Central Bank Digital Currencies: Initial Evidence from China” (with Haichen Bai, Mei Luo, & Ping Xie), *Journal of Corporate Finance*, Vol 91, (2025), 102735.
  28. “Growing the Efficient Frontier on Panel Trees” (with Gavin Feng, Jingyu He, & Xin He), *Journal of Financial Economics*, Vol. 167, (2025), 104024.
  29. “Uniswap Daily Transaction Indices by Network” (with Nir Chemaya, Emma Jorgensen, Dingyue Zhang, and Luyao Zhang), *Nature, Sci Data* 12, 93 (2025).
  30. “Agent-Based Modeling for DAOs and DeFi” (with Elaine Yilei Dong, Yunbo Lu, Qingsong Ruan, & Guojun Wang), (2025), *Journal of Credit Risk*, Invited Contribution to FinTech Special Issue, Vol. 21(2), (June 2025).

31. “A Primer on Oracle Economics” (with Liam Fox, Siguang Li, and Luofeng Zhou), *Journal of Corporate Finance*, Vol. 94, (2025), 102800.
32. “Strategic Digitization in Currency and Payment Competition” (with Simon Mayer), *Journal of Financial Economics*, Vol. 168, (2025), 104055.
33. “Blockchain for Environmental Monitoring: Theory and Empirical Evidence from China” (with Yuanyu Qu & Guojun Wang), *Review of Finance [Editor’s Choice]*, Vol. 29(5), (2025), pp. 1303-1336.
34. “Textual Factors: A Scalable, Interpretable, and Data-driven Approach to Analyzing Unstructured Information” (with Tengyuan Liang, Xiao Zhang, & Wu Zhu), *Management Science*, Vol 71/12, (2025), pp. vii-x, 9869-10753, iv-vi
35. “Do Inflation Expectations Drive Cryptocurrency Investments?” (with Pulak Ghosh, Jiasun Li, Qihong Ruan, & Artem Streltsov), *ACM AFT (Advances in Financial Technologies), LIPICs*, Vol 354, (2025).
36. “Deep Heckman for Loan Evaluation” (with Yanhong Guo, Xin Zhao, & Wenjun Zhou), *NeurIPS 2025 (The 39<sup>th</sup> Annual Conf. on Neural Information Processing Systems)*, Workshop on GenAI in Finance, San Diego.
37. “A Primer on the Behavioral Economics of AI” (with Pietro Bini, Xing Huang, & Lawrence Jin), *NeurIPS 2025 (The 39<sup>th</sup> Annual Conf. on Neural Information Processing Systems)*, Workshop GenAI in Finance, San Diego.
38. “Financial Technology for Financial Intermediation” (with Campbell Harvey), (2025), *under preparation, Annual Review of Financial Economics*.
39. “Quant Trading and Market Stability: Evidence from Tick Data | 量化交易与金融市场稳定——基于逐笔委托数据的实证” (with Yuanyu Qu & Weixing Wu), *经济研究 Economic Research Journal*, Vol. 12, (2025).
40. “How Transparency Shapes Tax Policy Effectiveness: Evidence from Cryptocurrency Markets” (with Vicki Tang & Tony Zhang), *Research Policy*, 55(1), (2026), 105363.
41. “Inequality in the Age of Pseudonymity” (with Aviv Yaish, Nir Chemaya, & Dahlia Malkhi), *AAAI 2026 (The 40th Annual Conference of the Association for the Advancement in Artificial Intelligence)*, Singapore
42. “The Coevolution of Financial and Technological Innovations” (with Po-Hsuan Hsu, and John P. Walsh), (2026), *Forthcoming, Research Policy* Special Issue
43. “Crypto Value, Factor Pricing, and Market Segmentation” (with Andrew Karolyi, Ke Tang, & Weiyi Zhao), (2026), *Forthcoming, Management Science*
44. “The Price of Interoperability: Exploring Cross-Chain Bridges and Their Economic Consequences “ (with Mingzhe Zheng, Yiyue Cao, Siguang Li, & Xuechao Wang), *Accepted, ACM SIGMETRICS 2026*.
45. “Advances in Digital Finance” (with Kay Giesecke & Camelia Kuhnen), *Forthcoming, Management Science*, Editorial Overview.
46. “Financial and Informational Integration Through Oracle Networks” (with Eswar Prasad & Daniel Rabetti), (2026), *Accepted, Review of Financial Studies*
47. “Goal-Oriented Investment Management Through Deep Reinforcement Learning” (with Ke Tang & Jingyuan Wang), (2026), *Conditionally Accepted, Journal of Financial Economics*.

## BOOKS & BOOK CHAPTERS

48. “A Brief Introduction to Blockchain Economics” (with Long Chen & Yizhou Xiao), Chapter 1 in *Information for Efficient Decision Making: Big Data, Blockchain and Relevance*, edited by Kashi Balachandran, World Scientific Publishers (December 2020), pp1-40.
49. “Analyzing Textual Information at Scale” (with Tengyuan Liang, Baozhong Yang, & Xiao Zhang), Chapter 10 in *Information for Efficient Decision Making: Big Data, Blockchain and Relevance*, edited by Kashi Balachandran, World Scientific Publishers (December 2020), pp 239-271.
50. “Alternative Data in FinTech and Business Intelligence” (with Beibei Li & Tony Zhang), Book Chapter in *Palgrave Handbook of FinTech and Blockchain*, edited by Maurizio Pompella and Roman Matousek, Palgrave MacMillan (2021), pp 217-242.
51. “Categories and Functions of Crypto-Tokens” (with Yizhou Xiao), Book Chapter in *Palgrave Handbook of FinTech and Blockchain*, edited by Maurizio Pompella and Roman Matousek, Palgrave MacMillan (2021), pp 267-284.
52. “Educating Entrepreneurs and Financing Innovation in Asia” (with Fei Yan, Yong Suk Lee, Charles Eesley, and Charles M.C. Lee), Book Chapter in *Drivers of Innovation: Entrepreneurship, Education, and Finance in Asia*, Lee, Yong Suk, and Fei Yan, eds, Stanford University, CA. Shorenstein Asia-Pacific Research Center Series with Brookings Institution Press (September 2022), Chapter 1.

53. “Financing Innovative Enterprises in China: A Public Policy Perspective” (with Charles M.C. Lee, Yuanyu Qu, and Tao Shen), Book Chapter in *Drivers of Innovation: Entrepreneurship, Education, and Finance in Asia*, Lee, Yong Suk, and Fei Yan, eds, Stanford University, CA. Shorenstein Asia-Pacific Research Center Series with Brookings Institution Press (September 2022), Chapter 11.
54. “数字化与创业 (Digitization and Entrepreneurship),” Book Chapter in *Digital Economy Development & Governance*, Xiaojuan Wang eds, CITIC Press 中信出版集团 数字经济发展与治理 (August 2023), pp 104-120.
55. “Demystifying Electronic Payment Systems and Digital Currencies” (with David Easley & Eswar Prasad), Book Chapter in *Oxford Research Encyclopedia of Economics and Finance*, (2024), June 18.
56. “人工智能重塑金融 (AI Reshaping Finance),” Book Chapter in *Digital Economy Development & Governance, Volume VI*. Xiaojuan Wang eds, CITIC Press 中信出版集团 数字经济发展与治理第四辑 (2025), *Forthcoming*.
57. “Navigating the Dark Side of Crypto and Web3: Facts People Should Know and Digital Forensics to the Rescue” (with Kim Grauer, Daniel Rabetti, & Henry Updegrave), *World Scientific*, (2026), *Under Prep*.

#### SELECTED WORKING PAPERS ([Full List Here](#))

58. “Auctions of Real Options,” (2018), *R&R, Management Science*.
59. “Direct Construction Through Deep Reinforcement Learning and Interpretable AI” (with Ke Tang, Jingyuan Wang, & Yang Zhang), (2020), *Permanent Working Paper*.
60. “Data Union and Regulation in a Data Economy” (with Simon Mayer), (2022), *R&R, Review of Finance*.
61. “The Rise of Factor Investing: Asset Market Implications and ‘Passive’ Security Design” (with Shiyang Huang & Douglas Xu), (2023), *R&R, Journal of Finance*.
62. “Inclusion and Democratization Through Web3 and DeFi? Initial Evidence from the Ethereum Ecosystem” (with Ke Tang, Yanxin Wang, & Xi Zhao), (2023), *Invited for Resubmission, Journal of Financial Economics*.
63. “AlphaManager: A Data-Driven-Robust-Control Approach to Corporate Finance” (with Murillo Campello & Luofeng Zhou), (2023), *Working Paper*.
64. “Production, Trade, and Cross-Border Data Flows” (with Qing Chang, Liyong Wang, & Longtian Zhang), (2023), *R&R, Management Science*.
65. “Sparse Modeling Under Grouped Heterogeneity with an Application to Asset Pricing” (with Gavin Feng, Jingyu He, & Junye Li), (2023), *Reject-and-Resubmit, Journal of American Statistical Association*.
66. “Amusing Ourselves to Death? Education and Careers Under Digital Influence” (with Siguang Li), (2024), *Working Paper*.
67. “Distributional Consequences of Extreme Heat in Housing Markets” (with Jawad Addoum & Yushan Zhou), (2025), *R&R, Management Science*.
68. “Behavioral Economics of AI: LLM Biases and Corrections” (with Pietro Bini, Xing Huang, & Lawrence Jin), (2025), *Working Paper*.

#### RECENT KEYNOTES & PUBLIC LECTURES ([Full List Here](#))

Invited Plenary Speaker, Stanford FACES Summit	2027
Keynote, 5th Vietnam Symposium on Entrepreneurship, Finance, & Innovation (VSEFI, Hanoi)	2026
Keynote Speaker, 3rd PHBS Finance Symposium (Shenzhen)	2026
Keynote, 18 <sup>th</sup> Chinese Economic Association (CEA) Europe/37 <sup>th</sup> UK Annual Conference (Dublin)	2026
Invited Speaker, RUC Mundell-Huang Da Lectures on Economics (黄达-蒙代尔讲座)	2026
Keynote Speaker, Singapore Initiative on Digital Economics (SIDE) Annual Workshop	2026
Keynote Speaker, PolyU Accounting & Finance Research Symposium	2026
Keynote, International Forum, The 38 <sup>th</sup> Australasian Banking and Finance Conference (Sydney)	2026
Keynote Speaker, Macau Fintech Innovation Summit: The Future of AI and Finance	2025
Invited Speaker, Overview & Research Ideas (O&R) Session, FMA Annual Meeting (Vancouver)	2025
Keynote Speaker, 2 <sup>nd</sup> China Tech-Fin Research Conference (Shenzhen)	2025
Keynote, The 20 <sup>th</sup> Central Bank Conference on the Microstructure of Financial Markets	2025
Keynote Speaker, Vaduz Roundtable “Financial System 2030” (Liechtenstein)	
Keynote, Conf. on Acct & Fin Research & Edu in the Era of Rapid Tech Advances (Suzhou)	2025
Keynote, 15 <sup>th</sup> China International Conference on Insurance and Risk Management (Urumqi)	2025
Keynote Speaker, Annual China Financial Research Conference (CFRC)	2025

Keynote, IEEE Global Blockchain Conference "Transforming a Trustworthy Digital Future"	2025
Keynote, 28th Global Conference on Business Management and Social Sciences (Dubai)	2025
Keynote Speaker, The Chinese Economist Society (CES) Annual Deans' Forum	2025
Keynote Speaker, International Doctoral Forum (CUFE)	2025
Keynote, 6th International Symposium on Innovation & Global Industrial Development	2025
Keynote Speaker, Inaugural Financial Regulation and RegTech Forum (Beijing)	2025
Keynote, The 3rd Joint Conference of Statistics and Data Science in China (Hangzhou)	2025
Keynote, National Excellent Students Summer Camp at Fudan University (Shanghai)	2025
Public Lecturer, NBS-PRI-ECGI Public Lecture Series (Singapore)	2025
Keynote Speaker, the 5 <sup>th</sup> Machine Lawyering Conference hosted by CLINDS	2025
Public Lecturer, Nanyang Technological University Dean's Distinguished Speaker Series	2025
Luncheon Keynote, 1st Annual MARC Conference at the University of Toronto	2025
Keynote Guest Speaker, The 18 <sup>th</sup> Financial Risks International Forum (Paris)	2025
Keynote Speaker, 2 <sup>nd</sup> China Banking and Corporate Finance Conference (CBCF)	2025
Distinguished Public Lecturer, Hong Kong Baptist University	2024
Distinguished Visiting Fellowship, Lingnan University	2024
Keynote Speech, International Forum on CBDC's, Fintech, and Digital Finance, 37th AFBC	2024
Keynote Speaker, Society of Financial Studies Cavalcade Asia-Pacific (Seoul)	2024
Keynote, LU-JNU Joint Conference on Sustainable Finance and Development in the Digital Era	2024
Keynote, 6 <sup>th</sup> Intl. Conf. on Blockchain Econ., Security, & Protocols (Tokenomics, Hong Kong)	2024
Keynote Speaker, Workshop on the Economics of Technology and Decentralization (Tokyo)	2024
Keynote, Intl. Conf. on Blockchain and Artificial Intelligence Applications for Web 3.0 (Seoul)	2024
Keynote Speaker, 13 <sup>th</sup> International Conference on Futures and Other Derivatives (ICFOD)	2024
Invited Panelist, 68th Economic Research Conference, the Federal Reserve Bank of Boston	2024
Public Lecture, University of Massachusetts Amherst Monthly FinTech Series	2024
Keynote, 5 <sup>th</sup> Big Data Econometrics Theory and Applications Conference (CJoE Conference)	2024
Keynote, 6 <sup>th</sup> FinTech Conference & Chengfang FinTech Forum (金融街论坛)	2024
Keynote Address, Desmarais Global Finance Lecture/Conference, DGFRC@McGill	2024
Keynote, Tsinghua University Technology Finance Forum (清华大学科技金融论坛)	2024
Forum Keynote, 10 <sup>th</sup> China International Big Data Industry Expo (数博会)	2024
Keynote (Inaugural), 8th Annual Global Quantitative and Macro Investment Conference (NYC)	2024
Keynote Speaker, "AI and Finance," 2 <sup>nd</sup> Forum of <i>Quarterly Journal of Finance</i>	2024
Keynote, 2 <sup>nd</sup> China Academic Conf. on Digital Economy Development & Governance	2024
Lead Professor (Speaker), Annual Young Scholar Forum (首届青年学者年度论坛)	2024
Opening Keynote, CUFE International Summer Research Camp	2024
Keynote Speaker, 8th China Derivatives Youth Forum	2024
Finance Keynote Speaker, 8 <sup>th</sup> CCER Summer Institute	2024
Keynote Speaker, Harvest Fund 25 <sup>th</sup> Anniversary Forum on AI Frontier Thoughts	2024
Keynote Speech, 4th Workshop on Big Data Econometric Theory and Application	2024
Distinguished Keynote Lecture & Doctoral Session Keynote, EFMA Annual Meeting (Lisbon)	2024
Keynote Speaker, 8th Annual Meeting of the Entrepreneurial Finance Association (ENTFIN)	2024
Keynote Speech, 2 <sup>nd</sup> Torino Decentralized Finance (ToDeFi) Conference	2024
Speaker, HKU-SCF FinTech Academy Distinguished Lecture, University of Hong Kong	2024
Plenary Keynote, Symposium on World Economics, Finance & Business (joint w. WCET)	2024
Keynote Speaker, 9 <sup>th</sup> Crypto Finance Conference in St. Moritz (CfC St. MORITZ)	2024
Keynote Speaker and Tutorial, ESSEC-NUS Conference on Financial Data Analytics	2024
Keynote Speaker, International Forum, 36 <sup>th</sup> Australasian Banking and Finance Conference	2023
Keynote Speaker, BenchCouncil IC 2023 International Conference on AI in Finance	2023
Keynote, The 4th International FinTech Research Forum, RUC School of Finance	2023
Workshop Keynote Speaker, 4th ACM International Conference on AI in Finance	2023
Keynote Speaker, 4 <sup>th</sup> GSU-RFS FinTech Conference	2023
Invited Speaker, FMA Annual Meetings Overview & Research (O&R) Ideas Session	2023
Keynote, 2 <sup>nd</sup> Intl. Meet on Applied Science, Engineering & Technology (Vancouver)	2023

Keynote Speaker, Wolfram ChainScience Conference (Boston)	2023
Keynote, Tongji Finance Symposium "New and Important Issues in Financial Markets"	2023
Keynote Speech, The 5 <sup>th</sup> Shanghai Financial Forefront Symposium	2023
Opening Keynote, UC Berkeley (MFE) Financial Innovation Conference	2023
Keynote Address, XJTLU AI & Big Data in Acct & Fin Research Conference	2023
Keynote, International Conf. on Intelligent Computing & Machine Learning (2ICML)	2023
Opening Keynote, 9 <sup>th</sup> Global Conference on Business Management and Social Science	2023
After Dinner Speech, The Economic Club of Memphis Member Meeting	2023
Alumni Representative Speech, Founder's Day, Singapore Hwa Chong & Guangzhou SCA	2023
Keynote Speaker, The Mid-South DATA Conference	2023
Keynote, Cambridge University Algorithmic Trading Society Annual Quant Conference	2023
Keynote, 1 <sup>st</sup> China Academic Conf. on Digital Economy Development & Governance	2023
Distinguished Lecturer, HKU-SCF FinTech Academy   Standard Chartered HK 150th Anniversary	2023
eCornell Keynotes, Legal and Regulatory Challenges in FinTech and Blockchain	2023

### OTHER SELECT HONORS, GRANTS, & AWARDS ([Full List Here](#))

Empire AI Compute Grant (Inaugural): Behavior and Risk of AI Agents and Algorithms	2026-2027
Empire AI Compute Grant (Inaugural): A DDRC Framework in Learning under Model Uncertainty	2026-2027
Olin Award: Research That Transforms Business	2026
Best Paper (NH Investments & Securities), 20th Annual Conf. on Asia-Pacific Financial Markets	2025
Best Paper Award in Financial Markets and Institutions, FMA Annual Meeting (Vancouver)	2025
Best Paper Award in Investments, FMA Annual Meeting (Vancouver)	2025
Best Paper Award in Corporate Finance, FMA Annual Meeting (Vancouver)	2025
Thematic Research Fellowship, Hong Kong Institute for Monetary Research (HKIMR)	2025
Best Paper Award (Sole Winner), The 8th International Conference on Corporate Finance (Tokyo)	2025
Global Association of Risk Professionals Research Excellence Award (AI, MIT & MRS Intl.)	2025
Best Paper Award, China International Conference in Finance (CICF, Shenzhen)	2025
Best Paper Award (Finance 1 <sup>st</sup> Prize), Research Symposium on Finance and Economics (India)	2025
Best Paper Prize, The 5 <sup>th</sup> Machine Lawyering Conference hosted by CLINDS	2025
Academy of Business and Management Conferences Distinguished Speaker Award (Dubai)	2025
Inaugural Exponential Science Pioneers Award (Business Management and Financial Economics)	2025
Sui Academic Research Award (SARA) by the Sui Foundation	2024-2025
Inaugural Johnson School Faculty Curriculum Development Award (Artificial Intelligence)	2024-2025
PCCW Mission Grant & Frank H.T. Rhodes Leadership Grant	2024-2025
Distinguished Visiting Fellowship Award, Lingnan University	2024-2025
Best Paper (Sole First Prize), Inaugural China Tech-Fin Research Conference (Shanghai)	2024
Digital Economy Open Research Platform "Pinnacle" Research Award	2024
Digital Economy Open Research Platform "Pioneer" Paper Award	2024
2 <sup>nd</sup> CBER-Circle Insight Prize	2024
Educator Award, Ripple University Blockchain Research Initiative (UBRI)	2024
3 <sup>rd</sup> IQAM Research Prize (awarded every two years for excellent capital market research)	2024
Asian Finance Association (AsianFA) Annual Conference Best Paper Finalist	2024
Best Paper Award (Finance 1 <sup>st</sup> Prize), Research Symposium on Finance and Economics (India)	2024
Faculty Champion (Advanced Career, for Advising & Mentoring), Cornell Graduate D&I Awards	2024
Best Paper Award, China Fintech Research Conference (CFTRC)	2024
NAAIM Founders Award (3 <sup>rd</sup> ) for Advances in Active Investment Management	2024
Best Paper Award, 4th Global AI Finance Research Conference	2023
Best Paper Award, 18th Annual Conference on Asia-Pacific Financial Markets (CAFPM)	2023
Best Paper Award in Finance, INFORMS <i>Management Science</i>	2023
Teaching Honor Roll, Cornell University Johnson School of Management	2023
2023 Top Crypto & Blockchain Minds by Rebellion Research	2023
Digital Economy Open Research Platform "Pioneer" Paper Award	2023

IC3 Grant for Social Goods “Dynamic Incentives and Web3 Reputation”	2023
CFRI Contribution Award (for Research Innovation and Professional Services)	2023
Outstanding Contribution Award (1/ 21), Northeast Yucal School Global Alumni Association	2023
Microsoft Azure Cloud Computing Grant, Center for Data Science for Enterprise and Society	2023-2024
CFAM-CSMAR Best Paper Award (sole top paper prize at the 19 <sup>th</sup> CFAM)	2022
Top 10 Quant Professors 2022 by Rebellion Research	2022
2 <sup>nd</sup> IQAM Research Prize (awarded every two years for excellent capital market research)	2022
CIRF-PBFJ Research Excellence Award, 8 <sup>th</sup> China International Risk Forum	2022
Best Paper Award, 18 <sup>th</sup> Annual Conf. of the Asia-Pacific Association of Derivatives	2022
European Financial Management Association EFMA-WRDS Conference Best Paper Award	2022
Best Conference Paper Award, 15 <sup>th</sup> International Risk Management Conference	2022
INQUIRE Europe (Panel Tree for Asset Pricing and Investment Management)	2022
Best Paper Award, 12 <sup>th</sup> Financial Markets and Corporate Governance Conference	2022
Best Paper, TAU Coller Sch. of Mgmt. Blockchain Research Institute Conference	2021
Best Paper Award Semi-finalist (2 Papers), FMA Conference	2021
Asseth--Kaiko Prize for Research in Cryptoeconomics (Best Paper & Talk)	2021
Best Paper Award (1 <sup>st</sup> Prize), 4 <sup>th</sup> UWA Blockchain and Cryptocurrency Conference	2021
The Hoge Blockchain Research Institute Call for Proposals Award	2021
<i>Management Science</i> Distinguished Service Award (for Associate Editors)	2021
Best Paper Award, 3 <sup>rd</sup> China International Forum on Finance and Policy	2021
Fintech Chair (Paris-Dauphine-PSL/Mazars/CACIB) Call-for-Research Award	2021
Johnson Faculty Research Award (one recipient per year)	2021
Yihong Xia Best Paper Award, China International Conference in Finance	2021
ICPM Research Award, The International Centre for Pension Management	2021
Best Paper, 17 <sup>th</sup> Annual Conf. of the Asia-Pacific Association of Derivatives (APAD)	2021
Best Paper Award, 11 <sup>th</sup> Financial Markets and Corporate Governance (FMCG) Conference	2021
Best Paper Award, Crypto and Blockchain Economics Research (CBER) Annual Conference	2021
Microsoft Azure Cloud Credit Award (renewed three times)	2021-2024
Best Paper, ML Conference: “Human Sovereignty and Machine Efficiency in the Law”	2021
CCSS Research Grant, "Interpretable AI & Big Data Analytics with Applications in Finance”	2020-2025
<i>Management Science</i> Meritorious Service Award	2020
The FinTech Chair (Paris-Dauphine University-PSL) Global Call for Research Award	2020
Poets & Quants Best 40 Under 40 MBA/Business School Professors	2020
INQUIRE Europe/UK Research Grant Award (Interpretable AI for Investment)	2020
Fellow of the Risk Institute at the Ohio State University Fisher College of Business	2019-2021
The Risk Institute Research Grant	2019
Becker Friedman Institute of Economics Data Acquisition Grant-Venture Contracting	2019
Kauffman Foundation Junior Faculty Fellowship in Entrepreneurship	2018-2022
Honorary Member (for Outstanding Contribution), Global Interdependence Center	2018-2019
Kenan Institute Frontiers of Entrepreneurship Research Grant	2018
INQUIRE Europe Research Grant Award (Natural Language Processing)	2018
AAM-CAMRI-CFA Institute Prize in Asset Management	2018
Excellent Paper Award, China International Forum on Finance and Policy	2018
CME Best Paper Award (Emerging Trends in Entrepreneurial Finance)	2018
EFA Wharton School – WRDS Outstanding Paper in Corporate Finance	2018
Best Paper Award, Guanghua International Symposium on Finance	2018
Becker Friedman Institute of Economics Inaugural Grant (Data Acquisition)	2018
Research Grant, Stigler Center for the Study of the Economy and the State	2017-2018
Best Paper Award in the Theories and Practices of Securities and Financial Markets	2017
Asian Finance Association Annual Conference Best Paper Award	2017
China Financial Research Conference NSF Best Paper Award	2017
Committee of 100 Next Generation Leader	2017
Research Grant, Polsky Center for Entrepreneurship and Innovation	2016-2019

Research Grant, Center for East Asian Studies	2015-2019
Research Grants (6 times), Fama-Miller Center for Research in Finance	2014-2019
Research Grants (4 times), the Initiative on Global Markets (IGM)	2014-2019
Finance Theory Group Best Paper Award, Runner-up	2014
George P. Shultz Scholar, Stanford Institute for Economic Policy Research	2013-2014
PhD Fellow, the Stanford Institute for Innovation in Developing Economies	2013-2014
Stanford SEED Research Grant	2013
Shmuel Kandel Award in Financial Economics, Utah Winter Finance Conference	2013
Stanford Asian American Award	2013
The Gerald J. Lieberman Fellowship	2012-2013
Zephyr Prize for Best Paper in Corporate Finance, The 25 <sup>th</sup> AFBC	2012
Prize Winner, PhD Forum of Australasian Finance and Banking Conference	2012
Australasian Finance and Banking Conference Travel Grant	2012
The 1636 Society, Harvard	2011-
Doctoral Student Travel Grants, Stanford GSB	2011-2014
Best Paper Award in Finance, The 11 <sup>th</sup> Trans-Atlantic Doctoral Conference	2011
Stanford Ph.D. Fellowships	2009-2014
Jack T. Sanderson Memorial Prize for Best Student in Physics Studies	2009
Allston Burr Resident Dean's Award (Lowell)	2009
The Kawamura Fellowship	2009
Excellence Award from the Academy of Foreign Cultures (French)	2009
William H. and Mary Lee Bossert Prize for Science	2008
Harvard College Research Program Grant	2008
Dragon 100 Young Chinese Leaders Forum (U.S. Representative)	2008
Harvard College Scholar	2007
Herchel Smith-Harvard Undergraduate Science Research Fellow	2006, 2007
John Harvard Scholarship for Academic Achievement of the Highest Distinction	2006
Detur Book Prize, Harvard	2006
K. J. Lee Family Scholarship	2005-2009
Bernhard Neumann Award & Global Rank 1 <sup>st</sup> , Australian Mathematics Competition	2004
Shimadzu Best Innovation Award in Defense/Aerospace, Singapore	2004
Best Poster Prize, Singapore Materials Research Society	2004
Gold Medal, Math Category 1 <sup>st</sup> , Singapore Science and Engineering Fair	2004
Qualified for IMO (national training), IPhO, IChO, & Intel ISEF (No participation due to citizenship status)	2003,2004
Gold Medal, Best Performer for Theory, the 16 <sup>th</sup> Singapore Physics Olympiad	2003
Gold Medal, Individual Rank 2 <sup>nd</sup> , the 15 <sup>th</sup> Singapore Chemistry Olympiad	2003
Gold Medals (Senior & Open Sections), Team 2 <sup>nd</sup> , Singapore Mathematics Olympiads	2001,2003

## TEACHING EXPERIENCE

Cornell University, Samuel Curtis Johnson Graduate School of Management	
NBAT: Digital Economy and Financial Technology (Cornell-Tsinghua FMBA Dual-Degree, 2024-2025)	
NBAE 5600: Introduction to FinTech, Finnovation, & Fianalytics (Executive MBA elective, 2020-2025)	
BANA 5250: Machine Learning for Investment (Master of Science in Business Analytics elective, 2023)	
NBAT 5900: Advanced Topics in Finance (Cornell-Tsinghua MBA/FMBA Dual-Degree, 2021-2023)	
MBA Directed Readings (1.5+2.5 Units, Spring 2022; 1.5 Units, Spring 2023)	
NBA 5600   NBAY 5610: Demystifying Big Data and FinTech (MBA elective, 2020-2023; Cornell Tech MBA elective, 2022-2023)	
NCC 5060 & NCCY 5060 & LAW 6652: Managerial Finance (Summer 2020 & 2021)	
University of Chicago Booth School of Business	
BUSF 35125: Quantamental Investment (2015, 2016, 2018, 2019); BUSE 35125: Quantamental Lab (2015)	
Other Workshops & Teaching Engagements	
8th SAIF-CAFR Financial Research Summer Camp, Shanghai, July 2025	
NTU Nanyang Business School Ph.D. Research Workshop, Singapore, May 2025	
Ph.D. Course COMM 590A Digital Economics, FinTech, and AI for Finance, UBC Sauder, 2023-2024	
Data Economy Research Summer School, Lecturer (数字经济暑期学术研讨会讲师), July 17-23, 2023	

jointly organized by CUHK Shenzhen Business School (香港中文大学(深圳)经管学院), Shenzhen Finance Institute (深圳高等金融研究院), and Shenzhen Institute of Data Economy (深圳数据经济研究院)  
Jiang Xuemo Lectures (workshop for doctoral and research master students), Fall 2024

“Digital Economy and Financial Technology,” Fudan University School of Economics  
Gerzensee Advanced Courses in Economics for Doctoral Students and Faculty Members, Aug 2003  
Digital Economics, FinTech, and AI in Finance

The Study Center Gerzensee, Foundation of the Swiss National Bank

ACEM Doctoral Students Summer Research Workshop, Summer 2022

Shanghai Jiao Tong University Antai College of Economics and Management.

Guest Lectures and Interviews

Berkeley Haas, “Decentralized Finance,” CS194-177 · CS294-177 · EWMBA 237 · MFE 230T

MIT Sloan, “Blockchain Technologies: Business Innovation and Application,” Executive Education

UCLA Anderson, Ph.D. Course on Capital Markets Research

Wharton, “Corporate Finance,” MBA Core Course

Executive/Industry/Policy Workshops and Training Programs (One-off)

Research Work Session, Monetary Authority of Singapore (MAS), (2024);

USAO-N.D. Cal. / U.S. DOJ Fraud Section / National Cryptocurrency Enforcement Team

Cryptocurrency Fraud Seminar (2023)

Cornell University XED Digital Business Leadership Program, Five Cohorts (2021-2023)

eCornell-Eruditus Executive Education-RMB: Leading in the Digital Financial Services World (2022)

The Future of Financial Services and the Fintech Ecosystem

Cornell University XED WNS Financial Leaders Program (2021)

Asset Management Association of China: “Quantamental Investment” + “Financial Technology and Financial Analytics,” Clinic for Fund Executives (2016-2018)

DataYes & KDD China: “Blockchain Economics and Applications” + “Unstructured Data Analytics,”

FinTech x AI Advanced Workshop (2018)

Amino Capital: Entrepreneurial Finance and FinTech Clinic for Entrepreneurs and Investors (2017)

## PROFESSIONAL ACTIVITIES & SERVICES

### **Grant Review Service**

Singapore MOE; Social Sciences and Humanities Research Council, Canada; ISF, Israel; NSF, USA; NSC, Poland; German Research Foundation DFG; The Fonds de recherche du Québec - Société et culture; Research Grants Council, Hong Kong.

### **Recent Conference Organizations, Program Committees, Panels, & Discussions ([Full List Here](#))**

**2026** Table Leader/Mentor (Digital Economics & AI), Mentoring & Networking Luncheon, AEA Meeting

Session Organizer/Chair, American Finance Association (AFA) Annual Meeting in Philadelphia

Advisory Committee, 6<sup>th</sup> Crypto and Blockchain Economics Research (CBER) Annual Conference

Co-Organizer (one-off), NBER Chinese Economy Working Group Meeting (Shanghai)

Program Track Chair, Midwest Finance Association Meeting, Chicago

Program Committee, University of Maryland AI in Finance Conference

Program Committee, 40<sup>th</sup> Annual Association for the Advancement of AI (AAAI) Conference, Singapore

Program Committee, SFS Cavalcade North America Conference

Program Committee, FC (Financial Cryptography’26) DeFi Workshop

Program Committee, Financial Intermediation Research Society (FIRS) Conference, Florida

Program Committee, Western Finance Association Annual Meeting (WFA, Denver, CO)

Scientific Committee, 2<sup>nd</sup> INFORMS Conference on Financial Engineering and FinTech,

**2025** Table Leader/Mentor (Asset Pricing), Inaugural Mentoring and Networking Luncheon, AEA Meeting

Program Co-Chair, China Fintech Research Conference (CFTRC)

Discussant, “Distant Holdings: Decoding Mutual Fund Skills with Large Language Models” by Ma, Zhang, and Zhou, Singapore Management University Annual Summer Camp

Discussant & Panelist, VII Conference of the Banking Initiative on Artificial Intelligence in Finance

Chapter on “AI’s Impact on Financial Markets: Consequences of Evolving Information Production”

Editor Panelist, 2<sup>nd</sup> China Banking and Corporate Finance Conference

Judging Panel, University Blockchain Research Initiative (UBRI) Awards

Expert Panel and Discussant, Inaugural China Future Scholars in Finance Forum

Senior Program Committee, 6<sup>th</sup> ACM International Conference on AI in Finance (ICAIF)

Track Chair, IEEE Global Blockchain Conference: Transforming a Trustworthy Digital Future

Advisory Committee, 5<sup>th</sup> Crypto and Blockchain Economics Research (CBER) Annual Conference

Program Committee and Session Chair, China International Conference in Finance (CICF), Shenzhen

Invited Speaker, O& R Session and Assistant Professors Breakfast, FMA Annual Meeting (Vancouver)

Review Committee (FinTech and Big Data), Midwest Finance Association Meeting  
 Program Committee, ASU Sonoran Winter Finance Conference  
 Program Committee, 1st Annual Isenberg School of Management Finance Conference  
 Program Committee, SFS Cavalcade Asia-Pacific Conference (Beijing)  
 Program Committee, SFS Cavalcade North America Conference (Stevens Institute of Technology)  
 Program Committee, Annual Colorado Finance Summit  
 Program Committee, 4<sup>th</sup> Conf. on Emerging Technologies in Acct & Fin (CETAFE) at USC  
 Program Committee, The 35<sup>th</sup> Conference in Financial Economics and Accounting (MSU)  
 Program Committee, Financial Intermediation Research Society (FIRS) Conference, Snowbird, Utah  
 Program Committee, 4<sup>th</sup> Hong Kong Conference for Fintech, AI, and Big Data in Business  
 Program Committee, 7th International Conference on Advances in Financial Technologies (CMU)  
 Program Committee, University of Maryland-RFS AI in Finance Conference  
 Program Committee, Western Finance Association Annual Meeting (WFA, Snowbird, UT)  
 Organizing Committee, Modern Risk Society Conference in Boston  
 Scientific Program Reviewer, 13<sup>th</sup> Annual Financial Stability Conference (Cleveland)  
 Scientific Committee, 2025 Johns Hopkins Carey Finance Conference

**Advising & Mentoring ([Full List Here](#))** PhDs, Postdocs, & Junior Scholars (w. home institution & placement)

Cornell University: Jihye Jang (Dyson Applied Economics, 2026, Committee, Texas Christian University); Michael Lee (Johnson Accounting, Committee); Bobby Yu (Nolan Real Estate, 2025, Committee); Yushan Zhou (Johnson Marketing Joint Program, 2023-2025, research mentor); Florian Suri-Payer (Computer Science, 2025, Committee, DataBrick); Yu Wang (Econ Department, Committee, Advisor for 2<sup>nd</sup> year summer Paper, winner of the Tapan Mitra Economics Prize, Principal Associate at Capital One); Pietro Bini (Johnson Finance, 2025, Chair, Boston University); Artem Streltsov (Johnson Finance, 2025, Chair, University at Buffalo); Jiawen Yan (Johnson Accounting, 2025, Committee, NUS Accounting); Yifei Mao (Nolan Finance, 2025, reference, Santa Clara); Jushen Zou (Johnson Finance, 2023-2024, 1<sup>st</sup> year mentor); Kody Law (Johnson Finance 2024, Research Mentor, CUHK); Fred Sun (Johnson Finance, 2022-2023, 1<sup>st</sup> year mentor); Jining Hou (Johnson Finance, 2022-2023, 1<sup>st</sup> year mentor); Ye Xian (Dyson Applied Economics 2023, Co-chair, Acadian Asset Management); Ashish Ochani (Johnson Accounting 2023, Committee, Binghamton University); Siguang Li (Cornell Econ 2022, Co-Chair, HKUST GZ); Youwei Yang (Dyson Applied Economics 2021, Committee, Chief Economist at BIT Mining Limited);

University of Chicago: Jingtao Zheng (Booth and Econ Joint Program in Financial Economics 2024, External Reference, Citadel); Jingyu He (Booth Econometrics and Statistics 2020, ad hoc Reference, CityU. of Hong Kong); Ehsan Azarmsa (Booth and Econ Joint Program in Financial Economics 2022, Committee, University of Oklahoma); Xiao Zhang (Booth Finance 2019, Committee, Analysis Group); John Loudis (Booth Finance 2019, Reference, Notre Dame).

External: Yu Yan (NUS, 2026, External Advisor, U. of Macau FinTech Trust); Hanqing Shi (Tsinghua SEM, 2026, Reference, CUFU); Zhiheng He (Tsinghua, 2025, External Advisor and Visitor Host, Renmin U. of China); Shuhuai Zhang (Tsinghua, 2025, External Advisor and Visitor Host, CUFU); Ruizhe Jia (Columbia IEOR, 2025, External Advisor & Committee, Stanford MS&E); Weiyi Zhao (Tsinghua University, 2024, External Advisor, Zhongnan University, top prize winner at the China Finance Doctoral Forum); Lu Liu (Tsinghua, 2024, Reference, CUFU); Yang Yang (Tsinghua University Postdoc, 2023, Reference, University of Bristol Computer Science); Daniel Rabetti (Tel Aviv Finance 2023, Co-Advisor, NUS Accounting and Finance); Norman Guo (GSU Finance, 2022, Committee, St. Louis University); Longtian Zhang (Tsinghua U. Institute of Economics, 2021, External Advisor, Winner of the 11<sup>th</sup> Mundell-HuangDa Prize in Economics, CUFU); Xiaohan Yang (Peking University NSD, 2020, Visitor Host and External Advisor, Alibaba Research)

**RECENT CONFERENCES, PANELS & SEMINARS ([Full List Here](#))**

Including conference presentations by co-authors, total no. of talks, scheduled talks, and discussion/invitation only (+)

**2026 Conference Papers and Keynotes:**

AAAI; AEA Annual Meeting, Philadelphia; AFA Annual Meeting, Philadelphia (7 papers); ABFER (4 papers); CICF (3 papers); Hawai'i Accounting Research Conference; MPWZ-CEPR Text-As-Data Workshop (2 papers); ACM SIGMETRICS; Utah Winter Finance Conference; WFA Annual Meeting, Denver (2 papers).

**2026 Seminars/Webinars/Public Lectures:**

Bilkent U.; CKGSB; HK PolyU (Applied Math); INSEAD; Mundell-Huang Da Lectures on Economics, RUC; NUS DAO-ISEM-IORA; Research Seminars in Finance, Economics, and Banking by FEB-RN & FMA International; SLAI; University of Florida;

**2025 Conference Papers and Keynotes (71) + Seminars/Webinars/Public Lectures (21)**

**2024 Conference Papers/Keynotes (81) + Seminars/Webinars/Public Lectures (23)**

**2023 Conference Papers/Keynotes (67) + Seminars/Webinars/Public Lectures (38)**

**2022 & Before Conference Papers/Keynotes (384) + Seminars/Webinars/Public Lectures (164)**

*Last updated March 2026*